

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
246 mn	▲ 0.87%	627 mn	▲ 0.75%	93 mn	▲ 1.18%	90 mn	▲ 1.55%	278 mn	▲ 1.03%
139,419.6	1,202.02	85,866.78	642.89	42,653.43	498.49	196,070.0	2,988.00	56,532.83	578.75

Market Summary

The stock market on Tuesday opened on a bullish note and concluded the session in the green zone amid positive sentiments prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 139,901.77 (1,684.19 points) and 138,197.81 (-19.77 points) respectively while closed at 139,419.61 by gaining 1,202.03 points. PKR in today's interbank depreciated by Rs 0.0872 against USD and closed at Rs284.8667. The value of shares traded during the day was Rs36.645 billion. Market capitalization stood at around Rs16.627 trillion. Overall, trading volumes for the day increased to 627.58 million shares compared with Monday day tally of 604.38 million. FDPL was the volume leader with 44.1 million shares, gaining Rs1 to close at Rs7.64. It was followed by WTL with 26.4 million shares, losing Rs0.01 to close at Rs1.46 and PTC with 24.9 million shares, gaining Rs0.91 to close at Rs23.96.

Volume Leaders ('000)

FDPL	44,060
WTL	26,418
PTC	24,902
PASLNC	23,957
BOP	17,528
PIBTL	15,939
PMI	15,559
GCWL	13,684
AKBL	13,267
KEL	12,507

Gainers (PKR)

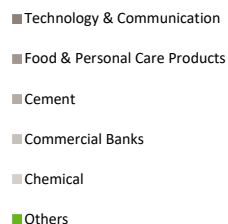
HIFAXD	4.42	0.82
CJPLNC	6.71	1.00
FFLM	6.83	1.00
FIBLM	7.07	0.99
FDPL	7.64	1.00
GUSMNC	8.60	1.00
TCORPCPS	8.88	0.88
PASMNC	5.39	0.53
PINL	10.62	1.00
HGFAXD	12.93	1.18

Losers (PKR)

PIAHCLB	27913.79	0.00
HWQSNC	-3.45	31.19
PSEL	-117.00	1097.22
AATM	-7.42	69.82
AGSML	-0.96	9.45
BILFNC	-1.85	22.00
STML	-2.46	32.17
HUSI	-2.04	28.59
DWTMNC	-0.48	7.04
STJT	-5.33	80.04

Source: PSX

Overall Sector Turnover (%)



Source: PSX

LIPI (USD'mn)

Banks / DFI	-2.32
Broker Proprietary Trading	0.88
Companies	0.19
Individuals	1.77
Insurance Companies	1.23
Mutual Funds	5.99
NBFC	-0.10
Other Organization	-6.33
Gross	1.32

FIPI (USD'mn)

Foreign Corporates	-1.18
Foreign Individual	-0.02
Overseas Pakistani	-0.11
Gross	1.32

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.22	-1.41	-0.17	0.02	0.30	-0.11	-	-0.09	-	-0.57	-1.81
	Broker Proprietary Trading	-0.07	0.28	0.04	0.04	0.56	0.36	-0.19	-0.06	0.01	-0.11	0.88
	Companies	0.17	0.34	-0.05	-0.03	-0.10	0.06	0.03	-0.04	0.00	-0.20	0.19
	Individuals	0.92	1.89	-0.11	-0.02	-1.93	-0.06	0.11	0.61	0.10	0.27	1.77
	Insurance Companies	0.02	0.03	-0.19	0.00	0.36	0.14	0.02	-0.02	-0.04	0.90	1.23
	Mutual Funds	-0.69	-0.31	2.02	0.01	2.93	0.11	0.33	-0.61	0.01	1.67	5.47
	NBFC	-0.00	0.00	-0.00	-0.00	-0.00	-0.01	-0.00	-0.00	0.00	-0.09	-0.10
	Other Organization	-0.70	-1.53	-1.02	-0.00	-0.87	-0.49	-0.25	-0.20	-0.10	-1.15	-6.32
	LIPI Total	-0.13	-0.71	0.52	0.03	1.25	0.00	0.05	-0.41	-0.01	0.72	1.32

