

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
181 mn	▲ 0.07%	1,222 mn	▲ 0.37%	80 mn	▲ 0.20%	84 mn	▲ 0.04%	387 mn	▲ 0.41%
122,225.3	81.74	76,334.69	279.48	36,956.09	72.80	180,466.5	69.32	52,308.49	216.04

Market Summary

The stock market on Monday remained volatile throughout the day and concluded the session on a flat note amid investor's sentiment remained subdued. The Benchmark KSE-100 index made an intra-day high and low at 122,903.33 (759.77 points) and 121,889.95 (-253.61 points) respectively while closed at 122,225.35 by gaining 81.79 points. PKR in today's interbank depreciated by Rs 0.2084 against USD and closed at Rs282.9639. The value of shares traded during the day was Rs25.714 billion. Market capitalization stood at around Rs14.799 trillion. Overall, trading volumes for the day increased to 1221.64 million shares compared with Friday tally of 966.52 million. WTL was the volume leader with 267.1 million shares, gaining Rs0.17 to close at Rs1.62. It was followed by PASLNC with 92 million shares, gaining Rs1 to close at Rs3.93 and FCSC with 86 million shares, gaining Rs0.79 to close at Rs3.85.

Volume Leaders ('000)

WTL	267,081
PASLNC	92,032
FCSC	86,020
KOSM	73,828
MDTL	56,419
PIAHCLA	43,087
SSGC	37,906
DCL	29,277
CENERGY	23,084
KEL	22,314

Gainers (PKR)

PASLNC	3.93	1.00
PMI	4.39	1.00
FPJM	4.48	1.00
CJPLNC	4.57	1.00
UCAPM	4.60	0.95
FCSC	3.85	0.79
SHNI	5.67	0.92
MDTL	3.21	0.50
FEM	3.86	0.58
LSECL	6.37	0.90

Losers (PKR)

HAEL		27.62
PKGP	-29.30	263.77
KHYT	-179.00	1615.10
PIAHCLB		17000.19 0.00
FASM	-30.70	299.22
AMBL	-0.96	10.70
GOC	-5.38	73.72
ASHT	-1.54	24.16
LSEFSL	-2.37	40.60
OTSU	-19.50	348.10

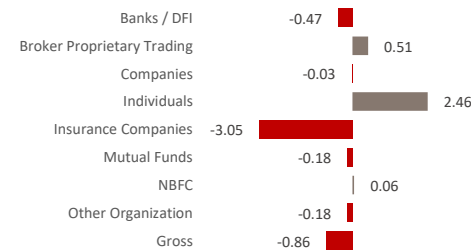
Source: PSX

Overall Sector Turnover (%)

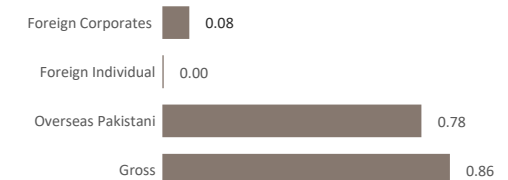


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.55	0.04	-0.34	-	-0.53	0.16	0.11	0.02	-	0.64	-0.47
	Broker Proprietary Trading	-0.10	-0.07	-0.00	-0.66	1.05	-0.24	0.00	0.15	-0.06	0.43	0.51
	Companies	-0.28	0.13	0.01	0.01	0.19	-0.03	-0.03	-0.02	0.00	-0.01	-0.03
	Individuals	2.35	0.39	0.15	0.76	-1.90	0.23	0.00	0.08	-0.04	0.43	2.46
	Insurance Companies	-1.02	-0.48	0.00	-0.06	-0.02	-0.02	-0.07	-0.01	-0.00	-1.46	-3.14
	Mutual Funds	-0.84	0.10	0.16	-0.11	0.67	-0.11	0.04	0.03	-0.01	-0.01	-0.08
	NBFC	-0.00	0.02	-	-0.01	-	-	0.00	0.01	-	0.00	0.01
	Other Organization	-0.16	-0.01	0.00	0.10	0.03	0.00	0.00	-0.06	0.00	-0.04	-0.13
	LIPI Total	-0.60	0.12	-0.02	0.03	-0.52	-0.00	0.06	0.20	-0.10	-0.02	-0.86

