

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
277 mn	▼ -0.18%	545 mn	▼ -0.09%	125 mn	▼ -0.32%	133 mn	▼ -0.48%	293 mn	▼ -0.38%
145,382.7	-264.43	89,824.60	-81.75	44,614.05	-143.97	206,959.1	-1,003.34	59,977.47	-231.21

Market Summary

The stock market on Friday remained positive in the first half. However, all of its earlier gains were eroded in the second half and concluded the session in the negative territory amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 146,813.43 (1,166.30 points) and 144,917.18 (-729.95 points) respectively while closed at 145,382.79 by losing 264.34 points. PKR in today's interbank appreciated by Rs 0.089 against USD and closed at Rs282.4688. The value of shares traded during the day was Rs45.444 billion. Market capitalization stood at around Rs17.340 trillion. Overall, trading volumes for the day decreased to 544.71 million shares compared with Thursday tally of 711.07 million. PPL was the volume leader with 22 million shares, losing Rs1.51 to close at Rs188.23. It was followed by BOP with 21.3 million shares, losing Rs0.23 to close at Rs13.92 and LOADS with 20.6 million shares, gaining Rs0.73 to close at Rs16.58.

Volume Leaders ('000)

PPL	21,968
BOP	21,259
LOADS	20,562
OGDC	19,940
WTL	17,303
KEL	14,850
PTC	14,152
UNITY	13,907
PRL	13,664
YOUW	12,162

Gainers (PKR)

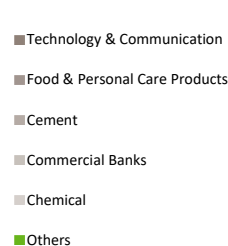
FIBLM	8.32	1.00
FEM	6.19	0.71
PASMNC	9.28	1.00
PILNC	4.94	0.49
786	10.86	1.00
TRSM	30.44	2.77
BFMOD	12.53	1.14
RUBYNC	12.86	1.17
JUBSNC	16.82	1.53
KML	89.27	8.12

Losers (PKR)

GRYL	-17.88
PIM	-2.09
KPUS	-13.80
CIPLNC	-1.42
REWM	-11.70
NCMLNC	-1.25
CCM	-4.97
OML	-3.71
SERT	-1.53
INKL	-2.45

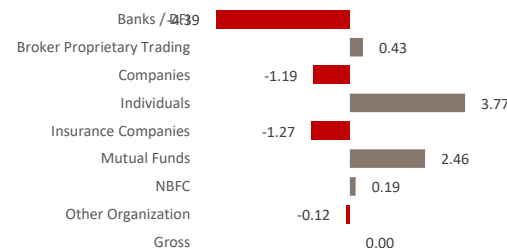
Source: PSX

Overall Sector Turnover (%)

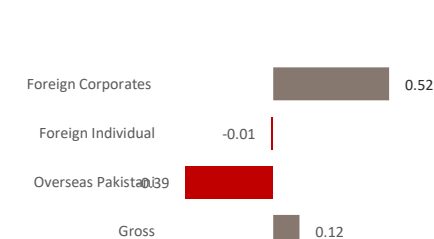


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.08	-0.20	-7.13	-0.04	-0.45	1.21	0.02	0.50	0.35	1.43	-4.39
	Broker Proprietary Trading	-0.11	0.11	0.12	-0.05	0.36	-0.30	-0.02	-0.02	-0.07	0.42	0.43
	Companies	0.11	0.01	0.40	-0.04	-0.43	-1.17	-0.03	-0.18	0.03	0.10	-1.19
	Individuals	0.90	1.13	0.83	-0.02	0.83	1.29	-0.11	0.03	-0.25	-0.86	3.77
	Insurance Companies	-0.15	-0.56	0.01	-0.01	-0.37	0.01	-0.11	-0.24	-0.00	-0.09	-1.51
	Mutual Funds	-0.72	0.37	5.40	0.08	-0.96	-0.77	0.09	-0.00	0.09	-0.87	2.70
	NBFC	-0.00	0.08	0.08	-	-0.01	-0.00	0.01	0.00	-	0.04	0.19
	Other Organization	-0.09	-0.02	-0.04	0.07	0.02	0.04	0.00	-0.01	0.03	-0.13	-0.12
LIPI Total		-0.13	0.92	-0.33	-0.02	-1.00	0.31	-0.14	0.06	0.17	0.04	-0.12

