

## MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
299 mn	▲ 1.06%	607 mn	▲ 1.08%	103 mn	▲ 1.10%	116 mn	▲ 1.24%	359 mn	▲ 1.23%
146,929.8	1,547.01	90,792.98	968.38	45,104.02	489.97	209,524.5	2,565.32	60,715.76	738.29

### Market Summary

The stock market surpassed 147,000 mark on Monday and concluded the session in the green zone as investor's sentiment remained bullish due to economic and corporate developments. The Benchmark KSE-100 index made an intra-day high and low at 147,005.17 (1,622.38 points) and 145,258.49 (-124.30 points) respectively while closed at 146,929.84 by gaining 1,547.05 points. PKR in today's interbank appreciated by Rs 0.0149 against USD and closed at Rs282.4539. The value of shares traded during the day was Rs43.950 billion. Market capitalization stood at around Rs17.527 trillion. Overall, trading volumes for the day increased to 607.30 million shares compared with Friday tally of 544.71 million. LOTCHEM was the volume leader with 73.3 million shares, gaining Rs0.54 to close at Rs21.8. It was followed by STPL with 21.2 million shares, gaining Rs0.51 to close at Rs7.55 and ICIBL with 20 million shares, gaining Rs0.8 to close at Rs8.68.

#### Volume Leaders ('000)

LOTCHEM	73,286
STPL	21,157
ICIBL	19,983
KEL	19,626
WTL	17,579
HUMNL	14,553
PPL	14,489
PRL	12,857
BOP	12,827
OGDC	12,018

#### Gainers (PKR)

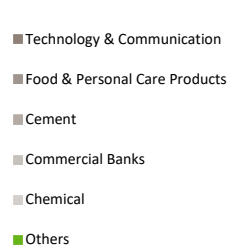
PILNC	5.94	1.00
GSPMNC	6.10	1.00
ASCNC	9.08	1.00
FIBLM	9.32	1.00
GUSMNC	9.53	1.00
LSECL	6.96	0.71
PASMNC	10.28	1.00
ICIBL	8.68	0.80
NCMLNC	13.81	1.26
786	11.95	1.09

#### Losers (PKR)

POWERPS		12.00
TRIPF	-14.70	137.19
CHBL	-2.43	23.01
ANTM	-3.54	33.53
SARC	-8.11	84.82
DIIL	-3.25	35.48
MWMP	-3.65	42.45
PIM	-1.27	17.63
CENI	-3.13	45.43
CJPLNC	-0.85	12.59

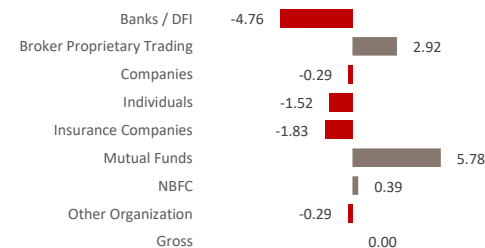
Source: PSX

#### Overall Sector Turnover (%)

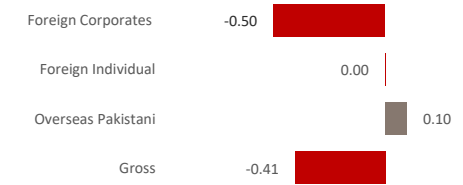


Source: PSX

#### LIPI (USD'mn)



#### FIIPI (USD'mn)



Source: NCCPL

## PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.30	0.34	-1.56	0.03	0.59	-0.20	0.13	0.09	0.19	-4.07	-4.76
	Broker Proprietary Trading	-0.11	-0.10	-0.06	-0.09	1.89	0.37	-0.09	0.05	-0.03	1.09	2.92
	Companies	0.27	0.56	0.20	-0.06	0.10	-0.29	-0.04	0.12	0.02	-1.16	-0.29
	Individuals	-1.66	-1.21	0.44	-0.55	-1.35	-0.65	-0.31	-0.01	-0.61	4.39	-1.52
	Insurance Companies	0.01	-0.35	0.05	0.50	-2.56	0.38	-0.00	0.01	-0.02	0.16	-1.83
	Mutual Funds	1.83	1.13	0.80	0.08	1.36	0.32	0.30	0.03	0.41	-0.47	5.78
	NBFC	-0.00	0.24	0.16	-0.00	0.02	-0.00	0.02	-	-	-0.05	0.39
	Other Organization	-0.01	-0.03	0.01	-0.01	-0.27	-0.01	-0.01	-0.02	0.11	-0.04	-0.29
	<b>LIPI Total</b>	<b>0.02</b>	<b>0.57</b>	<b>0.03</b>	<b>-0.11</b>	<b>-0.21</b>	<b>-0.07</b>	<b>0.00</b>	<b>0.26</b>	<b>0.08</b>	<b>-0.16</b>	<b>0.41</b>

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-	-0.69	-0.01	0.04	0.56	-0.31	-	-0.25	-0.01	0.17	-0.50
	Foreign Individual	-	-0.00	-	0.00	-	-	-	-0.00	-	-0.00	-0.00
	Overseas Pakistani	-0.02	0.13	-0.02	0.07	-0.35	0.38	-0.00	-0.01	-0.07	-0.01	0.10
	<b>Total</b>	<b>-0.02</b>	<b>-0.57</b>	<b>-0.03</b>	<b>0.11</b>	<b>0.21</b>	<b>0.07</b>	<b>-0.00</b>	<b>-0.26</b>	<b>-0.08</b>	<b>0.16</b>	<b>-0.41</b>

Source: NCCPL

INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	08/Aug/25	KOHTM	Saif Holdings Limited	Substantial Shareholder	-	27,326	62.55	-27,326	-1,709,241

## FUTURES OPEN INTEREST

### KSE-100 VS % Short Sell Of Total Open Interest



Friday, August 8, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
UBL-AUGC	279	71.54%	0.03%	268	3.9% ▲
SAZEW-AUG	119	18.66%	0.56%	128	6.6% ▼
HUBC-AUG	736	16.48%	0.08%	893	17.6% ▼
GAL-AUG	341	14.93%	1.49%	252	35.4% ▲
AIRLINK-AUG	423	13.11%	0.36%	430	1.6% ▼
MLCF-AUG	1,045	13.00%	0.22%	993	5.2% ▲
FLYNG-AUG	699	12.27%	1.01%	775	9.8% ▼
HBL-AUGB	197	12.05%	0.03%	266	26.0% ▼
AGL-AUG	677	12.04%	1.13%	452	49.9% ▲
SNBL-AUG	511	11.93%	0.15%	535	4.4% ▼

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## DEFINITION OF TERMS

<b>TP</b>	Target Price	<b>DDM</b>	Dividend Discount Model	<b>FCF</b>	Free Cash Flows
<b>FCFE</b>	Free Cash Flows to Equity	<b>FCFF</b>	Free Cash Flows to Firm	<b>DCF</b>	Discounted Cash Flows
<b>PE</b>	Price to Earnings Ratio	<b>PB</b>	Price to Book Ratio	<b>BVPS</b>	Book Value Per Share
<b>EPS</b>	Earnings Per Share	<b>DPS</b>	Dividend Per Share	<b>ROE</b>	Return of Equity
<b>ROA</b>	Return on Assets	<b>SOTP</b>	Sum of the Parts	<b>JPB</b>	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

## VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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