

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
137 mn	▲ 0.02%	415 mn	▲ 0.09%	44 mn	▲ 0.25%	53 mn	▲ 0.48%	225 mn	▲ 0.22%
120,023.2	20.61	74,956.94	64.82	36,533.22	91.49	177,648.0	853.96	51,412.96	113.16

Market Summary

The stock market on Friday remained positive in the first half of the day. However, selling was observed in the second half and concluded the session on a flat note as investor's sentiment remained cautious. The Benchmark KSE-100 index made an intra-day high and low at 120,828.86 (826.27 points) and 119,872.15 (-130.44 points) respectively while closed at 120,023.23 by gaining 20.64 points. PKR in today's interbank depreciated by Rs 0.0623 against USD and closed at Rs283.7039. The value of shares traded during the day was Rs15.569 billion. Market capitalization stood at around Rs14.534 trillion. Overall, trading volumes for the day decreased to 415.24 million shares compared with Thursday tally of 598.078 million. WTL was the volume leader with 42.8 million shares, losing Rs0.04 to close at Rs1.45. It was followed by TRG with 26.7 million shares, losing Rs5.12 to close at Rs56.68 and PASLNC with 25.5 million shares, losing Rs0.25 to close at Rs2.84.

Volume Leaders ('000)

WTL	42,791
TRG	26,665
PASLNC	25,527
YOUW	24,498
KEL	14,446
SSGC	13,555
FCSC	9,805
DCL	9,257
ICIBL	8,868
PRL	8,518

Gainers (PKR)

GEMBCEM	9.90	1.00
STML	31.52	2.87
ASTMNC	14.06	1.28
LEUL	39.00	3.55
RUPL	24.61	2.24
FECM	33.53	3.05
TOWL	164.85	14.90
ZAHID	43.66	3.97
PMRS	264.75	24.00
FRCL	33.00	3.00

Losers (PKR)

FCSC		2.49
BFMOD	-1.17	10.49
GEMNETS	-4.56	41.00
SHCM	-5.59	50.28
KOHTM	-9.86	88.70
PKGP	-19.20	173.06
PIAHCLB		11153.83 0.00
SARC	-6.24	56.21
INKL	-2.23	20.18
CASH	-4.48	40.61

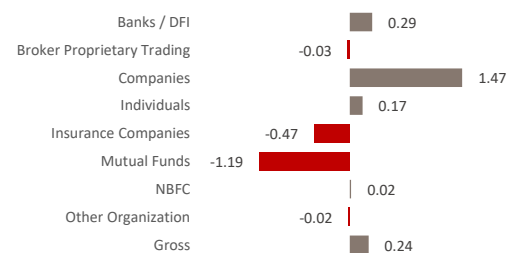
Source: PSX

Overall Sector Turnover (%)

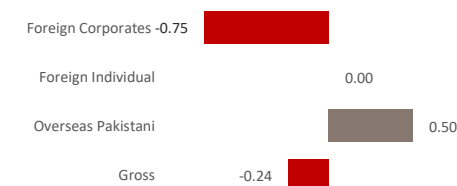


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.22	-0.09	-0.16	-0.01	-0.13	-0.03	0.08	0.17	0.09	0.21	0.34
	Broker Proprietary Trading	0.29	0.13	0.02	0.01	0.18	0.09	-0.02	-0.54	-0.01	-0.17	-0.03
	Companies	0.52	0.81	0.03	0.04	0.00	-0.02	-0.01	-0.35	0.02	0.44	1.47
	Individuals	-0.84	-0.96	0.29	0.04	0.02	-0.02	0.12	0.76	-0.15	0.92	0.17
	Insurance Companies	-0.06	-0.05	0.00	0.00	0.07	-0.26	-0.16	0.00	-0.00	-0.02	-0.47
	Mutual Funds	-0.40	-0.20	-0.30	-0.08	-0.05	0.42	0.06	0.06	0.05	-0.81	-1.23
	NBFC	0.01	-	-	-0.00	-	-	0.01	-	-	0.00	0.02
	Other Organization	0.01	-0.00	0.00	-0.00	0.04	0.00	-0.06	-	-0.00	-	-0.02
	LIPI Total	-0.26	-0.35	-0.11	-0.01	0.13	0.18	0.01	0.09	-0.00	0.57	0.24

