

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
608 mn	▼ -0.87%	1,397 mn	▼ -0.80%	222 mn	▼ -0.89%	130 mn	▼ -1.13%	686 mn	▼ -0.99%
163,098.1	-1,432.70	99,276.24	-801.63	50,184.55	-450.56	238,333.5	-2,718.47	65,792.54	-655.65

Market Summary

The stock market on Friday remained volatile throughout day and concluded the session in the red zone as investors engaged in profit-taking. The Benchmark KSE-100 index made an intra-day high and low at 165,262.85 (732.05 points) and 162,411.25 (-2,119.55 points) respectively while closed at 163,098.19 by losing 1,432.61 points. PKR in today's interbank appreciated by Rs 0.0287 against USD and closed at Rs281.1728. The value of shares traded during the day was Rs 47.734 billion. Market capitalization stood at around Rs18.903 trillion. Overall, trading volumes for the day decreased to 1397.25 million shares compared with Thursday tally of 1568.34 million. KEL was the volume leader with 200 million shares, gaining Rs0.21 to close at Rs7.13. It was followed by WTL with 143.9 million shares, losing Rs0.04 to close at Rs1.73 and BOP with 90.2 million shares, losing Rs0.8 to close at Rs32.07.

Volume Leaders ('000)

KEL	199,992
WTL	143,929
BOP	90,241
TELE	87,687
PTC	83,382
FCSC	61,659
TPLP	54,966
CENERGY	44,211
HASCOLNC	35,898
PRL	28,077

Gainers (PKR)

WASL	7.80	1.00
CJPLWU	12.50	1.14
FNEL	12.62	1.15
BECO	55.63	5.06
KOIL	19.24	1.75
TRSM	61.46	5.59
DMC	236.91	21.50
GRYL	36.52	3.32
PKGI	14.63	1.33
SHJS	154.00	14.00

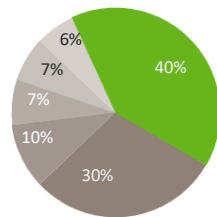
Losers (PKR)

KOHP		31.60
GEMBLUEX	-6.49	58.93
PSEL	-97.10	889.54
FRCL	-4.43	40.63
AMBL	-1.11	10.75
FTSM	-1.44	14.16
SASML	-16.90	175.56
OML	-3.45	42.92
MACFL	-1.95	26.17
EPCLPS	-0.83	11.32

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	3.45
Broker Proprietary Trading	1.12
Companies	-1.08
Individuals	-2.09
Insurance Companies	3.96
Mutual Funds	-3.49
NBFC	0.12
Other Organization	0.56
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	0.01
Foreign Individual	0.00
Overseas Pakistani	2.56
Gross	2.55

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.30	2.49	-0.00	-0.04	-0.51	2.38	-0.17	-0.49	-0.06	0.15	3.45
	Broker Proprietary Trading	0.13	0.21	0.22	-0.11	0.52	0.15	0.52	-0.27	0.00	-0.25	1.12
	Companies	0.11	-2.85	1.35	0.10	0.08	-0.71	0.84	-0.06	0.07	-0.00	-1.08
	Individuals	-0.37	-0.26	-0.99	0.16	1.27	-1.88	-0.88	0.20	0.37	0.29	-2.09
	Insurance Companies	0.01	1.72	-0.03	-0.01	0.46	0.94	1.00	-0.08	-	-0.05	3.96
	Mutual Funds	0.05	-0.57	0.17	0.01	-1.40	-0.90	-0.27	-0.16	-0.09	-0.33	-3.49
	NBFC	-0.00	0.00	-	0.00	0.00	0.00	-0.01	0.00	-	0.12	0.12
	Other Organization	0.01	0.03	0.21	0.01	0.08	0.09	0.04	-0.07	0.00	0.16	0.56
	LIPI Total	-0.37	0.77	0.93	0.11	0.49	0.08	1.07	-0.93	0.29	0.09	2.55