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	0.10	-0.90	-0.06	0.11	1.28	-	0.00	-0.01	-0.01	0.01	0.52
	Foreign Individual	-	0.00	0.00	0.00	-0.01	-0.00	-	-	-	0.00	-0.01
	Overseas Pakistani	0.02	-0.02	0.39	-0.08	-0.27	-0.31	0.14	-0.05	-0.15	-0.06	-0.39
	Total	0.13	-0.92	0.33	0.02	1.00	-0.31	0.14	-0.06	-0.17	-0.04	0.12

Source: NCCPL

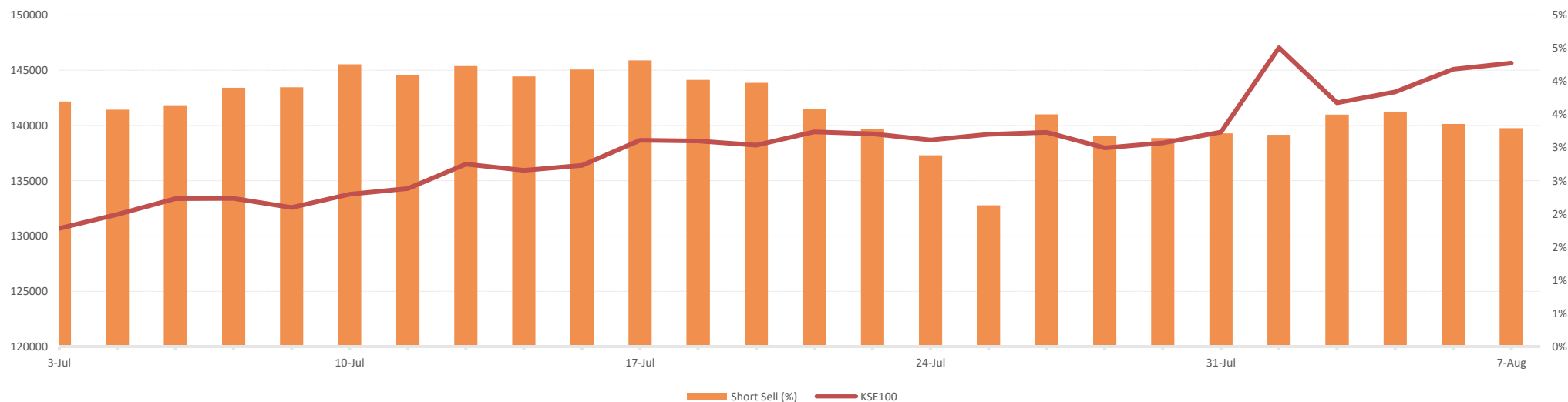
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	07/Aug/25	SZTM	MR. IRFAN ASLAM	Non-Executive Director	-	1	44.82	-1	-45
2	04/Aug/25	LSEFSL	Aftab Ahmad	Substantial Shareholder	-	2,229	25.02	-2,229	-56,768
3	05/Aug/25	SGPL	Sohail Ahmed	Executive Director	-	824,000	6.00	-824,000	-4,944,000

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Thursday, August 7, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
UBL-AUGC	268	71.88%	0.03%	271	1.1% ▼
HUBC-AUG	893	20.94%	0.10%	864	3.4% ▲
SAZEW-AUG	128	19.98%	0.60%	126	1.5% ▲
HBL-AUGB	266	16.60%	0.05%	297	10.6% ▼
FLYNG-AUG	775	13.63%	1.12%	791	2.0% ▼
AIRLINK-AUG	430	13.16%	0.36%	429	0.1% ▲
MLCF-AUG	993	12.47%	0.21%	1,006	1.3% ▼
SNBL-AUG	535	11.95%	0.16%	449	19.0% ▲
GAL-AUG	252	11.48%	1.10%	309	18.6% ▼
GHNI-AUG	166	11.30%	1.12%	168	0.9% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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