

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
134 mn	▼ -0.38%	598 mn	▼ -0.59%	49 mn	▼ -0.18%	69 mn	▼ -0.61%	334 mn	▼ -0.69%
120,002.5	-463.43	74,892.12	-447.69	36,441.73	-64.39	176,794.0	-1,077.46	51,299.80	-357.42

Market Summary

The stock market on Thursday opened on a positive note. However, all of its earlier gains were erased in the second half and concluded the session in the red zone amid investors engaged in profit taking activity. The Benchmark KSE-100 index made an intra-day high and low at 121,745.30 (1,279.37 points) and 119,770.03 (-695.90 points) respectively while closed at 120,002.59 by losing 463.34 points. PKR in today's interbank depreciated by Rs 0.0877 against USD and closed at Rs283.6416. The value of shares traded during the day was Rs20.350 billion. Market capitalization stood at around Rs14.521 trillion. Overall, trading volumes for the day decreased to 598.078 million shares compared with Wednesday tally of 703.65 million. WTL was the volume leader with 64.6 million shares, losing Rs0.01 to close at Rs1.49. It was followed by SSGC with 35.6 million shares, losing Rs0.96 to close at Rs43.28 and PMI with 30.3 million shares, losing Rs0.3 to close at Rs4.31.

Volume Leaders ('000)

WTL	64,601
SSGC	35,626
PMI	30,294
PASLNC	25,220
KEL	21,161
PIAHCLA	19,421
ICIBL	18,873
TPLP	16,162
YOUW	14,663
FCSC	14,401

Gainers (PKR)

ALAC	7.40	1.00
ESBL	6.14	0.63
CIPLNC	6.99	0.71
GFIL	10.05	0.98
SIBL	9.87	0.96
CRTM	20.85	1.90
INKL	22.41	2.04
SERT	21.64	1.97
ZAHID	39.69	3.61
MACFL	32.44	2.95

Losers (PKR)

UCAPM	-3.13	
SHCM	-6.21	55.87
SARC	-6.94	62.45
PIAHCLB	12393.14	0.00
PKGP	-21.30	192.29
PSYL	-6.75	60.78
SHDT	-7.60	76.72
GLPL	-22.10	227.35
FCIBL	-0.87	9.00
MERIT	-1.43	14.98

Source: PSX

Overall Sector Turnover (%)



Source: PSX

LIPI (USD'mn)

Banks / DFI	-2.32
Broker Proprietary Trading	-1.03
Companies	0.44
Individuals	2.62
Insurance Companies	-0.71
Mutual Funds	1.70
NBFC	0.03
Other Organization	-0.71
Gross	0.03

FIPI (USD'mn)

Foreign Corporates	0.25
Foreign Individual	0.00
Overseas Pakistani	-0.28
Gross	-0.03

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.25	0.10	-0.23	0.00	-0.12	0.06	-0.04	0.19	0.10	0.10	-0.09
	Broker Proprietary Trading	0.01	0.00	-0.05	0.02	-1.62	-0.05	0.02	0.33	-0.01	0.32	-1.04
	Companies	-0.23	0.23	0.06	0.03	0.16	0.02	-0.27	0.16	-0.02	0.30	0.44
	Individuals	0.86	-0.21	0.17	0.09	1.34	0.52	0.21	-0.72	0.11	0.25	2.61
	Insurance Companies	-0.10	0.00	-0.05	-0.08	-0.02	-0.05	0.00	-0.00	0.01	-0.41	-0.71
	Mutual Funds	-0.17	-0.04	0.05	-0.04	-0.22	0.47	0.06	0.28	-0.14	-0.41	-0.17
	NBFC	0.00	-	-	-	0.00	-	0.00	0.00	-	0.02	0.03
	Other Organization	-0.26	-0.02	-	0.01	0.09	-1.06	-	-	-0.01	0.20	-1.05
	LIPI Total	-0.13	0.06	-0.06	0.03	-0.40	-0.10	-0.02	0.23	0.04	0.38	0.03

