

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
172 mn	▼ -0.16%	318 mn	▼ -0.03%	94 mn	▼ -0.11%	102 mn	▲ 0.51%	213 mn	▲ 0.20%
114,177.6	-178.74	71,009.16	-22.52	35,309.69	-37.50	173,005.5	871.92	49,261.72	97.17

Market Summary

The stock market on Tuesday remained negative in majority part of the day and concluded the session in the red zone as SBP decided to keep the policy rate unchanged contrary to market expectations. The Benchmark KSE-100 index made an intra-day high and low at 114,486.19 (129.85 points) and 113,610.31 (-746.03 points) respectively while closed at 114,177.65 by losing 178.69 points. PKR in today's interbank appreciated by Rs 0.1154 against USD and closed at Rs279.9543. The value of shares traded during the day was Rs22.876 billion. Market capitalization stood at around Rs14.064 trillion. Overall, trading volumes for the day decreased to 318.24 million shares compared with Monday's tally of 324.18 million. SSGC was the volume leader with 26.4 million shares, gaining Rs1.58 to close at Rs37.03. It was followed by BOP with 22.1 million shares, gaining Rs0.04 to close at Rs13.16 and WTL with 18.1 million shares, losing Rs0.02 to close at Rs1.33.

Volume Leaders ('000)

SSGC	26,385
BOP	22,123
WTL	18,119
SILK	14,618
PSO	14,304
NBPXD	12,870
FCCL	12,171
MLCF	12,034
PPL	10,010
PREMA	9,194

Gainers (PKR)

PREMA	35.37	3.22
GEMSPNL...	19.25	1.75
MACTER	355.73	32.30
JSIL	23.99	2.18
BFAGRO	24.22	2.20
IDRT	19.61	1.78
HUSI	28.29	2.48
KML	32.86	2.84
PRET	439.90	29.90
PSO	380.71	23.80

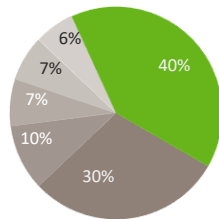
Losers (PKR)

INKL	16.18	
FECM	-1.10	9.90
AGIC	-3.20	29.32
IDSM	-1.54	14.55
PIAHCLB	-82.20	809.20
SHNI	-0.63	6.32
KSTMNC	-0.87	9.15
TSMF	-0.63	7.49
PGLC	-1.05	15.14
PKGP	-7.01	118.98

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	1.39
Broker Proprietary Trading	-0.59
Companies	-0.52
Individuals	3.34
Insurance Companies	-0.97
Mutual Funds	-1.20
NBFC	0.01
Other Organization	-0.34
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	-1.55
Foreign Individual	0.00
Overseas Pakistani	0.43
Gross	-1.13

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	1.09	0.05	-	-0.07	0.22	-0.02	-0.08	-0.01	-	0.20	1.39
	Broker Proprietary Trading	-0.27	-0.11	0.19	0.00	-0.67	0.27	-0.07	-0.15	-0.01	0.22	-0.60
	Companies	-0.03	0.25	0.03	-0.00	0.27	-0.67	-0.25	-0.04	0.00	-0.07	-0.52
	Individuals	-0.16	0.42	0.49	0.06	-0.25	1.88	0.52	0.56	0.03	-0.21	3.35
	Insurance Companies	0.00	-0.02	-0.46	-0.01	0.01	-0.18	-0.00	0.00	0.00	-0.31	-0.97
	Mutual Funds	-0.62	0.07	-0.25	-0.03	0.68	-0.90	-0.03	-0.09	-0.04	0.01	-1.20
	NBFC	0.00	-	-	0.00	0.00	-	0.00	0.00	-	0.00	0.01
	Other Organization	-0.01	0.00	-0.04	0.01	-0.17	-0.03	0.00	-0.12	-	0.01	-0.34
LIPI Total	0.02	0.66	-0.04	-0.04	0.10	0.35	0.10	0.16	-0.02	-0.16	1.13	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-	-1.27	-0.01	-	-0.04	-	-0.01	-0.23	-	-0.00	-1.55
	Foreign Individual	-	-	-	-	-	-	-	0.00	-	-0.00	-0.00
	Overseas Pakistani	-0.02	0.61	0.05	0.04	-0.06	-0.35	-0.09	0.07	0.02	0.16	0.43
	Total	-0.02	-0.66	0.04	0.04	-0.10	-0.35	-0.10	-0.16	0.02	0.16	-1.13

