

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
625 mn	▲ 0.86%	1,340 mn	▲ 0.74%	197 mn	▲ 0.83%	225 mn	▲ 1.05%	712 mn	▲ 1.18%
148,617.7	1,274.20	91,685.07	669.39	45,247.78	370.74	212,370.7	2,209.40	61,227.88	715.56

Market Summary

The stock market on Friday remained bullish throughout the day and concluded the session in the green zone amid positive sentiments prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 149,234.94 (1,891.44 points) and 147,488.46 (144.96 points) respectively while closed at 148,617.77 by gaining 1,274.27 points. PKR in today's interbank appreciated by Rs 0.0311 against USD and closed at Rs281.7728. The value of shares traded during the day was Rs 52.274 billion. Market capitalization stood at around Rs17.654 trillion. Overall, trading volumes for the day increased to 1,340.27 million shares compared with Thursday tally of 934.44 million. BOP was the volume leader with 128.8 million shares, gaining Rs0.81 to close at Rs15.07. It was followed by PIBTL with 122.2 million shares, gaining Rs0.63 to close at Rs12.79 and KEL with 71.7 million shares, gaining Rs0.15 to close at Rs5.32.

Volume Leaders ('000)

BOP	128,751
PIBTL	122,239
KEL	71,652
WTL	61,344
FCCL	59,773
PACE	53,562
CENERGY	37,806
FNEL	34,987
TPL	32,142
TOMCL	30,763

Gainers (PKR)

FNEL	6.04	1.00
TPL	9.64	1.00
TPLI	15.02	1.37
UVIC	12.17	1.11
GRYL	20.31	1.85
SLYTNC	18.34	1.67
MWMP	50.45	4.59
SERT	23.96	2.18
SKRSNC	12.20	1.11
ANSM	19.02	1.73

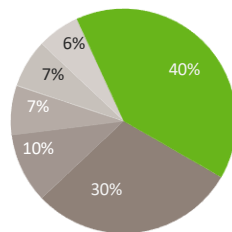
Losers (PKR)

DMTMNC	-15.82	
ELCM	-28.70	258.81
DLL	-36.30	327.43
FCELNC	-0.62	5.62
DWTMNC	-0.75	7.05
SUHNJC	-12.40	125.96
PIM	-1.86	23.93
SZTM	-4.33	57.47
SSMLNC	-1.00	14.26
ASHT	-1.82	26.20

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	-2.71
Broker Proprietary Trading	1.18
Companies	1.56
Individuals	4.29
Insurance Companies	0.72
Mutual Funds	-1.34
NBFC	-0.03
Other Organization	0.54
Gross	4.22

FIPI (USD'mn)

Foreign Corporates	-2.33
Foreign Individual	-0.26
Overseas Pakistani	-1.62
Gross	-4.22

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-1.66	-1.36	-0.12	-0.29	-0.18	0.08	0.21	0.12	-0.12	0.53	-2.79
	Broker Proprietary Trading	-0.30	0.04	-0.05	-0.04	1.17	0.09	0.12	0.01	-0.02	0.15	1.18
	Companies	3.08	-2.26	0.04	0.21	1.63	-0.17	0.10	0.14	-0.01	-1.10	1.65
	Individuals	2.66	2.53	0.16	0.02	-1.75	0.31	-0.50	-0.20	0.09	0.96	4.29
	Insurance Companies	-0.61	-0.20	-0.12	0.25	0.32	0.12	0.58	-0.03	-0.00	0.43	0.72
	Mutual Funds	-0.54	0.23	0.02	-0.02	-0.82	0.37	0.16	0.00	0.19	-0.93	-1.35
	NBFC	-0.03	-	-	-0.00	0.00	-	-0.00	0.00	-	0.00	-0.03
	Other Organization	-0.05	0.42	0.05	-0.04	0.07	0.01	0.03	0.03	0.00	0.02	0.54
	LIPI Total	2.55	-0.61	-0.02	0.09	0.43	0.81	0.69	0.07	0.13	0.07	4.22