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.13	0.21	-	-0.02	0.08	0.01	-0.00	-0.04	-	-0.11	0.25
	Foreign Individual	-	-0.00	-	-0.00	-	0.01	-	-	-	-0.01	0.00
	Overseas Pakistani	0.01	-0.26	0.06	-0.01	0.32	0.08	0.02	-0.19	-0.04	-0.26	-0.28
	Total	0.13	-0.06	0.06	-0.03	0.40	0.10	0.02	-0.23	-0.04	-0.38	-0.03

Source: NCCPL

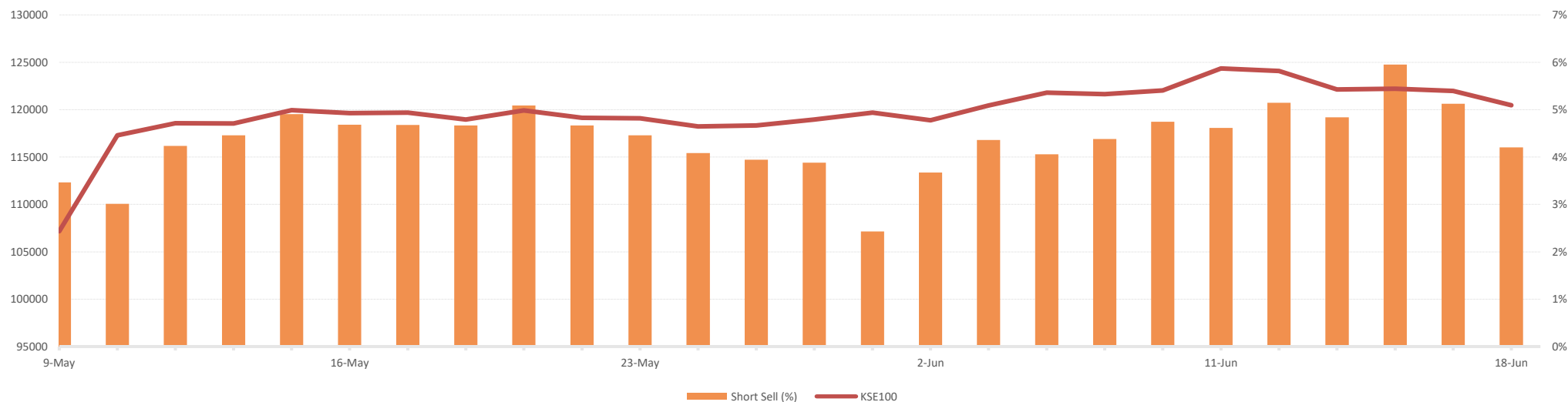
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	16/Jun/25	TRSM	Faisal Abdul Sattar Pakhali	Substantial Shareholder	287,299	229,483	6.88	57,816	307,351
2	26/May/25	PPL	Kamran Sher	Executive	1,000	-	165.35	1,000	165,350

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Wednesday, June 18, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
EFERT-JUNB	516	72.57%	0.09%	511	0.9% ▲
ATRL-JUN	552	50.13%	1.30%	572	3.4% ▼
SNGP-JUNB	744	29.92%	0.26%	813	8.4% ▼
FLYNG-JUN	1,936	29.13%	1.86%	1,994	2.9% ▼
PIAHCLA-JUN	5,376	18.93%	2.84%	6,391	15.9% ▼
HBL-JUNB	240	18.08%	0.04%	277	13.2% ▼
SSGC-JUN	4,359	14.81%	1.41%	3,996	9.1% ▲
MLCF-JUN	1,492	12.24%	0.32%	1,750	14.7% ▼
SYM-JUN	300	11.84%	0.19%	250	20.0% ▲
DCL-JUN	1,581	11.77%	1.31%	2,305	31.4% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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