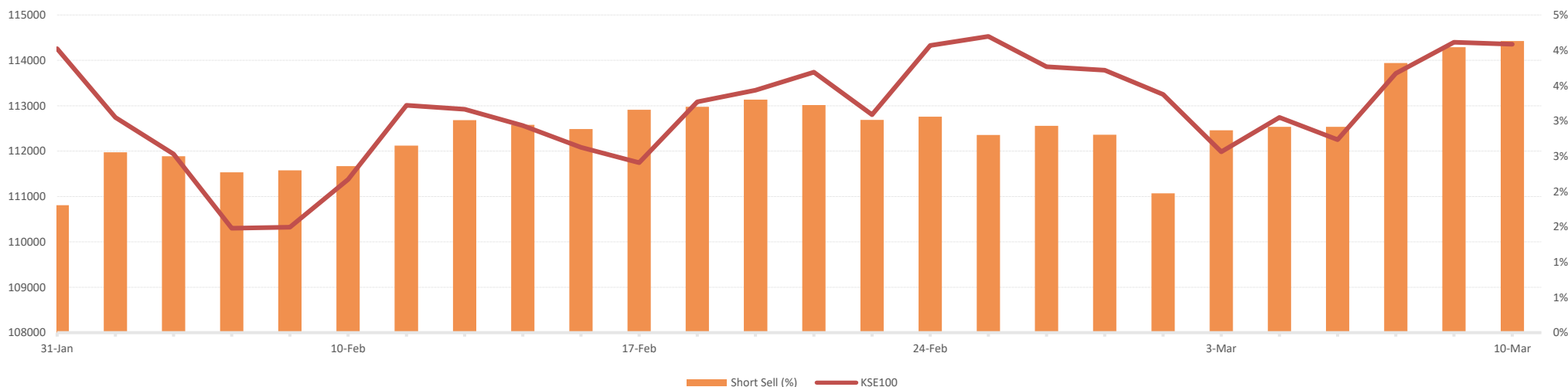
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	10/Mar/25	TRSM	Faisal Abdul Sattar Pakhali	Substantial Shareholder	214,457	-	4.14	214,457	887,852
2	10/Mar/25	CHAS	Rizwan Ullah Khan	Senior Management	15,000	-	67.00	15,000	1,005,000
3	10/Mar/25	TBL	Treet Corporation Limited	Substantial Shareholder	-	479,580	13.75	-479,580	-6,594,225
4	07/Mar/25	MCB	FARID AHMAD	Senior Management	100	-	292.59	100	29,259

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, March 10, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NCPL-MAR	155	91.43%	0.08%	155	-
TOMCL-MARB	4,808	75.27%	6.48%	4,703	-
SNGP-MAR	668	26.05%	0.23%	679	-
GHNI-MAR	282	22.35%	1.89%	275	-
AIRLINK-MARB	1,180	18.17%	0.99%	1,176	0.3% ▲
SYM-MAR	1,160	16.87%	1.02%	1,142	1.5% ▲
GAL-MAR	428	15.88%	1.88%	353	21.4% ▲
POWER-MAR	838	15.45%	0.16%	41	-
DGKC-MAR	881	14.49%	0.45%	859	2.5% ▲
PIBTL-MAR	1,795	12.38%	0.22%	1,860	3.5% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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