

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
372 mn	▼ -0.21%	1,018 mn	▼ -0.29%	204 mn	▼ -0.25%	230 mn	▼ -0.57%	644 mn	▼ -0.31%
124,093.1	-259.58	77,106.29	-221.51	37,536.68	-95.15	184,370.6	-1,061.61	53,011.14	-164.22

Market Summary

The stock market on Thursday remained bullish in the first half, surpassed 126,000 mark for the first time. However, all of its earlier gains were eroded in the second half and concluded the session in the red zone amid massive profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 126,718.28 (2,365.60 points) and 123,846.55 (-506.13 points) respectively while closed at 124,093.12 by losing 259.56 points. PKR in today's interbank depreciated by Rs 0.4606 against USD and closed at Rs282.6701. The value of shares traded during the day was Rs50.458 billion. Market capitalization stood at around Rs14.949 trillion. Overall, trading volumes for the day decreased to 1018.22 million shares compared with Wednesday's tally of 1035.67 million. SSGC was the volume leader with 55.9 million shares, gaining Rs0.78 to close at Rs41.92. It was followed by FCCL with 50.6 million shares, gaining Rs0.49 to close at Rs47.36 and WTL with 49.3 million shares, losing Rs0.08 to close at Rs1.37.

Volume Leaders ('000)

SSGC	55,899
FCCL	50,598
WTL	49,328
PASLNC	49,093
MLCF	40,261
KEL	38,519
ICIBL	38,443
DCL	27,853
KOSM	26,084
TREET	24,337

Gainers (PKR)

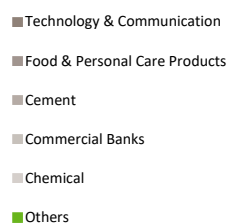
ICIBL	6.11	1.00
GRYL	6.61	1.00
DFSM	5.21	0.53
AMBL	10.64	0.97
SAIF	17.25	1.57
SHCM	43.07	3.92
FECM	42.20	3.84
BNWM	44.41	4.04
SARC	70.80	6.44
SHDT	57.73	5.25

Losers (PKR)

KHYT	-1993.94	
PIAHCLB	20987.89	0.00
OTSU	-42.10	398.57
IDSMD	-1.45	14.54
FCCLNC	-0.39	4.01
PPP	-12.70	158.38
CHBL	-0.49	6.17
HINO	-28.70	374.16
ZAHD	-1.99	27.06
ECOP	-6.09	85.11

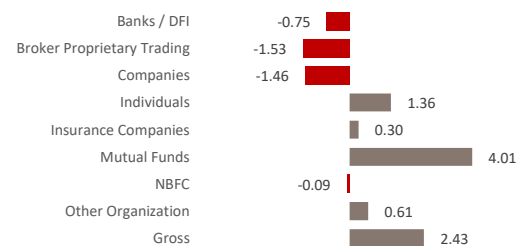
Source: PSX

Overall Sector Turnover (%)

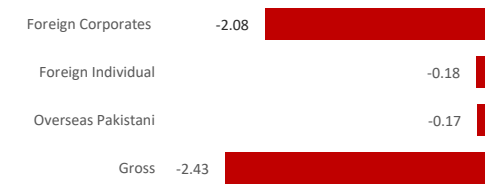


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-1.63	-1.05	0.14	-0.01	0.23	0.59	-0.09	0.14	-0.34	1.25	-0.75
	Broker Proprietary Trading	0.05	-0.20	0.05	-0.17	-0.34	-0.00	0.06	-0.29	0.03	-0.73	-1.53
	Companies	-0.57	-0.58	0.01	-0.02	0.01	0.04	-0.35	-0.02	-0.09	0.11	-1.46
	Individuals	1.14	0.52	-0.02	0.58	0.14	-0.20	-0.22	0.55	0.00	-1.14	1.36
	Insurance Companies	-0.59	-0.02	0.01	0.13	0.24	0.06	0.00	0.00	-0.16	0.39	0.07
	Mutual Funds	0.81	1.21	0.16	-0.08	1.19	-0.52	0.12	-0.02	0.67	0.57	4.11
	NBFC	-0.07	0.00	-	-0.00	-0.01	-0.00	0.00	-	-0.00	-0.01	-0.09
	Other Organization	-0.09	0.27	0.01	0.05	0.36	-0.08	0.11	0.04	0.01	0.06	0.74
	LIPI Total	-0.95	0.16	0.36	0.50	1.81	-0.12	-0.35	0.40	0.12	0.51	2.43