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.10	0.26	0.02	-	-0.27	-0.13	-0.01	-0.00	-	-0.72	-0.75
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	0.16	0.09	0.09	0.01	0.14	-0.06	-0.00	-0.09	0.00	0.15	0.50
	Total	0.26	0.35	0.11	0.01	-0.13	-0.18	-0.01	-0.09	0.00	-0.57	-0.24

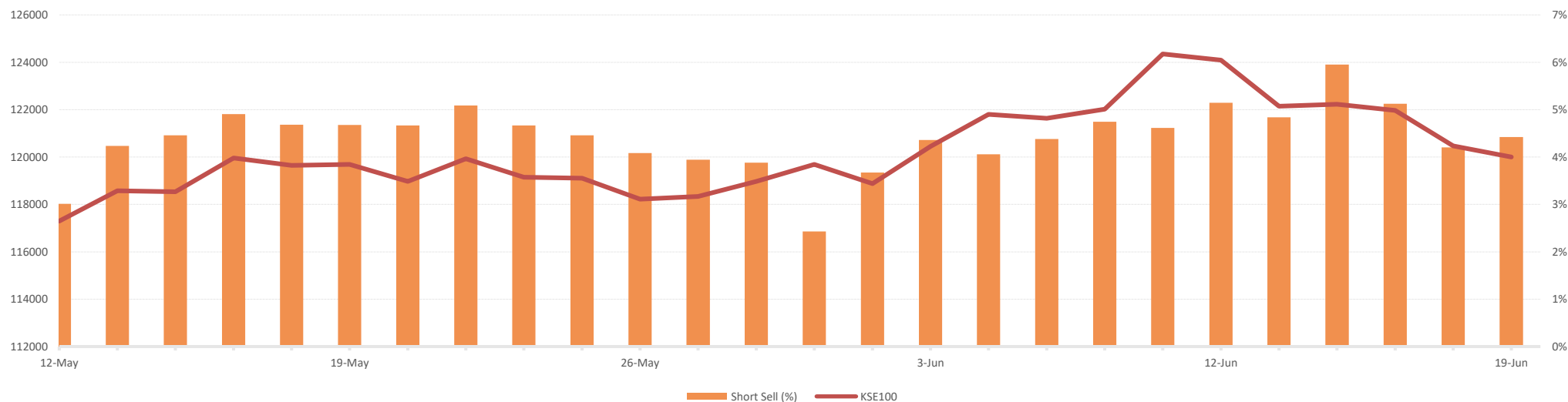
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	19/Jun/25	TRSM	Faisal Abdul Sattar Pakhali	Substantial Shareholder	150,807	-	7.14	150,807	1,076,762
2	19/Jun/25	MUGHAL	Muhammad Zafar Iqbal	Executive	10,000	-	46.05	10,000	460,500
3	16/Jun/25	SIEM	Siemens AG-Germany	Substantial Shareholder	8	-	1,516.00	8	12,128
4	26/May/25	SHFA	Muhammad Akbar Khan	Senior Management	1	-	458.50	1	459
5	12/Jun/25	FECM	Muhammad Javed Amin	Non-Executive Director	-	1,400	42.20	-1,400	-59,080

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Thursday, June 19, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
EFERT-JUNB	516	72.37%	0.09%	516	-
ATRL-JUN	565	52.39%	1.33%	552	2.3% ▲
SNGP-JUNB	706	29.19%	0.25%	744	5.2% ▼
FLYNG-JUN	1,902	28.88%	1.83%	1,936	1.7% ▼
PIAHCLA-JUN	6,279	21.74%	3.32%	5,376	16.8% ▲
THCCL-JUN	248	21.04%	0.83%	#N/A	#N/A
HBL-JUNB	240	19.93%	0.04%	240	-
DCL-JUN	1,603	12.72%	1.32%	1,581	1.4% ▲
SSGC-JUN	3,932	12.10%	1.28%	4,359	9.8% ▼
MLCF-JUN	1,368	11.38%	0.29%	1,492	8.3% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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