

## MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
260 mn	▲ 1.64%	838 mn	▲ 1.26%	97 mn	▲ 1.81%	85 mn	▲ 0.39%	366 mn	▲ 0.43%
136,502.5	2,202.74	85,079.90	1,061.74	41,552.62	738.34	193,330.7	741.54	56,315.30	243.06

### Market Summary

The stock market on Monday remained bullish throughout the day, surpassed 136,000 mark for the first time and concluded the session in the green zone amid growing investor's optimism coupled with improved economic indicators and record remittances. The Benchmark KSE-100 index made an intra-day high and low at 136,841.49 (2,541.73 points) and 134,937.43 (637.67 points) respectively while closed at 136,502.53 by gaining 2,202.77 points. PKR in today's interbank depreciated by Rs 0.2561 against USD and closed at Rs284.7155. The value of shares traded during the day was Rs37.007 billion. Market capitalization stood at around Rs14.492 trillion. Overall, trading volumes for the day increased to 838.35 million shares compared with Friday day tally of 764.11 million. CSIL was the volume leader with 47.2 million shares, gaining Rs0.97 to close at Rs4.34. It was followed by KEL with 42.8 million shares, gaining Rs0.26 to close at Rs5.33 and FDPL with 35.6 million shares, gaining Rs0.64 to close at Rs5.55.

#### Volume Leaders ('000)

CSIL	47,210
KEL	42,841
FDPL	35,579
BOP	35,482
WTL	24,558
AKBL	19,939
SSGC	19,170
ASL	16,945
PAEL	15,373
FNEL	14,480

#### Gainers (PKR)

PILNC	4.41	1.00
CSIL	4.34	0.97
ALAC	7.77	1.00
STPLNC	8.22	1.00
FDPL	5.55	0.64
TPLI	9.08	1.00
RUBYNC	9.58	1.00
DSIL	6.99	0.71
PINL	10.30	1.00
QUETNC	16.01	1.46

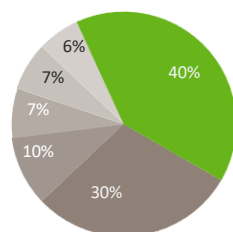
#### Losers (PKR)

TRSM		6.72
ARPAK	-7.41	67.95
KOIL	-1.57	14.71
LSEFSL	-3.03	28.48
GSPMNC	-0.40	4.00
ICIBL	-1.15	12.49
JKSM	-9.39	105.06
KML	-6.70	76.01
BECO	-2.03	23.97
TSML	-22.70	286.97

Source: PSX

#### Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

#### LIPI (USD'mn)

Banks / DFIs	30.04
Broker Proprietary Trading	-0.99
Companies	7.90
Individuals	17.79
Insurance Companies	-0.14
Mutual Funds	5.64
NBFC	0.16
Other Organization	-0.27
Gross	0.06

#### FIPI (USD'mn)

Foreign Corporates	-0.98
Foreign Individual	-0.10
Overseas Pakistani	1.02
Gross	-0.06

Source: NCCPL

# PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-	-1.95	-0.04	0.12	-0.36	-0.18	-0.05	-	-0.12	-27.44	-30.04
	Broker Proprietary Trading	-0.42	0.10	-0.02	-0.12	-0.07	-0.07	-0.04	-0.03	-0.04	-0.28	-0.99
	Companies	-0.12	0.51	-0.78	0.28	-0.27	-0.11	0.05	-0.11	0.08	8.37	7.90
	Individuals	-0.04	0.06	0.49	-0.17	0.36	0.26	-0.14	0.14	-0.15	16.99	17.79
	Insurance Companies	-0.01	-0.15	-0.01	-0.00	0.02	-0.01	0.01	0.12	0.02	-0.13	-0.14
	Mutual Funds	0.61	2.05	0.25	0.04	0.41	-0.08	0.16	0.06	0.14	2.09	5.73
	NBFC	-	0.04	0.13	-0.00	0.00	-0.03	-0.00	-0.00	-	0.02	0.16
	Other Organization	-0.01	-0.31	-0.02	0.00	-0.14	-0.01	-0.07	0.09	0.12	-0.02	-0.36
LIPI Total	0.01	0.35	-0.00	0.15	-0.04	-0.24	-0.08	0.27	0.05	-0.41	0.06	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	0.01	-0.34	-	-0.09	-0.04	-	-	-0.15	-0.01	-0.35	-0.98
	Foreign Individual	-	-0.10	-	0.07	-	-0.06	-	-	-	-0.00	-0.10
	Overseas Pakistani	-0.02	0.09	0.00	-0.13	0.09	0.31	0.08	-0.12	-0.04	0.76	1.02
	Total	-0.01	-0.35	0.00	-0.15	0.04	0.24	0.08	-0.27	-0.05	0.41	-0.06

