

## MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
203 mn	▼ -0.21%	1,150 mn	▼ -0.15%	84 mn	▼ -0.12%	74 mn	▼ -0.30%	412 mn	▼ -0.19%
121,971.0	-254.35	76,217.23	-117.46	36,912.95	-43.14	179,918.4	-548.10	52,207.51	-100.98

### Market Summary

The stock market on Tuesday remained positive in the first half of the day. However, all of its earlier gains were eroded in the second half and concluded the session in the red zone amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 122,891.61 (666.26 points) and 121,815.38 (-409.97 points) respectively while closed at 121,971.04 by losing 254.31 points. PKR in today's interbank depreciated by Rs 0.4506 against USD and closed at Rs283.4145. The value of shares traded during the day was Rs27.956 billion. Market capitalization stood at around Rs14.778 trillion. Overall, trading volumes for the day decreased to 1149.99 million shares compared with Monday tally of 1221.64 million. WTL was the volume leader with 239.8 million shares, losing Rs0.01 to close at Rs1.61. It was followed by PASLNC with 97.5 million shares, losing Rs0.05 to close at Rs3.88 and SSGC with 49.9 million shares, gaining Rs1.54 to close at Rs44.82.

#### Volume Leaders ('000)

WTL	239,756
PASLNC	97,496
SSGC	49,861
FCSC	49,082
BOP	43,532
BML	41,528
KOSM	37,901
PMI	37,499
PIAHCLA	25,539
FDPL	23,791

#### Gainers (PKR)

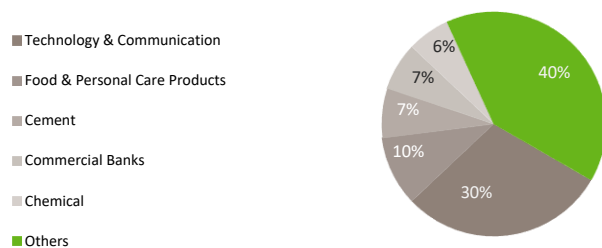
CJPLNC	5.57	1.00
FDPL	4.55	0.67
GUSMNC	9.28	1.00
SERT	17.88	1.63
MERIT	14.92	1.36
POWERPS	18.98	1.73
MACFL	26.81	2.44
BNWM	57.71	5.25
GEMNETS	37.94	3.45
DAAG	101.19	9.20

#### Losers (PKR)

UCAPM		3.86
FCSC	-0.54	3.31
PMI	-0.52	3.87
SARC	-8.57	77.10
PKGP	-26.30	237.39
PIAHCLB		15300.17 0.00
HAEL	-2.76	24.86
CASH	-4.80	43.34
FFLM	-0.32	2.95
KHYT	-158.00	1457.04

Source: PSX

#### Overall Sector Turnover (%)



Source: PSX

#### LIPI (USD'mn)

Banks / DFI	14.45
Broker Proprietary Trading	-1.44
Companies	3.63
Individuals	2.79
Insurance Companies	-0.67
Mutual Funds	-18.88
NBFC	-0.18
Other Organization	0.19
Gross	-0.10

#### FIPI (USD'mn)

Foreign Corporates	-0.05
Foreign Individual	0.02
Overseas Pakistani	0.13
Gross	0.10

Source: NCCPL

## PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.02	0.08	-0.41	-	0.12	-0.18	-0.04	-	0.22	0.24	0.01
	Broker Proprietary Trading	-0.49	0.08	0.01	-0.02	-1.08	0.25	-0.09	0.11	-0.00	-0.21	-1.44
	Companies	0.32	-0.05	0.16	0.01	0.05	-0.10	-0.01	0.21	-0.05	0.25	0.81
	Individuals	0.73	-0.41	0.22	0.10	0.21	0.41	0.66	0.13	-0.34	1.08	2.79
	Insurance Companies	-0.07	-0.14	-	0.00	-0.00	-0.00	-0.26	0.00	-0.04	-0.16	-0.67
	Mutual Funds	-0.88	-0.22	-0.10	-0.04	0.87	-0.29	-0.35	0.06	-0.08	-0.53	-1.57
	NBFC	-	0.03	-	-0.00	0.01	-0.00	-	-0.00	-	-0.21	-0.18
	Other Organization	0.14	0.09	0.04	-0.00	-0.01	-0.12	0.03	-0.18	0.01	0.16	0.15
	<b>LIPI Total</b>	<b>-0.27</b>	<b>-0.52</b>	<b>-0.09</b>	<b>0.04</b>	<b>0.16</b>	<b>-0.04</b>	<b>-0.06</b>	<b>0.34</b>	<b>-0.28</b>	<b>0.61</b>	<b>-0.10</b>

