

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
213 mn	▼ -1.02%	604 mn	▼ -0.89%	78 mn	▼ -1.30%	76 mn	▼ -1.83%	296 mn	▼ -0.93%
137,964.8	-1,415.25	85,571.43	-768.82	42,074.60	-554.03	193,828.2	-3,621.19	56,697.29	-532.80

Market Summary

The stock market on Tuesday opened on a positive note. However, all of its earlier gains were eroded in the second half and concluded the session in the red zone amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 140,331.01 (950.96 points) and 137,636.37 (-1,743.68 points) respectively while closed at 137,964.81 by losing 1,415.24 points. PKR in today's interbank appreciated by Rs 0.1573 against USD and closed at Rs283.0539. The value of shares traded during the day was Rs32.649 billion. Market capitalization stood at around Rs16.568 trillion. Overall, trading volumes for the day increased to 603.82 million shares compared with Monday day tally of 587.52 million. TELE was the volume leader with 38.7 million shares, gaining Rs0.24 to close at Rs7.84. It was followed by BOP with 31.9 million shares, losing Rs0.02 to close at Rs13.47 and WTL with 28.5 million shares, losing Rs0.02 to close at Rs1.44.

Volume Leaders ('000)

TELE	38,709
BOP	31,941
WTL	28,524
DSIL	22,150
ASL	19,009
AGHA	18,754
WAVESAPP	12,594
IMAGE	11,966
GHGL	11,628
KEL	11,055

Gainers (PKR)

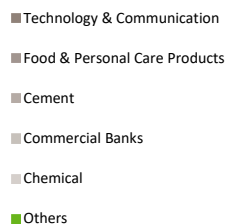
CIPLNC	8.32	1.00
CHBL	17.67	1.61
ASLCPS	24.16	2.20
TRSM	18.89	1.72
ASTMNC	26.48	2.41
DIIL	40.56	3.69
SARC	75.63	6.88
SASML	109.95	10.00
UDPLXD	81.36	7.40
ARPL	517.52	47.00

Losers (PKR)

HIFA		5.98
SHDT	-6.04	54.34
HWQSNC	-2.61	23.50
BRRG	-3.64	32.81
ICIBL	-1.08	9.76
FCIBL	-1.83	16.54
SANSML	-5.19	46.91
GEMNETS	-4.58	41.41
FTSM	-1.47	13.51
BNL	-12.50	116.40

Source: PSX

Overall Sector Turnover (%)



Source: PSX

LIPI (USD'mn)

Banks / DFI	4.67
Broker Proprietary Trading	-1.15
Companies	-0.12
Individuals	1.78
Insurance Companies	-0.07
Mutual Funds	-1.85
NBFC	-0.14
Other Organization	3.19
Gross	-0.05

FIPI (USD'mn)

Foreign Corporates	-1.97
Foreign Individual	0.00
Overseas Pakistani	2.01
Gross	0.05

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.61	0.36	-0.31	0.03	0.33	-0.04	-0.43	0.02	-0.02	-1.50	-2.15
	Broker Proprietary Trading	0.04	-0.30	-0.05	-0.03	-0.13	-0.29	-0.02	0.01	0.01	-0.39	-1.15
	Companies	0.91	0.60	-1.59	-0.02	0.14	0.08	0.03	-0.07	-0.02	-0.18	-0.12
	Individuals	-0.09	-0.62	0.56	0.16	0.90	0.84	1.00	0.23	0.46	-1.66	1.78
	Insurance Companies	-0.10	0.46	-1.03	0.00	0.01	0.02	-0.04	0.10	-0.20	0.71	-0.07
	Mutual Funds	0.68	0.19	2.38	0.06	0.10	-0.18	0.12	-0.18	-0.15	1.97	4.98
	NBFC	0.01	0.01	-	-0.00	-	-	0.00	-0.00	-0.01	-0.15	-0.14
	Other Organization	-0.46	-1.20	0.02	-0.03	-0.28	-0.36	-0.13	-0.14	-0.04	-0.57	-3.19
	LIPI Total	0.38	-0.50	-0.01	0.17	1.06	0.08	0.54	-0.02	0.03	-1.77	-0.05