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.05	0.73	-0.22	0.05	-1.28	-0.14	-	0.29	-	-0.68	-1.18
	Foreign Individual	-	-0.02	-	-	-	-	-	-	-	-0.00	-0.02
	Overseas Pakistani	0.08	0.00	-0.30	-0.08	0.02	0.13	-0.05	0.12	0.01	-0.04	-0.11
	Total	0.13	0.71	-0.52	-0.03	-1.25	-0.00	-0.05	0.41	0.01	-0.72	-1.32

Source: NCCPL

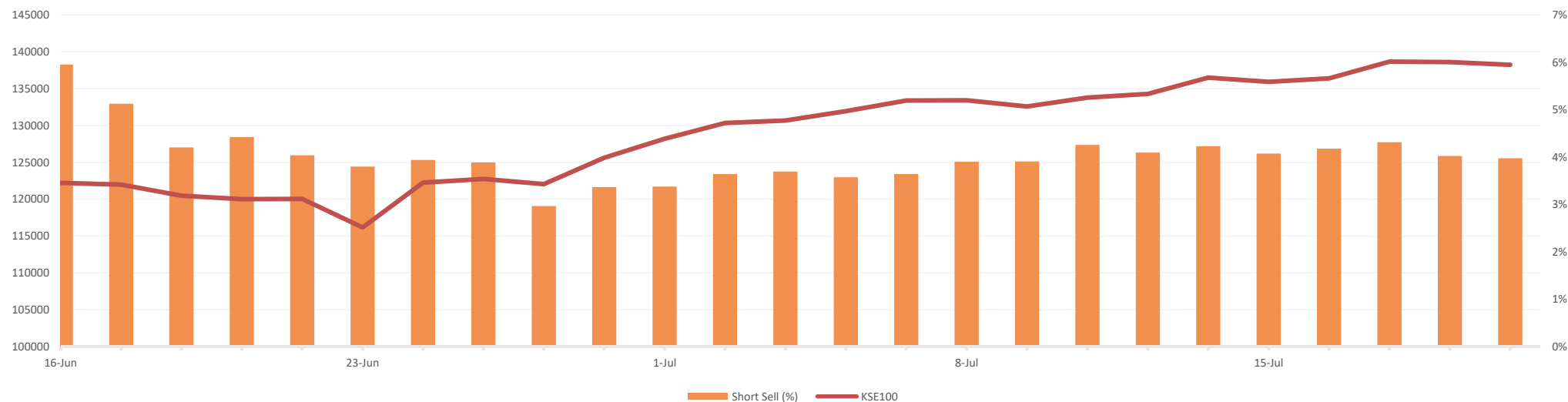
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	14/Jul/25	SHFA	Dr. Mohammad Salim Khan	Independent Director	-	10,370	553.93	-10,370	-5,705,270

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, July 21, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
UBL-JULC	378	73.47%	0.04%	376	0.4% ▲
INIL-JUL	178	55.86%	0.30%	171	4.0% ▲
GAL-JUL	546	34.95%	2.39%	551	1.0% ▼
ATRL-JUL	348	29.73%	0.82%	473	26.4% ▼
FFC-JULB	169	25.96%	0.02%	197	14.1% ▼
EFERT-JUL	110	23.86%	0.02%	109	0.9% ▲
FABL-JUL	498	20.97%	0.11%	513	2.9% ▼
FLYNG-JUL	1,348	20.42%	1.94%	1,630	17.3% ▼
HBL-JUL	350	19.64%	0.06%	244	43.6% ▲
SAZEW-JUL	117	19.44%	0.55%	140	16.4% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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