Source: NCCPL

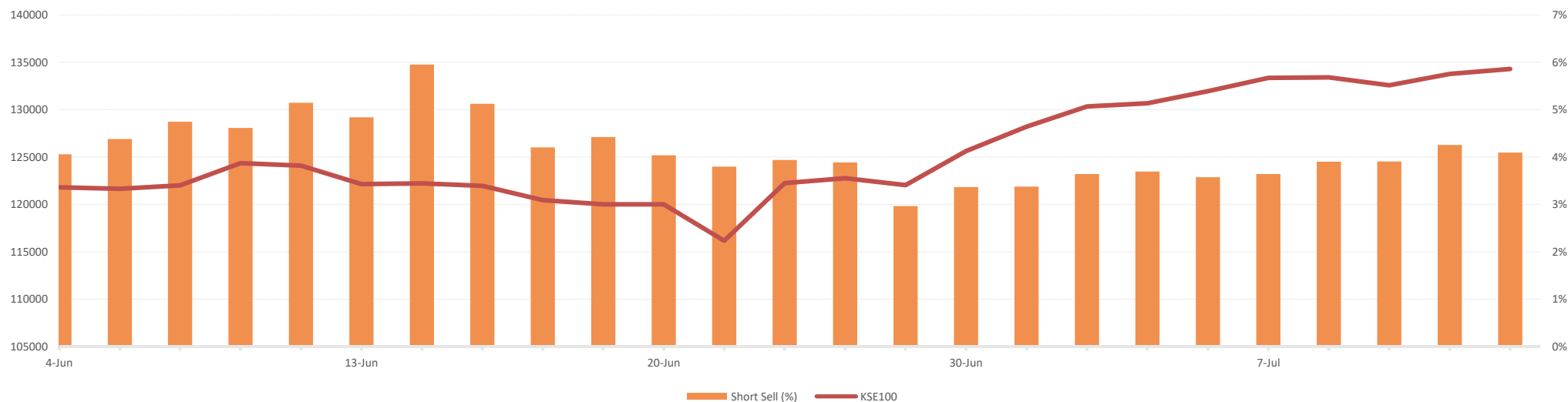
# INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	11/Jul/25	BAFL	Mr. Abdulla Nasser Hawaileel Al Mansoori	Non-Executive Director	-	114,688	93.82	-114,688	-10,760,028
2	14/Jul/25	SBL	Shafqaat Ahmed	Independent Director	500	-	10.49	500	5,246

## FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, July 11, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
INIL-JUL	181	57.92%	0.31%	183	0.8% ▼
GAL-JUL	472	34.25%	2.07%	318	48.4% ▲
UBL-JULB	218	30.24%	0.02%	146	49.2% ▲
ATRL-JUL	351	27.33%	0.82%	417	16.0% ▼
FLYNG-JUL	1,750	26.06%	1.68%	1,740	0.5% ▲
GCIL-JUL	444	16.47%	0.20%	469	5.2% ▼
GHNI-JUL	308	15.29%	2.06%	261	17.8% ▲
FABL-JUL	514	15.02%	0.14%	538	4.4% ▼
SAZEW-JUL	106	14.93%	0.50%	104	1.6% ▲
AIRLINK-JUL	405	14.07%	0.34%	353	14.8% ▲

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## DEFINITION OF TERMS

<b>TP</b>	Target Price	<b>DDM</b>	Dividend Discount Model	<b>FCF</b>	Free Cash Flows
<b>FCFE</b>	Free Cash Flows to Equity	<b>FCFF</b>	Free Cash Flows to Firm	<b>DCF</b>	Discounted Cash Flows
<b>PE</b>	Price to Earnings Ratio	<b>PB</b>	Price to Book Ratio	<b>BVPS</b>	Book Value Per Share
<b>EPS</b>	Earnings Per Share	<b>DPS</b>	Dividend Per Share	<b>ROE</b>	Return of Equity
<b>ROA</b>	Return on Assets	<b>SOTP</b>	Sum of the Parts	<b>JPB</b>	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

## VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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