

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
238 mn	▲ 3.52%	513 mn	▲ 3.08%	113 mn	▲ 3.72%	150 mn	▲ 4.57%	321 mn	▲ 3.68%
107,174.6	3,647.79	66,513.47	1,985.48	32,648.09	1,169.96	158,209.1	6,906.97	45,693.08	1,620.89

Market Summary

The stock market rebounded on Friday after a historic plunge and concluded the session in the green zone amid absence of any major escalation between India and Pakistan helped restore investor's confidence. The Benchmark KSE-100 index made an intra-day high and low at 107,541.45 (4,014.64 points) and 102,420.82 (-1,105.99 points) respectively while closed at 107,174.63 by gaining 3,647.82 points. PKR in today's interbank depreciated by Rs 0.1898 against USD and closed at Rs281.7053. The value of shares traded during the day was Rs28.802 billion. Market capitalization stood at around Rs12.891 trillion. Overall, trading volumes for the day decreased to 513.34 million shares compared with Thursday's tally of 651.32 million. WTL was the volume leader with 47.1 million shares, gaining Rs0.06 to close at Rs1.16. It was followed by CENERGY with 33.6 million shares, gaining Rs0.7 to close at Rs6.42 and SSGC with 29.3 million shares, losing Rs1.53 to close at Rs27.69.

Volume Leaders ('000)

WTL	47,087
CENERGY	33,590
SSGC	29,289
BOP	18,311
PRL	15,347
PIAHCLA	14,962
SNGP	14,848
KEL	14,463
MLCF	13,544
KOSM	13,518

Gainers (PKR)

FANM	3.00	0.67
PINL	5.15	0.72
ESBL	5.98	0.83
PASMNC	3.22	0.41
UDLI	7.10	0.85
AGSML	5.44	0.65
CLCPS	2.05	0.23
LSECL	4.39	0.48
CENERGY	6.42	0.70
DSIL	3.90	0.41

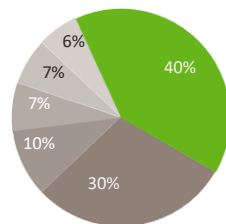
Losers (PKR)

GEMBCEM		7.11
UVIC	-1.00	8.25
SLYTNC	-0.86	7.14
JUBSNC	-0.95	8.43
KHTC	-38.00	342.26
PREMA	-4.73	42.57
DMTMNC	-1.03	9.29
PIAHCLA	-1.35	12.23
FECM	-2.00	18.44
KML	-2.83	26.57

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	0.00
Broker Proprietary Trading	0.00
Companies	0.00
Individuals	0.00
Insurance Companies	0.00
Mutual Funds	0.00
NBFC	0.00
Other Organization	0.00
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	0.00
Overseas Pakistani	0.00
Gross	0.00

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.02	1.62	0.94	-0.01	1.39	1.12	0.80	-0.00	0.05	-0.10	5.78
	Broker Proprietary Trading	0.28	0.23	-0.42	0.16	0.77	-0.09	-0.02	0.15	-0.02	0.00	1.04
	Companies	1.00	1.53	-0.03	0.03	0.38	0.36	0.13	0.17	-0.01	0.46	4.02
	Individuals	-2.35	-0.75	-0.82	-0.24	-1.68	-0.58	-0.42	-0.37	0.05	-0.56	-7.73
	Insurance Companies	0.06	-0.34	-0.02	-0.00	0.07	-0.10	-0.01	-0.02	0.02	-0.09	-0.42
	Mutual Funds	1.08	-1.09	0.10	0.03	0.06	-1.06	-0.42	0.06	0.00	0.05	-1.19
	NBFC	0.00	-	-	-0.00	-0.00	0.00	-	0.00	-	0.01	0.01
	Other Organization	0.01	0.73	-0.01	-0.02	0.01	-0.03	-0.00	-0.01	0.00	0.09	0.76
	LIPI Total	0.05	1.92	-0.26	-0.06	0.99	-0.38	0.06	-0.03	0.11	-0.14	2.26

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.14	-0.98	0.39	-	-0.82	0.24	-0.10	0.06	-	-0.14	-1.49
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	0.08	-0.94	-0.13	0.06	-0.17	0.14	0.04	-0.03	-0.11	0.28	-0.77
	Total	-0.05	-1.92	0.26	0.06	-0.99	0.38	-0.06	0.03	-0.11	0.14	-2.26

Source: NCCPL

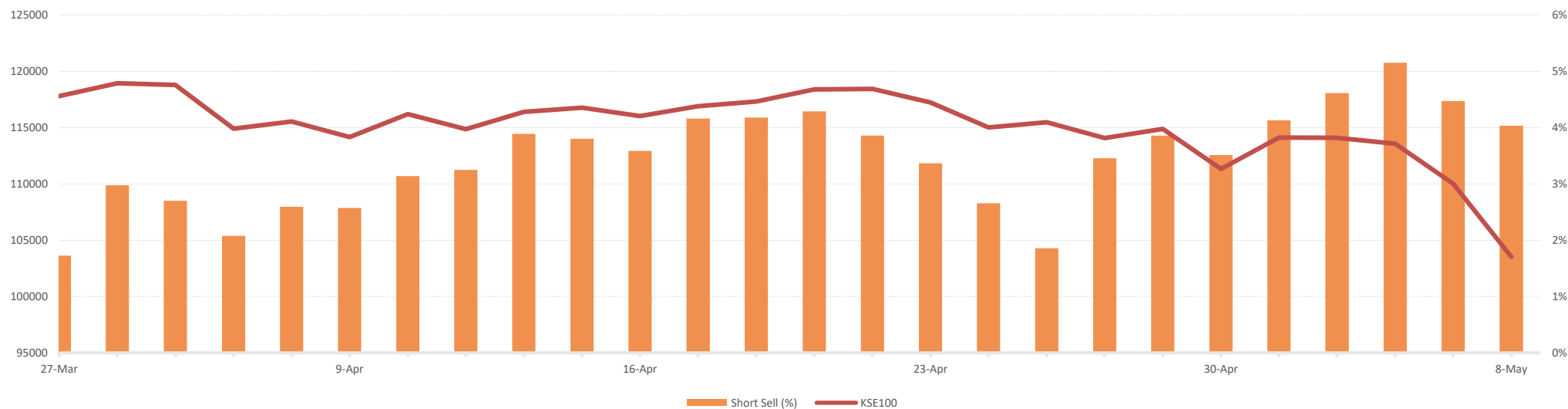
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	08/May/25	TSML	Mr. Ghazi Khan	Non-Executive Director	1,431	-	112.92	1,431	164,933
2	15/Apr/25	BAHL	Humayun Bashir	Independent Director	9,500	-	143.50	9,500	1,363,250

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Thursday, May 8, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PAEL-MAY	6,787	45.42%	1.34%	7,361	7.8% ▼
POWER-MAY	3,421	33.78%	0.64%	448	663.6% ▲
AIRLINK-MAY	922	20.14%	0.78%	1,085	15.0% ▼
SNGP-MAY	417	19.36%	0.15%	874	52.3% ▼
GAL-MAY	185	13.36%	0.81%	369	50.0% ▼
FCCL-MAY	675	12.96%	0.08%	451	49.8% ▲
PREMA-MAY	300	9.65%	0.55%	504	40.5% ▼
DGKC-MAY	641	9.62%	0.29%	934	31.3% ▼
SSGC-MAY	1,612	7.38%	0.52%	4,422	63.5% ▼
MLCF-MAY	451	6.52%	0.10%	2,230	79.8% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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