

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
122 mn	▼ -1.23%	704 mn	▼ -1.15%	59 mn	▼ -1.10%	63 mn	▼ -1.14%	334 mn	▼ -1.05%
120,465.9	-1,505.14	75,339.81	-877.42	36,506.12	-406.83	177,871.4	-2,047.06	51,657.22	-550.29

Market Summary

The stock market on Wednesday remained negative throughout the day and concluded the session red zone amid a wave of selling pressure and heightened concerns over the Iran-Israel conflict. The Benchmark KSE-100 index made an intra-day high and low at 121,905.49 (-65.55 points) and 120,417.99 (-1,553.05 points) respectively while closed at 120,465.93 by losing 1,505.11 points. PKR in today's interbank depreciated by Rs 0.1394 against USD and closed at Rs283.5539. The value of shares traded during the day was Rs21.225 billion. Market capitalization stood at around Rs14.608 trillion. Overall, trading volumes for the day decreased to 703.65 million shares compared with Tuesday tally of 1149.99 million. WTL was the volume leader with 110.9 million shares, losing Rs0.11 to close at Rs1.5. It was followed by PMI with 51.7 million shares, gaining Rs0.74 to close at Rs4.61 and PASLNC with 41.1 million shares, losing Rs0.73 to close at Rs3.15.

Volume Leaders ('000)

WTL	110,905
PMI	51,711
PASLNC	41,068
SSGC	35,718
TPLP	26,165
FCSC	22,589
PIAHCLA	19,295
SLGL	18,184
FDPL	17,274
ICIBL	17,264

Gainers (PKR)

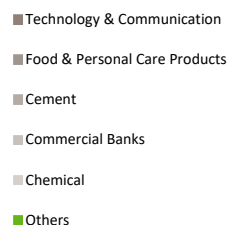
PMI	4.61	0.74
CJPLNC	6.28	0.71
STPLNC	6.80	0.66
SERT	19.67	1.79
SHDT	84.32	7.67
RUPL	20.34	1.85
DAAG	111.31	10.10
LEUL	32.23	2.93
MACTER	513.90	46.70
ZAHID	36.08	3.28

Losers (PKR)

PASLNC		3.15
FANM	-0.45	3.03
ESBL	-0.79	5.51
FEM	-0.44	3.26
FCSC	-0.39	2.92
FIBLM	-0.54	4.29
FTMM	-0.57	4.95
SIBL	-1.00	8.91
PIAHCLB		13770.15 0.00
PKGP	-23.70	213.65

Source: PSX

Overall Sector Turnover (%)

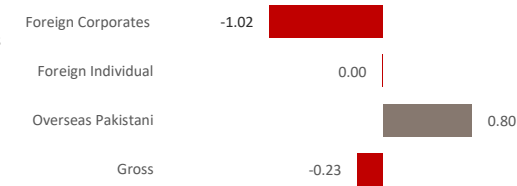


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.05	0.01	-1.03	0.01	-0.39	0.30	0.18	-0.25	0.36	-0.39	-1.16
	Broker Proprietary Trading	0.16	-0.25	0.03	-0.24	-0.16	0.02	0.08	-0.05	0.00	-0.13	-0.53
	Companies	0.28	0.06	-0.00	0.03	0.05	0.04	-0.01	0.02	0.00	-0.06	0.41
	Individuals	1.03	0.97	0.60	0.23	0.93	0.97	0.24	0.49	0.06	2.06	7.58
	Insurance Companies	0.10	0.21	1.32	0.00	-0.02	0.06	0.00	-	-0.16	0.09	1.60
	Mutual Funds	-1.83	-0.66	-0.89	-0.14	-0.78	-0.69	-0.53	-0.16	-0.11	-1.08	-6.87
	NBFC	-	-	-	0.00	-	-	0.00	-	-	0.01	0.02
	Other Organization	-0.10	-0.01	-	-0.00	0.00	-0.78	0.00	-	-0.00	0.09	-0.80
	LIPI Total	-0.31	0.34	0.02	-0.11	-0.37	-0.08	-0.05	0.05	0.16	0.59	0.23

