

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
308 mn	▼ -0.41%	877 mn	▼ -0.56%	101 mn	▼ -0.43%	82 mn	▼ -1.17%	422 mn	▼ -1.03%
135,939.8	-562.73	84,600.38	-479.52	41,373.68	-178.94	191,069.9	-2,260.86	55,738.06	-577.24

Market Summary

The stock market on Tuesday remained bullish in the first half, surpassed 137,000 mark for the first time. However, all of its earlier gains were eroded in the second half and concluded the session in the red zone amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 137,747.60 (1,245.07 points) and 135,826.40 (-676.13 points) respectively while closed at 135,939.87 by losing 562.66 points. PKR in today's interbank appreciated by Rs 0.046 against USD and closed at Rs284.6695. The value of shares traded during the day was Rs38.577 billion. Market capitalization stood at around Rs16.339 trillion. Overall, trading volumes for the day increased to 877.08 million shares compared with Monday day tally of 838.35 million. BOP was the volume leader with 61.3 million shares, gaining Rs0.04 to close at Rs13.13. It was followed by KEL with 56.7 million shares, losing Rs0.06 to close at Rs5.27 and TRSM with 44.6 million shares, gaining Rs1 to close at Rs7.72.

Volume Leaders ('000)

BOP	61,318
KEL	56,728
TRSM	44,592
WTL	31,229
CSIL	29,418
STPLNC	19,837
KOSM	17,058
FCSC	15,125
NBPXD	14,921
AKBL	14,121

Gainers (PKR)

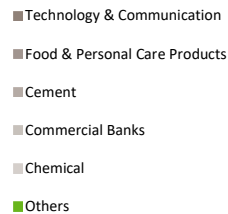
FFLM	4.81	1.00
TRSM	7.72	1.00
PILNC	4.94	0.53
ASLCPS	20.63	1.88
SHNI	12.18	1.11
SMCPL	24.48	2.23
GEMNETS	37.68	3.43
EMCO	49.12	4.47
ZAL	26.71	2.43
LPGL	154.73	14.00

Losers (PKR)

FIBLM	-5.45	
CLCPS	-0.35	3.01
BECO	-2.40	21.57
SHDT	-6.54	58.84
FZCM	-42.20	383.38
KML	-7.37	68.64
MSCL	-1.87	17.43
KCL	-20.10	192.06
HAFL	-35.30	349.72
MSOT	-7.44	73.67

Source: PSX

Overall Sector Turnover (%)



Source: PSX

LIPI (USD'mn)

Banks / DFI	0.14
Broker Proprietary Trading	1.80
Companies	-3.20
Individuals	1.29
Insurance Companies	-0.09
Mutual Funds	2.18
NBFC	0.26
Other Organization	-0.36
Gross	2.02

FIPI (USD'mn)

Foreign Corporates	-0.73
Foreign Individual	0.01
Overseas Pakistani	-1.30
Gross	-2.02

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.19	-0.25	0.19	0.05	0.03	0.03	0.13	-0.01	-0.02	-0.20	0.14
	Broker Proprietary Trading	-0.01	-0.26	-0.74	-0.11	-0.18	0.38	-0.01	-0.14	0.02	2.83	1.80
	Companies	-0.44	2.63	-0.87	0.13	-0.57	0.21	-0.15	-0.01	-0.02	-4.11	-3.20
	Individuals	0.19	-0.95	-0.73	0.20	1.36	-0.59	0.01	0.19	-0.41	2.02	1.29
	Insurance Companies	0.24	-0.43	0.00	0.01	0.03	0.01	0.00	-0.00	-0.01	0.06	-0.09
	Mutual Funds	-0.01	0.43	1.91	0.03	-0.51	-0.13	-0.04	0.10	-0.03	0.59	2.36
	NBFC	0.01	0.03	0.15	0.01	-	0.00	-0.00	-0.00	-0.01	0.13	0.30
	Other Organization	-0.06	-0.19	0.07	-0.02	0.00	-0.04	0.09	-0.00	0.01	-0.43	-0.58
	LIPI Total	0.12	1.01	-0.02	0.30	0.16	-0.12	0.03	0.13	-0.47	0.88	2.02