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.22	-0.52	-	0.07	-0.92	-0.24	-	0.09	0.00	-0.23	-1.97
	Foreign Individual	-	-0.00	-	-0.00	-	-	-	0.01	-	-	0.00
	Overseas Pakistani	-0.17	1.02	0.01	-0.24	-0.14	0.17	-0.54	-0.07	-0.03	2.00	2.01
	Total	-0.38	0.50	0.01	-0.17	-1.06	-0.08	-0.54	0.02	-0.03	1.77	0.05

Source: NCCPL

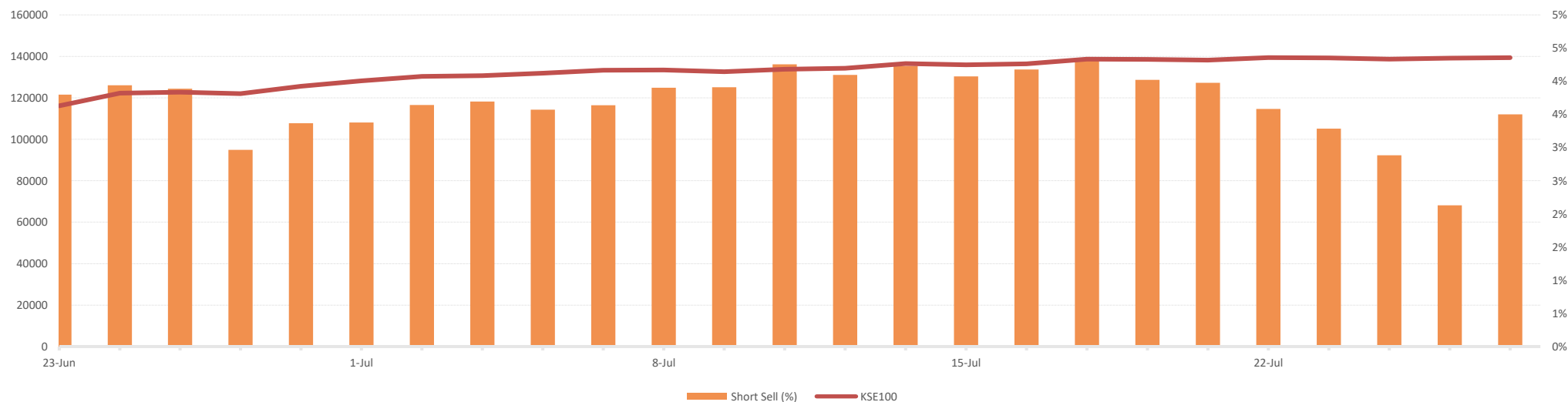
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	28/Jul/25	SZTM	MRS. NAZISH IMRAN	Non-Executive Director	-	6,984	57.91	-6,984	-404,443
2	28/Jul/25	FECM	Muhammad Javed Amin	Non-Executive Director	1,500	8,950	35.25	-7,450	-263,528

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, July 28, 2025

Top 10 Short Sold Scripts	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
EPCL-AUG	1,300	79.46%	0.57%	428	203.6% ▲
EFERT-AUG	137	69.80%	0.02%	137	-
UBL-AUGC	264	51.38%	0.03%	138	92.1% ▲
GAL-AUG	928	38.40%	4.07%	824	12.6% ▲
GHNI-AUG	342	23.62%	2.30%	377	9.1% ▼
FLYNG-AUG	939	16.65%	1.35%	1,060	11.4% ▼
SNBP-AUG	201	13.58%	0.07%	188	6.9% ▲
PIAHCLA-AUG	2,862	13.45%	1.51%	2,694	6.2% ▲
AIRLINK-AUG	399	13.08%	0.34%	434	8.0% ▼
SNBL-AUG	464	10.25%	0.14%	462	0.5% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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