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.16	-0.33	-	-	0.06	-0.15	-	-0.08	-	-0.69	-1.02
	Foreign Individual	-	-	-	-	-	0.01	-	-	-	-0.01	-0.00
	Overseas Pakistani	0.15	-0.00	-0.02	0.11	0.31	0.22	0.05	0.03	-0.16	0.10	0.80
	Total	0.31	-0.34	-0.02	0.11	0.37	0.08	0.05	-0.05	-0.16	-0.59	-0.23

Source: NCCPL

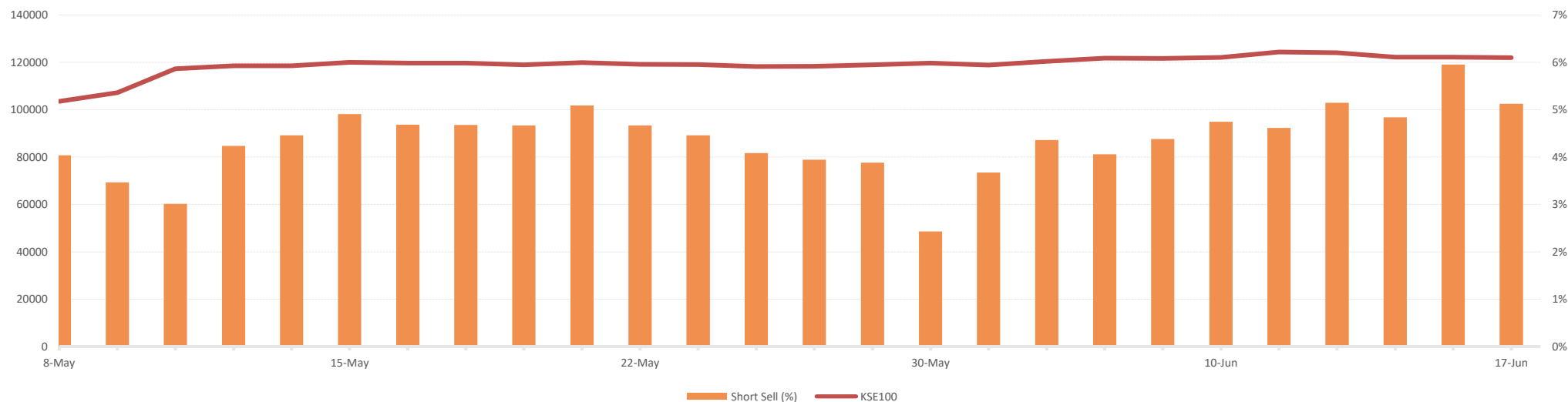
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	13/Jun/25	FECM	Muhammad Javed Amin	Non-Executive Director	-	4,670	37.00	-4,670	-175,284
2	16/Jun/25	KCL	Syed Mazhar Ali Nasir	Executive Director	234,270	-	20.00	234,270	4,685,400

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, June 17, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
LOTCHM-JUN	447	84.81%	0.12%	447	-
EFERT-JUNB	511	67.30%	0.09%	514	0.5% ▼
ATRL-JUN	572	53.98%	1.34%	564	1.5% ▲
INIL-JUN	108	33.81%	0.18%	108	-
SNGP-JUNB	813	32.59%	0.28%	828	1.8% ▼
FLYNG-JUN	1,994	29.96%	1.91%	1,927	3.5% ▲
PIAHCLA-JUN	6,391	22.87%	3.38%	6,317	1.2% ▲
HBL-JUNB	277	19.76%	0.05%	327	15.3% ▼
DCL-JUN	2,305	16.65%	1.90%	2,309	0.2% ▼
MLCF-JUN	1,750	14.63%	0.37%	2,067	15.3% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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