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-	-0.42	-	-0.08	-0.30	-	0.00	-0.21	0.41	-0.13	-0.73
	Foreign Individual	-	-0.03	-	0.03	-	-0.03	-	0.00	-	0.04	0.01
	Overseas Pakistani	-0.12	-0.56	0.02	-0.25	0.13	0.15	-0.03	0.08	0.07	-0.79	-1.30
	Total	-0.12	-1.01	0.02	-0.30	-0.16	0.12	-0.03	-0.13	0.47	-0.88	-2.02

Source: NCCPL

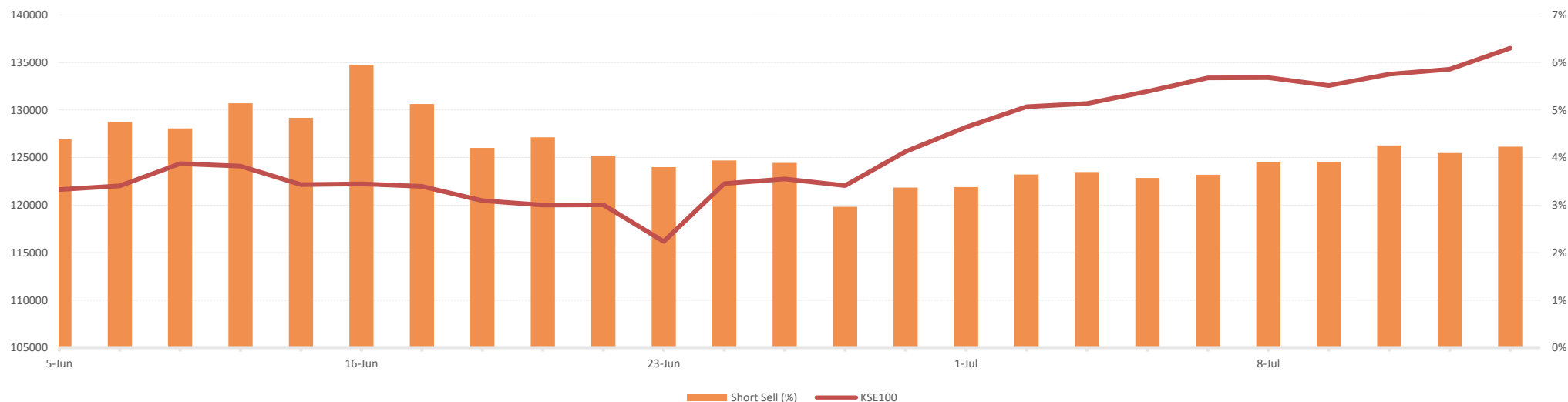
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	07/Jul/25	SHFA	Dr. Mohammad Salim Khan	Independent Director	-	10,000	555.11	-10,000	-5,551,080

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, July 14, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
INIL-JUL	180	56.51%	0.30%	181	0.6% ▼
GAL-JUL	646	47.67%	2.83%	472	36.9% ▲
UBL-JULB	274	37.35%	0.03%	218	25.9% ▲
ATRL-JUL	376	32.30%	0.88%	351	7.2% ▲
FLYNG-JUL	1,745	26.07%	1.67%	1,750	0.3% ▼
GHNI-JUL	324	16.42%	2.17%	308	5.3% ▲
GCIL-JUL	385	14.88%	0.17%	444	13.3% ▼
FABL-JUL	488	14.38%	0.13%	514	5.1% ▼
GATM-JUL	276	13.43%	0.15%	293	5.8% ▼
SSGC-JUL	3,885	13.40%	1.26%	3,649	6.5% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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