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-1.28	0.99	-0.13	0.01	-0.28	-0.69	-0.28	-0.38	-0.18	-0.12	-2.33
	Foreign Individual	-0.00	0.00	-	0.00	-	-	0.00	-0.26	-	0.00	-0.26
	Overseas Pakistani	-1.27	-0.39	0.14	-0.11	-0.15	-0.12	-0.41	0.57	0.05	0.05	-1.62
	Total	-2.55	0.61	0.02	-0.09	-0.43	-0.81	-0.69	-0.07	-0.13	-0.07	-4.22

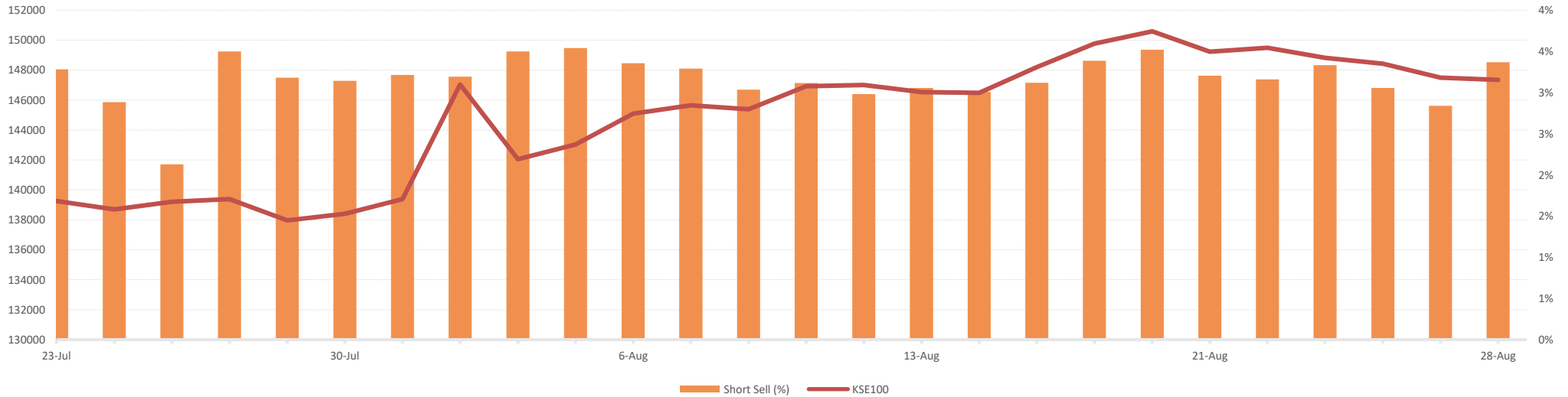
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	27/Aug/25	SHFA	Malik Gul Muhammad	Senior Management	100	-	574.00	100	57,400
2	27/Aug/25	HBL	Mr. SYED SAAD UDDIN AHMED GM	Executive	-	33,772	258.68	-33,772	-8,754,936

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Thursday, August 28, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
AIRLINK-SEP	505	11.42%	0.43%	402	25.8% ▲
AKBL-SEPB	173	3.85%	0.04%	183	-
ATRL-SEP	142	17.79%	0.33%	56	156.5% ▲
BAFL-SEPB	158	96.52%	0.02%	89	77.3% ▲
BML-SEP	449	14.45%	0.05%	111	306.2% ▲
BOP-SEP	708	2.32%	0.05%	470	50.5% ▲
CNERGY-SEP	278	3.59%	0.02%	251	10.8% ▲
DGKC-SEP	347	3.71%	0.16%	230	50.7% ▲
EPCL-SEP	661	57.25%	0.29%	676	2.2% ▼
FCCL-SEP	224	1.61%	0.03%	204	-

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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