

## MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
686 mn	▼ -2.85%	1,361 mn	▼ -2.81%	297 mn	▼ -2.88%	189 mn	▼ -3.45%	733 mn	▼ -3.26%
158,443.4	-4,654.79	96,486.00	-2,790.24	48,740.26	-1,444.29	230,110.4	-8,223.11	63,648.03	-2,144.51

### Market Summary

The stock market on Monday plunged 4654 points and concluded the session deep in the losses amid escalating geopolitical tensions with Afghanistan. The Benchmark KSE-100 index made an intra-day high and low at 161,988.12 (-1,110.07 points) and 157,678.01 (-5,420.18 points) respectively while closed at 158,443.42 by losing 4,654.77 points. PKR in today's interbank appreciated by Rs 0.0095 against USD and closed at Rs281.1633. The value of shares traded during the day was Rs 62.387 billion. Market capitalization stood at around Rs18.369 trillion. Overall, trading volumes for the day decreased to 1361.25 million shares compared with Friday tally of 1397.25 million. KEL was the volume leader with 197.3 million shares, losing Rs0.28 to close at Rs6.85. It was followed by BOP with 97.2 million shares, losing Rs0.29 to close at Rs31.78 and WTL with 75.2 million shares, losing Rs0.06 to close at Rs1.67.

#### Volume Leaders ('000)

KEL	197,267
BOP	97,206
WTL	75,239
TPLP	60,714
FCSC	55,875
PTC	52,423
FNEL	48,382
PACE	46,463
CENERGY	44,903
UNITY	30,340

#### Gainers (PKR)

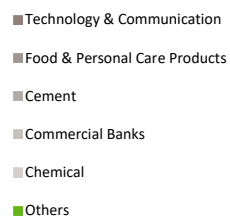
WASL	8.80	1.00
FTSM	15.58	1.42
SERT	33.21	3.02
CJPLWU	13.75	1.25
DMC	260.60	23.60
GLPL	454.64	41.30
SHJS	169.40	15.40
UNITY	26.19	2.38
BECO	61.19	5.56
SEL	20.36	1.85

#### Losers (PKR)

MSOT	-5.88	53.09
GEMBLUEX	-5.88	53.05
AHLXD	-12.40	112.68
ASHT	-2.43	22.27
ELSM	-10.90	101.02
FCELNC	-0.60	5.52
POWERPS	-2.59	23.90
FNEL	-1.20	11.42
SHSML	-40.80	404.50
OML	-3.87	39.05

Source: PSX

#### Overall Sector Turnover (%)



Source: PSX

#### LIPI (USD'mn)

Banks / DFI	7.26
Broker Proprietary Trading	-1.58
Companies	14.18
Individuals	8.87
Insurance Companies	3.44
Mutual Funds	33.88
NBFC	0.11
Other Organization	-0.57
Gross	0.00

#### FIPI (USD'mn)

Foreign Corporate	1.54
Foreign Individual	0.00
Overseas Pakistani	3.71
Gross	2.18

Source: NCCPL

## PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.03	2.16	0.46	0.01	2.25	0.89	0.69	-0.05	-0.09	0.90	7.26
	Broker Proprietary Trading	-0.03	-0.26	0.16	0.12	0.56	0.37	0.34	-0.51	0.04	-2.37	-1.58
	Companies	1.53	0.50	1.09	-0.25	0.64	-0.22	0.10	-0.13	-0.09	11.01	14.18
	Individuals	3.43	-0.08	0.26	0.28	4.69	1.83	2.04	0.51	0.34	-4.44	8.87
	Insurance Companies	0.16	0.78	0.21	0.26	0.09	0.01	0.01	0.01	0.00	1.91	3.44
	Mutual Funds	-7.63	-2.64	-1.38	-0.50	-8.04	-3.30	-3.62	-0.31	-0.13	-6.34	-33.89
	NBFC	0.00	-	-	-	0.01	-	0.00	-	-	0.10	0.11
	Other Organization	0.84	-0.04	-0.15	0.04	-0.02	-0.10	-0.03	0.03	0.00	-1.15	-0.57
	LIPI Total	-1.67	0.43	0.65	-0.03	0.17	-0.51	-0.46	-0.46	0.08	-0.37	-2.18

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.03	-0.27	-0.35	-	-0.48	-0.02	-0.05	-0.08	-0.13	-0.12	-1.54
	Foreign Individual	-	-	0.00	-	-	-	0.00	-	-	-	0.00
	Overseas Pakistani	1.70	-0.16	-0.30	0.03	0.31	0.54	0.51	0.54	0.05	0.49	3.71
	Total	1.67	-0.43	-0.65	0.03	-0.17	0.51	0.46	0.46	-0.08	0.37	2.18