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.21	0.55	-	-0.01	-0.19	-0.08	0.07	-0.34	0.12	-0.38	-0.05
	Foreign Individual	-	-0.00	-	0.00	-	0.01	-	0.01	-	-0.01	0.02
	Overseas Pakistani	0.06	-0.02	0.09	-0.03	0.03	0.10	-0.01	-0.01	0.17	-0.23	0.13
	<b>Total</b>	<b>0.27</b>	<b>0.52</b>	<b>0.09</b>	<b>-0.04</b>	<b>-0.16</b>	<b>0.04</b>	<b>0.06</b>	<b>-0.34</b>	<b>0.28</b>	<b>-0.61</b>	<b>0.10</b>

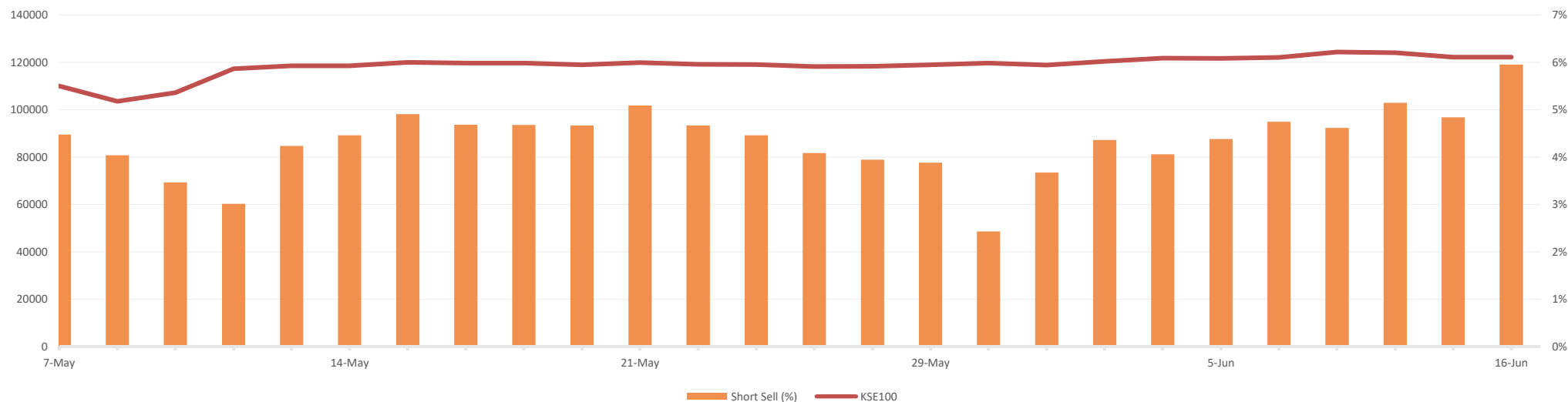
Source: NCCPL

## INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	06/Jun/25	GEMBCEM	Nabeel Anjum Malik	Executive Director	2,500	-	9.40	2,500	23,650
2	13/Jun/25	ILP	Tariq Rashid Malik	Executive	-	200,000	60.71	-200,000	-12,142,000
3	13/Jun/25	PTL	Mian Faisal Iftikhar	Executive Director	-	27,900	40.41	-27,900	-1,125,757

## FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, June 16, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
LOTCHM-JUN	447	86.61%	0.12%	452	1.1% ▼
EFERT-JUNB	514	67.63%	0.09%	517	0.6% ▼
ATRL-JUN	564	51.42%	1.32%	546	3.2% ▲
INIL-JUN	108	34.62%	0.18%	111	2.7% ▼
SNGP-JUNB	828	33.01%	0.29%	738	12.1% ▲
FLYNG-JUN	1,927	28.65%	1.85%	1,914	0.7% ▲
HBL-JUNB	327	21.70%	0.06%	375	12.9% ▼
PIAHCLA-JUN	6,317	20.94%	3.34%	5,934	6.5% ▲
MLCF-JUN	2,067	19.15%	0.44%	1,869	10.6% ▲
DCL-JUN	2,309	17.26%	1.91%	1,324	74.3% ▲

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## DEFINITION OF TERMS

<b>TP</b>	Target Price	<b>DDM</b>	Dividend Discount Model	<b>FCF</b>	Free Cash Flows
<b>FCFE</b>	Free Cash Flows to Equity	<b>FCFF</b>	Free Cash Flows to Firm	<b>DCF</b>	Discounted Cash Flows
<b>PE</b>	Price to Earnings Ratio	<b>PB</b>	Price to Book Ratio	<b>BVPS</b>	Book Value Per Share
<b>EPS</b>	Earnings Per Share	<b>DPS</b>	Dividend Per Share	<b>ROE</b>	Return of Equity
<b>ROA</b>	Return on Assets	<b>SOTP</b>	Sum of the Parts	<b>JPB</b>	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

## VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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