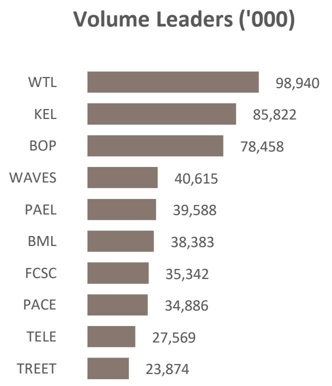
Friday, October 31, 2025

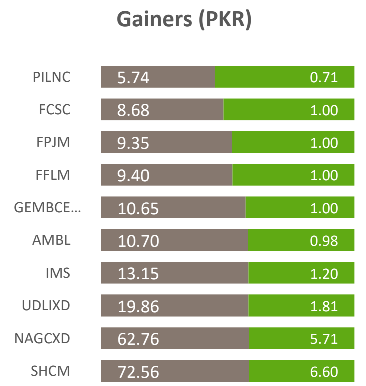
MARKET WRAP

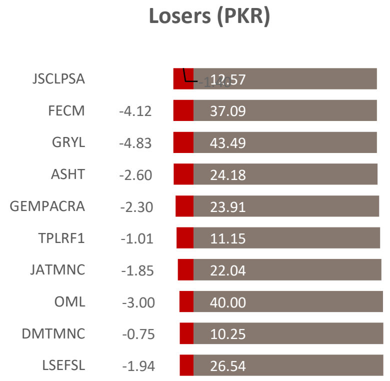
KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
409 mn	▲ 3.13%	951 mn	▲ 2.71%	213 mn	▲ 3.40%	121 mn	▲ 2.88%	400 mn	▲ 2.39%
161,631.7	4,898.83	98,254.73	2,590.07	49,377.29	1,624.91	232,700.2	6,524.96	64,179.60	1,496.52

Market Summary

The stock market on Friday opened on a bullish note and concluded the session in the green zone amid as investors rejoiced after Pakistan and Afghanistan agreed to resume peace talks. The Benchmark KSE-100 index made an intra-day high and low at 162,194.30 (5,461.43 points) and 158,195.54 (1,462.67 points) respectively while closed at 161,631.73 by gaining 4,898.86 points. PKR in today's interbank appreciated by Rs 0.0116 against USD and closed at Rs280.9119. The value of shares traded during the day was Rs 42.239 billion. Market capitalization stood at around Rs18.553 trillion. Overall, trading volumes for the day increased to 951.33 million shares compared with Thursday tally of 846.83 million. WTL was the volume leader with 98.9 million shares, gaining Rs0.05 to close at Rs1.81. It was followed by KEL with 85.8 million shares, losing Rs0.05 to close at Rs5.37 and BOP with 78.5 million shares,gaining Rs1.27 to close at Rs34.77.







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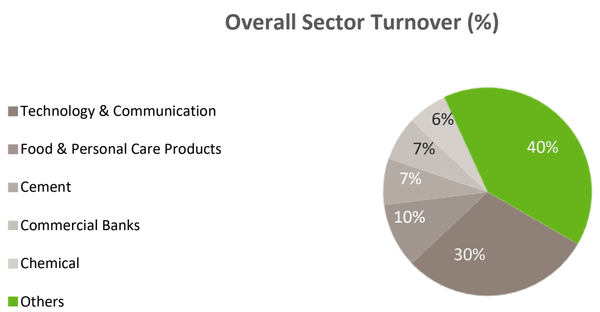

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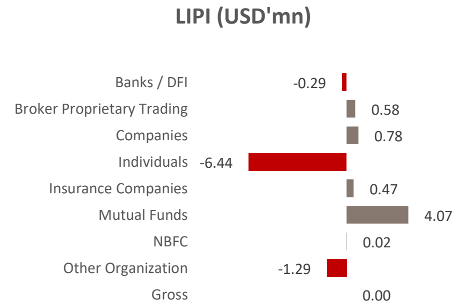
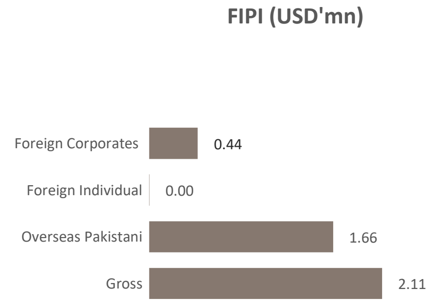




Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.28	-0.79	-0.65	0.29	0.26	-0.54	0.12	-0.09	0.08	1.31	-0.29
	Broker Proprietary Trading	-0.03	-0.36	-0.81	0.22	0.32	0.16	-0.10	0.01	0.02	1.14	0.58
	Companies	0.14	0.78	-0.37	-0.02	-0.10	0.15	-0.17	-0.06	0.11	0.33	0.78
	Individuals	-0.03	-2.97	0.51	-0.53	0.43	-0.69	0.20	-0.58	-0.23	-2.55	-6.44
	Insurance Companies	-0.02	0.47	-0.01	-0.01	0.11	0.05	-0.02	-0.09	-0.08	0.07	0.47
	Mutual Funds	0.32	4.03	1.73	-0.02	-1.09	0.53	-1.37	0.63	0.12	-0.70	4.17
	NBFC	-0.00	0.02	-	-0.00	-	-	-0.00	-0.00	-	-0.00	0.02
	Other Organization	0.00	-1.26	-0.08	-0.01	-0.06	-0.01	-0.00	0.00	-0.00	0.02	-1.39
	LIPI Total	**0.10**	**-0.09**	**0.31**	**-0.08**	**-0.14**	**-0.35**	**-1.33**	**-0.18**	**0.02**	**-0.38**	**-2.11**

(USD' mn)

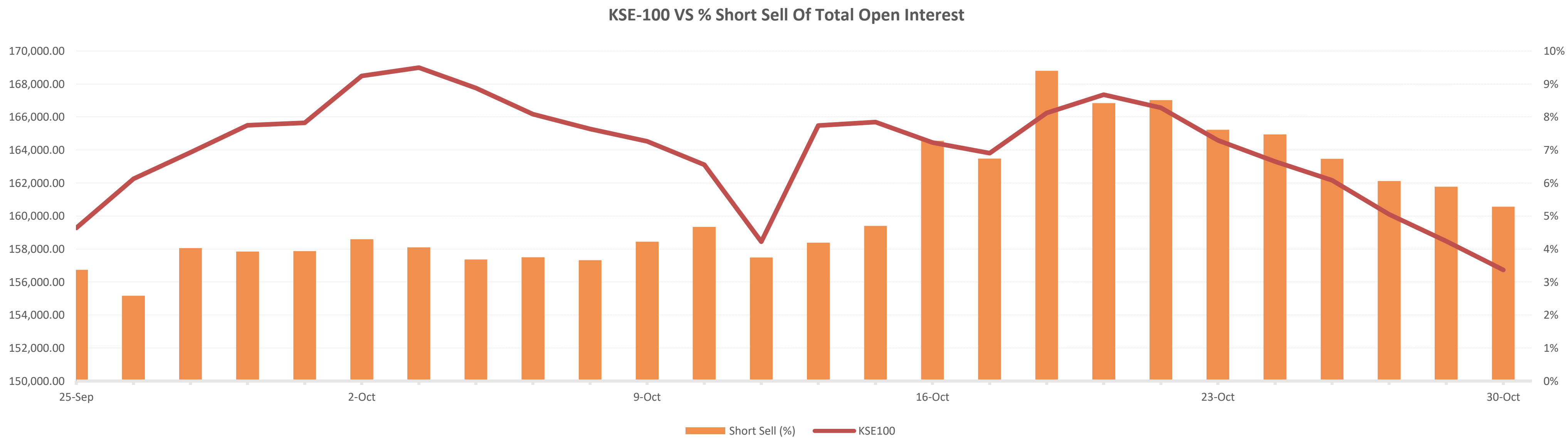
		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.03	0.28	-0.38	-	-0.02	-0.03	1.11	-0.11	-	-0.38	0.44
	Foreign Individual	-	-0.00	-	-	-	-	-	0.00	0.01	-0.00	0.00
	Overseas Pakistani	-0.08	-0.19	0.07	0.08	0.16	0.38	0.22	0.29	-0.02	0.76	1.66
	Total	**-0.10**	**0.09**	**-0.31**	**0.08**	**0.14**	**0.35**	**1.33**	**0.18**	**-0.02**	**0.38**	**2.11**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	05/Sep/25	FATIMA	Tofique Ahmed	Executive	-	1,000	125.02	-1,000	-125,020
2	30/Oct/25	PACE	Nadeem Nisar	Substantial Shareholder	25,000	-	23.40	25,000	585,000
3	22/Jan/25	OBOY	Khawaja Usman Arif	Substantial Shareholder	-	49,444	9.08	-49,444	-435,530

FUTURES OPEN INTEREST



Thursday, October 30, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NETSOL-NOV	598	41.52%	2.22%	367	62.8% ▲
GAL-NOVB	141	34.20%	0.62%	85	-
POWER-NOV	396	32.23%	0.06%	600	34.0% ▼
MARI-NOVB	135	29.16%	0.06%	8	1543.5% ▲
AKBL-NOV	656	21.52%	0.15%	#N/A	#N/A
KEL-NOV	15,295	20.44%	0.55%	4,243	260.5% ▲
EPCL-NOV	500	19.98%	0.22%	711	29.6% ▼
DGKC-NOVB	557	19.58%	0.25%	297	87.7% ▲
PACE-NOV	4,342	19.26%	2.08%	2,661	63.2% ▲
BML-NOV	7,282	16.93%	0.73%	#N/A	#N/A

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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