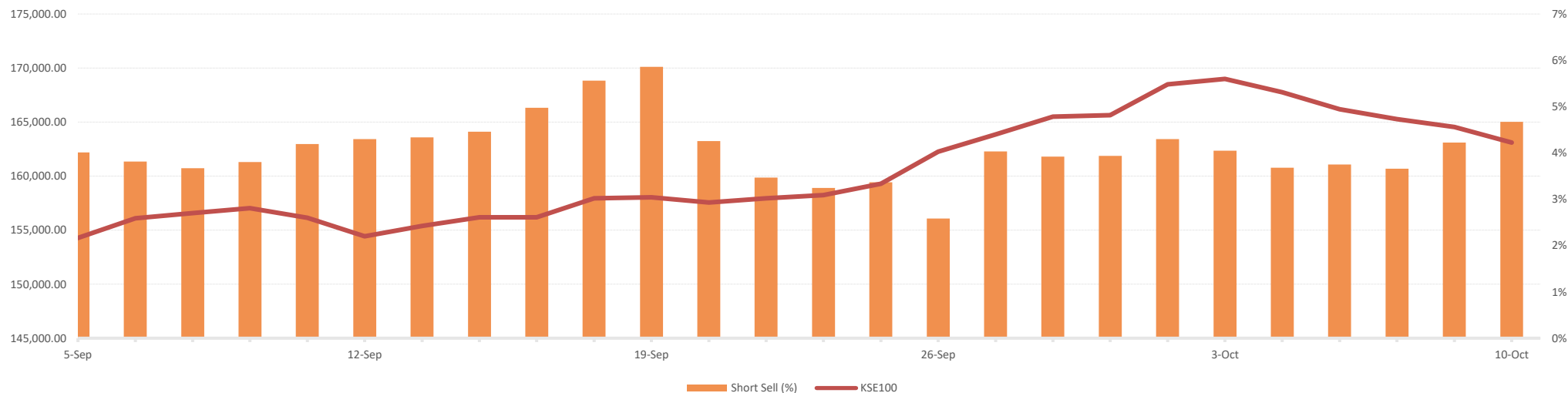
Source: NCCPL

## INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	10/Oct/25	SPWL	Mr. Osman Saifullah Khan	Non-Executive Director	-	23,549	10.54	-23,549	-248,206
2	09/Oct/25	TELE	Societe Generale Pvt. Limited	Substantial Shareholder	-	500,000	9.75	-500,000	-4,875,000
3	13/Oct/25	BF BIO	Abdur Rehman	Executive	50	-	151.43	50	7,572
4	26/Sep/25	BAPL	Weavers Pakistan (Pvt) Ltd	Substantial Shareholder	-	105,000	47.85	-105,000	-5,024,250

## FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, October 10, 2025

Top 10 Short Sold Scripts	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
EPCL-OCT	2,453	56.91%	1.08%	2,453	-
BML-OCT	12,209	34.49%	1.23%	9,608	-
UBL-OCT	227	32.99%	0.03%	221	2.7% ▲
POWER-OCT	706	31.20%	0.12%	707	0.2% ▼
PACE-OCT	4,864	30.99%	2.33%	3,255	49.4% ▲
TOMCL-OCTB	874	14.48%	0.89%	781	11.9% ▲
DGKC-OCTB	527	11.80%	0.24%	499	5.6% ▲
NRL-OCT	305	11.66%	1.16%	279	9.4% ▲
THCCL-OCT	828	10.70%	0.55%	405	104.4% ▲
KEL-OCT	5,756	9.29%	0.21%	3,250	77.1% ▲

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### DEFINITION OF TERMS

<b>TP</b>	Target Price	<b>DDM</b>	Dividend Discount Model	<b>FCF</b>	Free Cash Flows
<b>FCFE</b>	Free Cash Flows to Equity	<b>FCFF</b>	Free Cash Flows to Firm	<b>DCF</b>	Discounted Cash Flows
<b>PE</b>	Price to Earnings Ratio	<b>PB</b>	Price to Book Ratio	<b>BVPS</b>	Book Value Per Share
<b>EPS</b>	Earnings Per Share	<b>DPS</b>	Dividend Per Share	<b>ROE</b>	Return of Equity
<b>ROA</b>	Return on Assets	<b>SOTP</b>	Sum of the Parts	<b>JPB</b>	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

### VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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