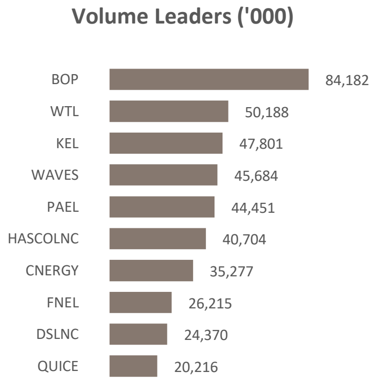
Thursday, October 30, 2025

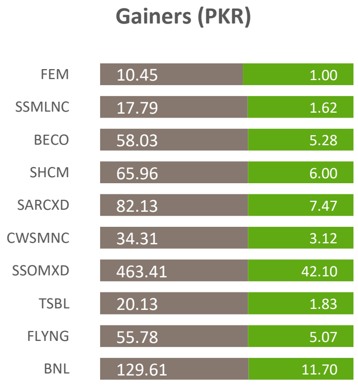
MARKET WRAP

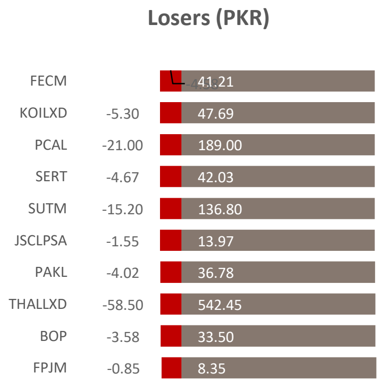
KSE-100 Index	KSE-All Index	KSE-30 Index	KMI-30 Index	KMI-All Index
378 mn ▼ -1.09%	847 mn ▼ -0.93%	218 mn ▼ -1.21%	118 mn ▼ -1.26%	372 mn ▼ -0.88%
156,732.8 -1,732.25	95,664.66 -894.50	47,752.38 -582.54	226,175.2 -2,880.14	62,683.08 -556.28

Market Summary

The stock market on Thursday remained negative throughout the day after a positive start and concluded the session in the red zone amid investors engaged in profit taking and weak institutional participation. The Benchmark KSE-100 index made an intra-day high and low at 159,507.41 (1,042.36 points) and 156,327.60 (-2,137.45 points) respectively while closed at 156,732.87 by losing 1,732.18 points. PKR in today's interbank appreciated by Rs 0.0359 against USD and closed at Rs280.9235. The value of shares traded during the day was Rs 37.584 billion. Market capitalization stood at around Rs18.077 trillion. Overall, trading volumes for the day decreased to 846.83 million shares compared with Wednesday tally of 950.88 million. BOP was the volume leader with 84.2 million shares, losing Rs3.58 to close at Rs33.5. It was followed by WTL with 50.2 million shares, losing Rs0.04 to close at Rs1.76 and KEL with 47.8 million shares,losing Rs0.02 to close at Rs5.42.







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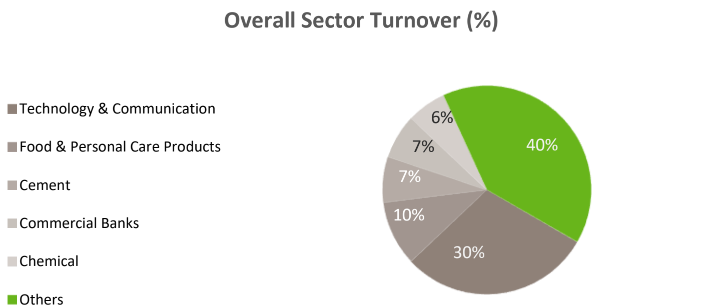

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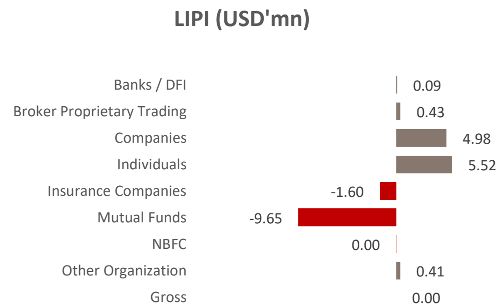
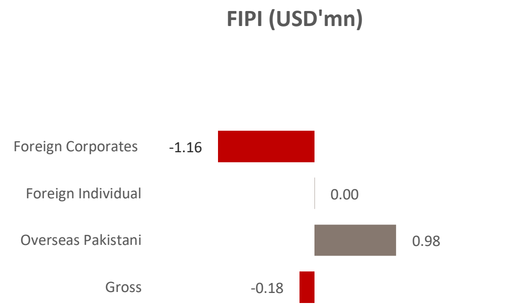




Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.19	0.03	-0.82	-	-0.37	-0.27	-0.34	0.38	0.07	-0.10	-1.24
	Broker Proprietary Trading	0.04	-0.29	0.53	-0.03	0.48	0.02	0.05	-0.07	0.01	-0.33	0.43
	Companies	0.22	2.58	0.12	0.16	0.39	0.51	0.02	0.11	0.01	0.87	4.98
	Individuals	1.45	-0.48	0.80	0.05	0.17	-0.04	-0.28	0.23	0.09	3.52	5.52
	Insurance Companies	-0.01	0.19	0.17	0.00	0.01	-0.88	-0.89	-0.02	0.01	-0.19	-1.60
	Mutual Funds	-2.08	-1.22	-0.53	-0.12	-1.41	0.21	1.37	-0.57	-0.18	-3.91	-8.44
	NBFC	-0.00	-	-	0.01	-	-	-0.00	-0.00	-	-0.01	-0.00
	Other Organization	0.00	-0.47	-0.12	0.02	0.63	0.44	-0.06	-0.06	0.01	0.13	0.52
	LIPI Total	**-0.19**	**0.34**	**0.15**	**0.10**	**-0.09**	**-0.01**	**-0.13**	**-0.01**	**0.02**	**-0.01**	**0.18**

(USD' mn)

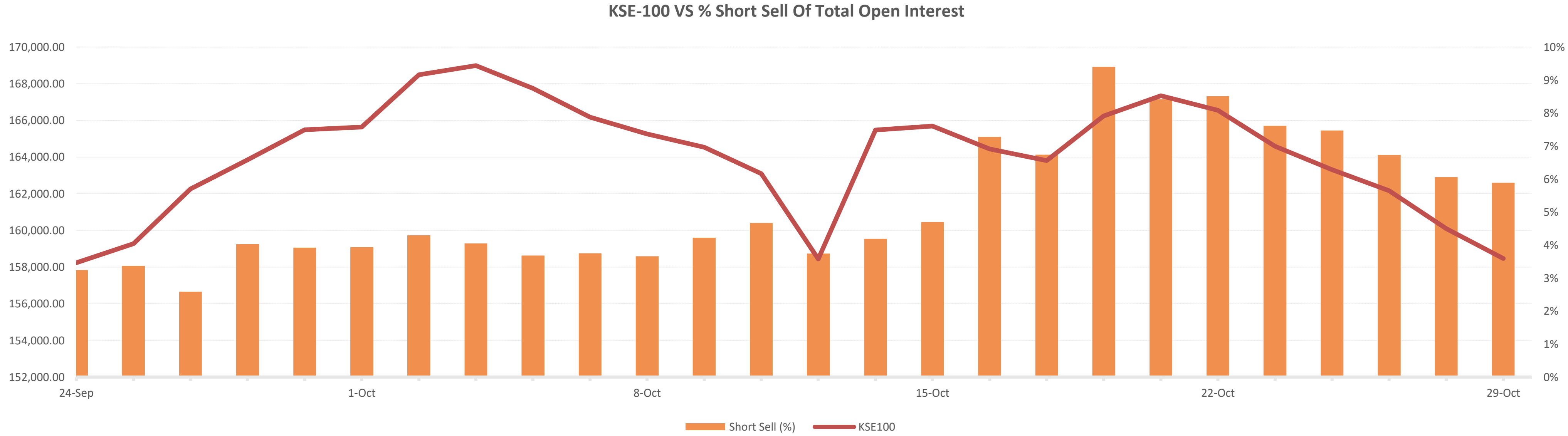
		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.16	-0.03	-0.11	-	-0.39	-0.04	-0.00	-0.17	-0.02	-0.58	-1.16
	Foreign Individual	-	-0.00	-	0.00	-	-	0.00	-	-	-	0.00
	Overseas Pakistani	0.03	-0.31	-0.05	-0.10	0.48	0.05	0.13	0.17	-0.00	0.58	0.98
	Total	**0.19**	**-0.34**	**-0.15**	**-0.10**	**0.09**	**0.01**	**0.13**	**0.01**	**-0.02**	**0.01**	**-0.18**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	17/Oct/25	BAPL	Weavers Pakistan (Pvt) Ltd	Substantial Shareholder	162,112	-	44.60	162,112	7,230,195
2	29/Oct/25	NATF	Mr. Abrar Hasan	Executive Director	-	-	0.00	-	-

FUTURES OPEN INTEREST



Wednesday, October 29, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ASL-OCT	2,630	58.83%	0.81%	5	52500.0% ▲
POWER-OCT	700	38.22%	0.11%	741	-
KEL-OCT	34,636	36.63%	1.25%	38,248	9.4% ▼
MLCF-OCT	947	21.13%	0.20%	1,069	11.4% ▼
DGKC-OCTB	407	8.16%	0.19%	761	46.6% ▼
BML-OCT	2,596	7.07%	0.26%	8,094	67.9% ▼
NRL-OCT	103	5.88%	0.39%	111	7.2% ▼
PACE-OCT	#N/A	#N/A	#N/A	930	-
SSGC-OCT	#N/A	#N/A	#N/A	617	-
THCCL-OCT	#N/A	#N/A	#N/A	347	-

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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