

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
190 mn	▼ -1.22%	422 mn	▼ -1.32%	96 mn	▼ -1.49%	117 mn	▼ -1.62%	281 mn	▼ -1.57%
114,063.9	-1,405.44	71,163.24	-951.59	35,033.67	-529.01	170,916.5	-2,820.25	49,331.16	-789.22

Market Summary

The stock market on Monday opened on a positive note. However, all of its earlier gains were eroded in the second half and concluded the session in the red zone amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 116,658.94 (1,189.60 points) and 113,867.80 (-1,601.54 points) respectively while closed at 114,063.90 by losing 1,405.44 points. PKR in today's interbank depreciated by Rs 0.1016 against USD and closed at Rs281.0695. The value of shares traded during the day was Rs26.432 billion. Market capitalization stood at around Rs13.890 trillion. Overall, trading volumes for the day decreased to 421.85 million shares compared with Friday's tally of 467.07 million. BOP was the volume leader with 23.7 million shares, losing Rs0.41 to close at Rs9.3. It was followed by POWER with 21.6 million shares, losing Rs0.99 to close at Rs13.29 and WTL with 18.3 million shares, losing Rs0.03 to close at Rs1.26.

Volume Leaders ('000)

BOP	23,706
POWER	21,586
WTL	18,310
PAEL	18,056
MLCF	14,648
SNGP	13,187
GCWL	12,617
CNERGY	12,357
SSGC	11,367
LUCK	9,953

Gainers (PKR)

RUBYN	7.98	0.78
ECOP	34.71	3.16
EMCO	38.36	3.49
SSOM	392.76	35.70
SUTM	172.02	15.60
SMLNC	43.58	3.96
PIAHCLB	3608.54	326.00
PIM	13.89	1.25
GEMSPNL...	23.79	1.96
MCBIM	92.81	7.54

Losers (PKR)

GCWL	-7.00	17.00
DWTMNC	-0.79	6.51
PKGI	-0.99	8.74
BNL	-3.42	30.75
MFL	-4.43	39.84
TATM	-4.60	41.38
ATBA	-32.40	292.11
DLLXD	-24.00	216.10
CYANXD	-4.02	36.20
PREMA	-8.67	78.07

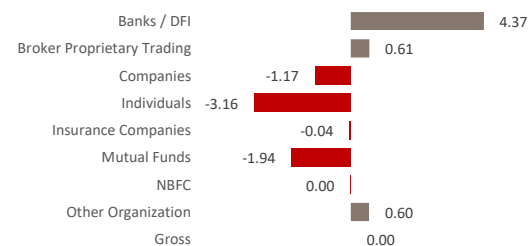
Source: PSX

Overall Sector Turnover (%)



Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.11	-0.37	0.08	0.01	0.38	0.23	-0.00	0.03	0.02	0.03	0.29
	Broker Proprietary Trading	0.29	-0.02	0.03	0.09	-0.05	-0.43	0.07	-0.05	0.03	0.63	0.61
	Companies	0.62	-0.44	-0.67	-0.08	0.24	0.08	-0.15	-0.07	0.00	-0.70	-1.17
	Individuals	-0.11	0.46	-0.19	-0.09	-0.95	-0.48	-0.14	-0.05	-0.02	-1.60	-3.16
	Insurance Companies	0.17	-0.06	0.00	0.03	0.05	-0.04	-0.02	-0.06	-0.02	-0.11	-0.04
	Mutual Funds	-1.35	0.93	0.64	-0.01	0.17	0.39	0.04	0.16	0.01	1.16	2.13
	NBFC	-0.00	-	-	0.00	-	0.00	-	-0.01	-	0.00	-0.00
	Other Organization	-0.10	0.21	-0.03	-0.00	0.11	-0.04	-0.01	0.00	0.00	0.46	0.60
	LIPI Total	-0.59	0.71	-0.14	-0.04	-0.05	-0.28	-0.21	-0.04	0.02	-0.13	-0.74

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.38	-0.35	0.14	-0.08	0.01	0.12	0.26	0.23	-	-0.08	0.63
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	0.21	-0.36	-0.01	0.12	0.04	0.17	-0.04	-0.19	-0.02	0.21	0.11
	Total	0.59	-0.71	0.14	0.04	0.05	0.28	0.21	0.04	-0.02	0.13	0.74

Source: NCCPL

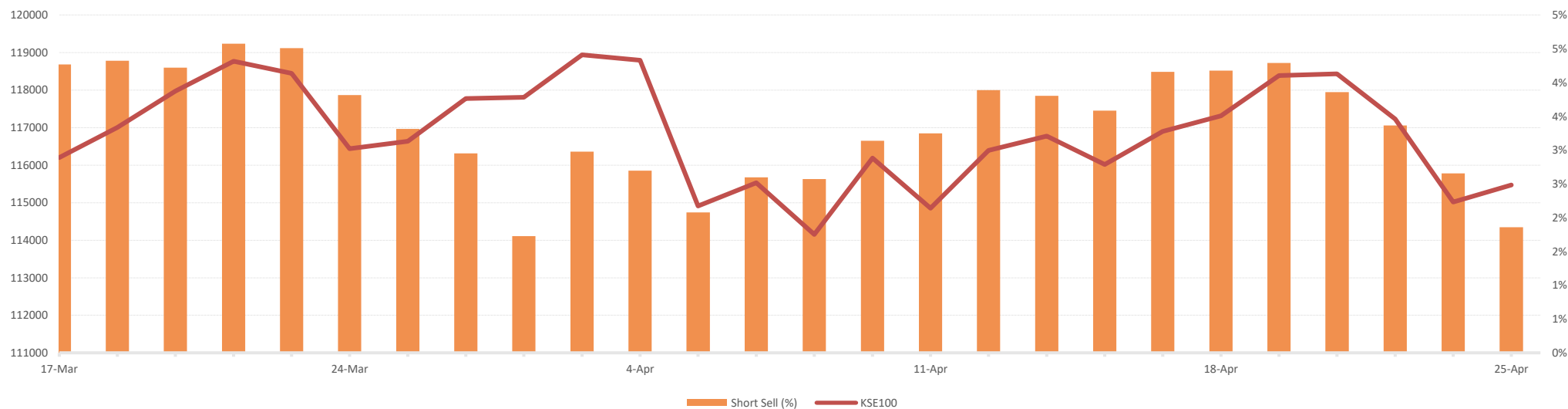
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	25/Apr/25	TRSM	Faisal Abdul Sattar Pakhali	Substantial Shareholder	16,824	-	4.60	16,824	77,390
2	28/Apr/25	KEL	SYED MOHAMMAD ASIF KAZMI	Executive	-	100,000	4.24	-100,000	-424,000
3	25/Apr/25	BAHL	Mehboob Ali	Executive	5,000	-	138.06	5,000	690,190

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, April 25, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
SNGP-MAY	870	41.72%	0.30%	870	-
SNGP-MAY	870	41.72%	0.30%	870	-
MLCF-MAY	1,827	22.65%	0.39%	965	-
AIRLINK-MAY	1,114	21.76%	0.94%	849	-
GAL-MAY	327	20.70%	1.43%	246	32.7% ▲
SAZEW-MAYB	194	17.41%	0.92%	128	52.2% ▲
SYM-MAY	368	16.61%	0.23%	368	-
SAZEW-MAYB	194	17.41%	0.92%	128	-
GHNI-MAY	177	13.30%	1.18%	103	72.2% ▲
POWER-MAY	493	12.43%	0.09%	657	25.0% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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