

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
299 mn	▼ -0.32%	645 mn	▼ -0.13%	127 mn	▼ -0.35%	108 mn	▼ -0.47%	382 mn	▼ -0.25%
146,529.3	-476.02	90,649.25	-120.81	44,855.40	-156.34	208,066.9	-973.48	60,419.98	-150.86

Market Summary

The stock market on Wednesday remained volatile in the first half, followed by selling in the second half and concluded the session in the red zone as investors engaged in profit-taking. The Benchmark KSE-100 index made an intra-day high and low at 147,892.25 (886.93 points) and 146,417.80 (-587.52 points) respectively while closed at 146,529.30 by losing 476.02 points. PKR in today's interbank appreciated by Rs 0.1952 against USD and closed at Rs282.2228. The value of shares traded during the day was Rs 40.870 billion. Market capitalization stood at around Rs17.489 trillion. Overall, trading volumes for the day decreased to 645.24 million shares compared with Tuesday tally of 688.79 million. YOUW was the volume leader with 51.8 million shares, gaining Rs0.05 to close at Rs6.14. It was followed by ASL with 48.6 million shares, gaining Rs0.74 to close at Rs12.92 and BOP with 33.8 million shares, gaining Rs0.09 to close at Rs14.26.

Volume Leaders ('000)

YOUW	51,807
ASL	48,592
BOP	33,752
WTL	23,364
ICIBL	23,156
NBPXD	18,415
FCCL	14,954
ASCNC	14,503
PPL	14,262
BIPL	14,050

Gainers (PKR)

SGPL	8.89	1.00
GUSMNC	10.66	1.00
JUBSNC	22.39	2.04
ASCNC	11.09	1.01
TRSM	33.53	3.05
GRYL	17.15	1.56
SERT	26.06	2.37
SASML	313.67	28.50
AIRLINK	158.28	14.30
BAFS	265.30	24.10

Losers (PKR)

FIBLM	9.29	
ARPAK	-6.45	58.61
PGLC	-2.38	21.70
PASMNC	-0.97	8.85
GSPMNC	-0.66	6.43
ICIBL	-0.77	8.91
FEM	-0.55	6.76
QUETNC	-1.19	15.95
GOC	-8.68	127.81
BTL	-18.80	301.51

Source: PSX

Overall Sector Turnover (%)



Source: PSX

LIPI (USD'mn)

Banks / DFI	-6.06
Broker Proprietary Trading	0.17
Companies	-2.29
Individuals	0.81
Insurance Companies	4.10
Mutual Funds	6.02
NBFC	0.05
Other Organization	-0.71
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	-5.96
Foreign Individual	-0.02
Overseas Pakistani	3.88
Gross	-2.09

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.43	1.63	-0.99	0.09	-0.59	-1.45	-0.50	-0.16	-	0.44	-1.10
	Broker Proprietary Trading	0.37	-0.03	0.09	0.04	-0.38	0.06	-0.09	-0.07	-0.11	0.29	0.17
	Companies	-0.78	-1.43	-0.25	0.02	-0.04	0.17	0.04	-0.02	0.05	-0.06	-2.29
	Individuals	-1.16	-0.69	1.30	1.06	-0.12	0.94	0.31	0.94	-0.15	-1.62	0.81
	Insurance Companies	0.84	0.70	0.08	0.24	1.33	0.34	0.00	-0.00	-0.00	0.58	4.10
	Mutual Funds	0.74	-0.51	-0.20	0.23	0.03	0.07	0.18	-0.12	0.20	0.44	1.06
	NBFC	-0.01	0.05	0.01	-	0.00	0.00	0.01	-0.00	-	-0.01	0.05
	Other Organization	-0.33	0.34	-0.19	-0.32	0.11	-0.01	-0.00	-0.06	0.00	-0.24	-0.71
	LIPI Total	0.09	0.07	-0.16	1.36	0.33	0.13	-0.06	0.52	-0.02	-0.19	2.09

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.04	-0.39	-0.03	-4.01	-0.59	-0.36	-	-0.57	-0.00	0.03	-5.96
	Foreign Individual	-	-0.01	0.00	-0.00	-	-	0.00	-	-	-0.00	-0.02
	Overseas Pakistani	-0.06	0.33	0.19	2.64	0.26	0.23	0.06	0.06	0.02	0.16	3.88
	Total	-0.09	-0.07	0.16	-1.36	-0.33	-0.13	0.06	-0.52	0.02	0.19	-2.09

Source: NCCPL

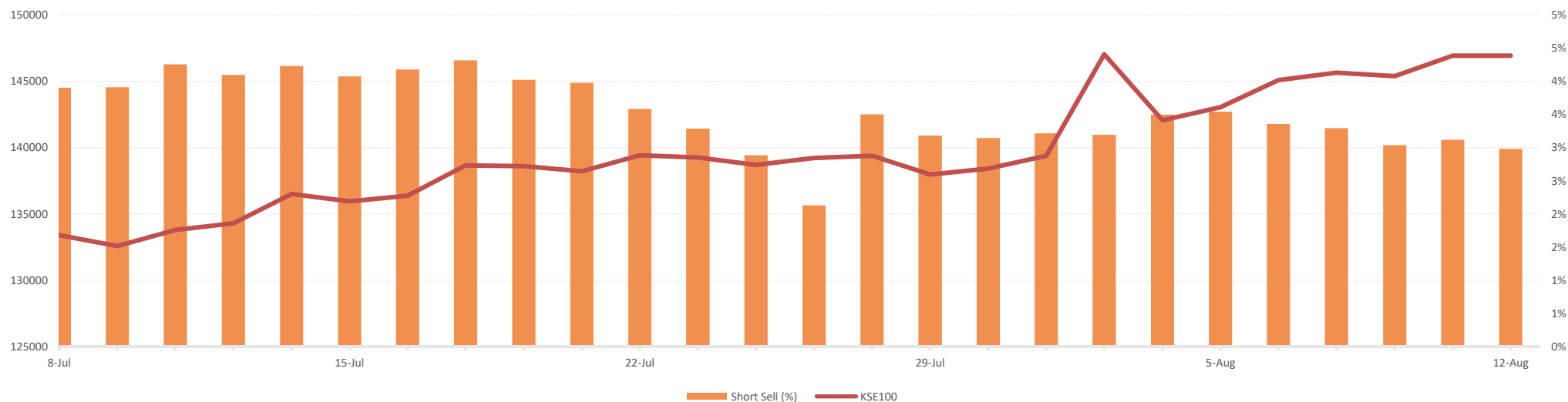
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	12/Aug/25	SPWL	Mr. Osman Saifullah Khan	Non-Executive Director	-	50,000	11.52	-50,000	-576,000
2	12/Aug/25	TSML	Haroon khan	Executive Director	631	-	201.26	631	126,760

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, August 12, 2025

Top 10 Short Sold Scripts	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
UBL-AUGC	323	79.49%	0.04%	321	0.6% ▲
YOUW-AUG	694	27.95%	0.85%	1	-
SAZEW-AUG	174	25.52%	0.82%	124	40.6% ▲
HBL-AUGB	369	23.18%	0.06%	297	24.3% ▲
FABL-AUG	285	16.24%	0.06%	293	2.7% ▼
MLCF-AUG	1,060	15.13%	0.22%	1,045	1.4% ▲
GAL-AUG	326	14.39%	1.43%	351	7.1% ▼
FLYNG-AUG	702	12.31%	1.01%	704	0.2% ▼
GHNI-AUG	171	11.15%	1.15%	144	19.0% ▲
AGL-AUG	701	10.58%	1.17%	746	6.0% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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