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	1.34	-0.37	-0.21	-0.55	-1.76	0.08	0.13	-0.53	0.00	-0.21	-2.08
	Foreign Individual	-0.00	-0.10	-	-0.05	-0.00	0.03	-	-0.00	-	-0.06	-0.18
	Overseas Pakistani	-0.38	0.31	-0.15	0.10	-0.04	0.02	0.22	0.13	-0.12	-0.24	-0.17
	Total	0.95	-0.16	-0.36	-0.50	-1.81	0.12	0.35	-0.40	-0.12	-0.51	-2.43

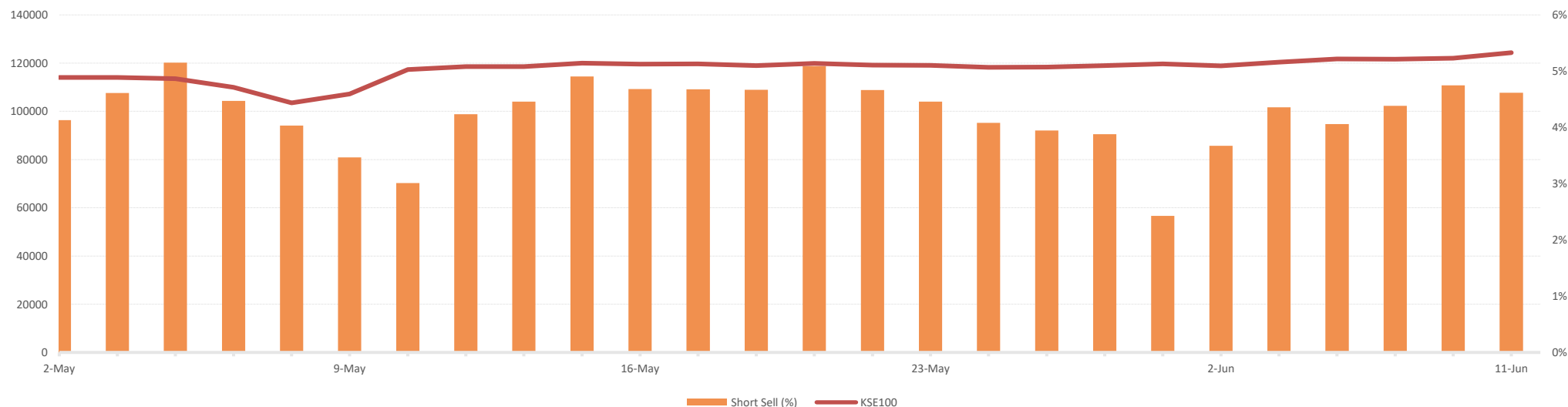
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	04/Jun/25	HBL	Mr. Ahmed Naazer Minhaj GM	Executive	-	9,370	162.99	-9,370	-1,527,216
2	10/Jun/25	FECM	Muhammad Javed Amin	Non-Executive Director	-	17,000	36.03	-17,000	-603,260
3	11/Jun/25	BAFL	Mr. Abdulla Nasser Hawaileel Al Mansoori	Non-Executive Director	-	100,000	80.00	-100,000	-8,000,000

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Wednesday, June 11, 2025

Top 10 Short Sold Scripts	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
LOTCHM-JUN	457	83.08%	0.12%	457	-
EFERT-JUNB	518	59.27%	0.09%	518	-
ATRL-JUN	530	47.06%	1.24%	500	6.0% ▲
SNGP-JUNB	761	31.98%	0.27%	684	11.3% ▲
FLYNG-JUN	2,098	31.37%	2.01%	2,384	12.0% ▼
HBL-JUNB	369	22.72%	0.06%	364	1.5% ▲
DCL-JUN	2,439	19.14%	2.02%	3,041	19.8% ▼
NRL-JUN	334	18.57%	1.27%	335	0.3% ▼
FCEPL-JUN	135	16.00%	0.18%	136	1.1% ▼
SSGC-JUN	3,039	13.81%	0.99%	2,101	44.7% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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