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.25	-0.29	-	-0.06	0.72	0.07	-	-0.19	0.03	-0.45	0.08
	Foreign Individual	-	0.00	-	-0.00	-	0.01	0.00	0.00	-	-0.01	0.00
	Overseas Pakistani	0.34	0.17	0.02	0.04	-0.21	-0.07	-0.06	-0.01	0.07	0.48	0.78
	Total	0.60	-0.12	0.02	-0.03	0.52	0.00	-0.06	-0.20	0.10	0.02	0.86

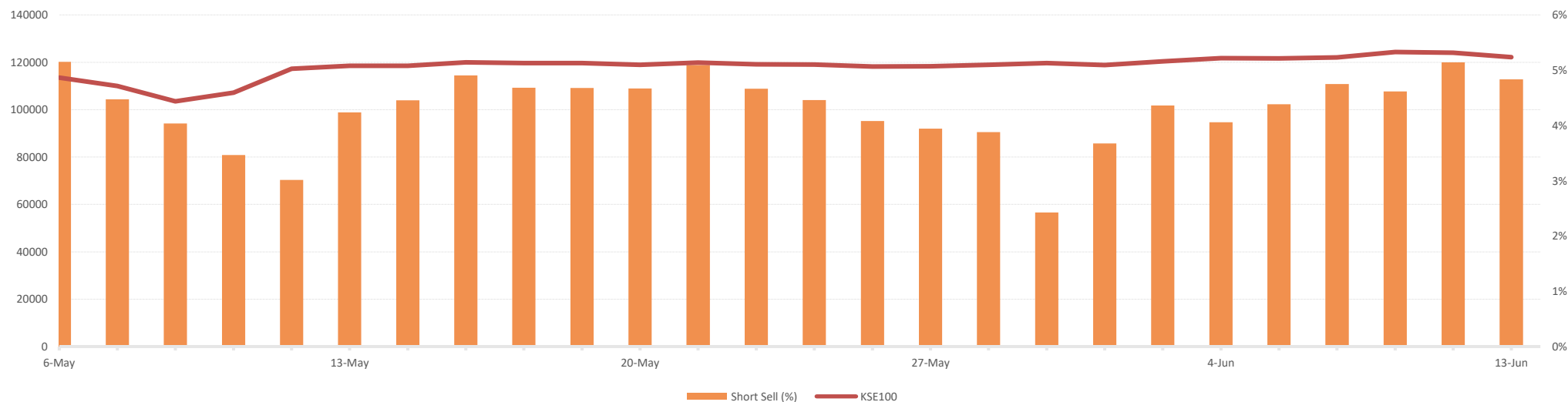
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	05/Jun/25	SGPL	Sohail Ahmed	Executive Director	-	16,090	7.95	-16,090	-127,697
2	29/May/25	TELE	Societe Generale Pvt. Limited	Substantial Shareholder	-	325,000	8.30	-325,000	-2,697,500
3	12/Jun/25	CRTM	Ahmad Shafi	Executive Director	18,000	-	15.76	18,000	283,680

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, June 13, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
LOTCHM-JUN	452	87.42%	0.12%	457	1.1% ▼
EFERT-JUNB	517	67.32%	0.09%	518	0.2% ▼
ATRL-JUN	546	52.08%	1.28%	538	1.5% ▲
INIL-JUN	111	35.65%	0.19%	113	1.8% ▼
FLYNG-JUN	1,914	28.48%	1.84%	1,979	3.3% ▼
SNGP-JUNB	738	26.97%	0.26%	682	8.3% ▲
HBL-JUNB	375	25.14%	0.06%	380	1.2% ▼
MLCF-JUN	1,869	18.47%	0.40%	2,012	7.1% ▼
PIAHCLA-JUN	5,934	17.92%	3.14%	5,614	5.7% ▲
SSGC-JUN	3,701	15.21%	1.20%	4,577	19.1% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts’ assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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