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.06	-0.79	-0.12	-	-	0.07	-0.12	1.44	-0.31	-0.10	0.01
	Foreign Individual	-	0.00	-0.00	0.00	-	-	-0.00	0.00	-	0.00	0.00
	Overseas Pakistani	0.42	0.02	-0.81	-0.11	-0.49	-0.14	-0.96	-0.51	0.02	0.01	-2.56
	Total	0.37	-0.77	-0.93	-0.11	-0.49	-0.08	-1.07	0.93	-0.29	-0.09	-2.55

Source: NCCPL

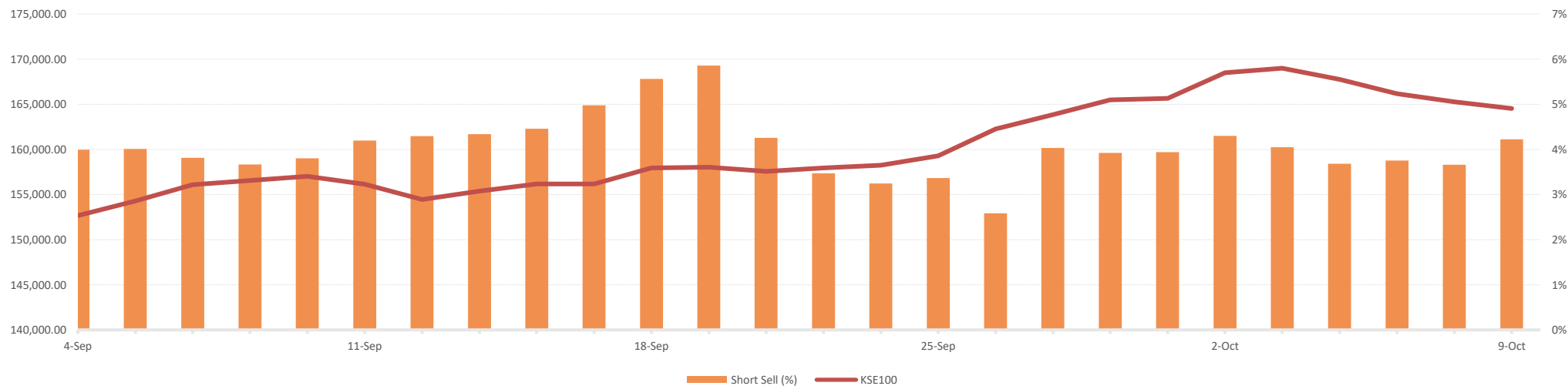


INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	07/Oct/25	ICIBL	AYESHA SHEHRYAR	Non-Executive Director	-	-	0.00	-	-
2	29/Sep/25	SKRS	Mansoor Afzal Subzwari	Senior Management	500	-	21.77	500	10,885
3	09/Oct/25	FECM	Nauman Rathore	Substantial Shareholder	10,000	-	34.67	10,000	346,700
4	05/Sep/25	HBL	Ms. Aliyah Mohyeddin	Spouse	-	-	0.00	-	-

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Thursday, October 09, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
EPCL-OCT	2,453	57.96%	1.08%	2,635	6.9% ▼
POWER-OCT	707	31.42%	0.12%	718	-
UBL-OCT	221	31.26%	0.03%	223	0.7% ▼
BML-OCT	9,608	28.35%	0.97%	267	3493.2% ▲
PACE-OCT	3,255	21.16%	1.56%	5,922	45.0% ▼
TOMCL-OCTB	781	13.81%	0.80%	476	63.9% ▲
DGKC-OCTB	499	10.60%	0.23%	532	6.1% ▼
NRL-OCT	279	10.51%	1.06%	276	0.9% ▲
SEARL-OCTB	656	9.61%	0.22%	621	5.5% ▲
PTC-OCT	3,156	9.35%	0.53%	1,195	164.1% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

PREPARED BY

Muhammad Umair Javed
Phone: (+92) 42 38302028
Ext: 118
Email: umairjaved@abbasiandcompany.com

RESEARCH DEPARTMENT

6 - Shadman, Lahore
Phone: (+92) 42 38302028; Ext: 116, 117
Email: research@abbasiandcompany.com
web: www.abbasiandcompany.com

HEAD OFFICE

6 - Shadman, Lahore
Phone: (+92) 42 38302028
Email: support@abbasiandcompany.com
web: www.abbasiandcompany.com