

MARKET WRAP

KSE-100 Index			KSE-All Index			KSE-30 Index			KMI-30 Index			KMI-All Index		
327 mn	▲ 0.39%		711 mn	▲ 0.30%		153 mn	▲ 0.10%		187 mn	▲ 0.62%		392 mn	▲ 0.37%	
145,647.1	558.61		89,906.35	273.19		44,758.02	45.48		207,962.4	1,280.24		60,208.68	220.42	

Market Summary

The stock market on Thursday maintained its buying rally, surpassed 146,000 mark for the first time and concluded the session in the green zone. Looking forward, with the stock market currently in overbought territory, a short-term correction is anticipated. As such, a cautious and selective approach is advisable. The Benchmark KSE-100 index made an intra-day high and low at 146,081.02 (992.53 points) and 145,250.17 (161.68 points) respectively while closed at 145,647.13 by gaining 558.64 points. PKR in today's interbank appreciated by Rs 0.1144 against USD and closed at Rs282.5578. The value of shares traded during the day was Rs55.561 billion. Market capitalization stood at around Rs17.374 trillion. Overall, trading volumes for the day decreased to 711.07 million shares compared with Wednesday tally of 784.33 million. PPL was the volume leader with 33.1 million shares, gaining Rs9.41 to close at Rs189.74. It was followed by WTL with 25.4 million shares, losing Rs0.01 to close at Rs1.43 and FFL with 24 million shares, gaining Rs0.28 to close at Rs16.04.

Volume Leaders ('000)

PPL	33,121
WTL	25,365
FFL	23,971
AKBL	23,115
BOP	21,887
TOMCL	21,805
KEL	19,728
OGDC	16,976
CENERGY	15,309
UNITY	15,081

Gainers (PKR)

PASMNC	8.28	1.00
PKGI	10.38	1.00
BFMOD	11.39	1.04
UNITY	30.65	2.79
MWMP	43.63	3.97
KML	81.15	7.38
SASML	214.24	19.40
DAAG	111.10	10.10
JUBSNC	15.29	1.39
BNL	125.85	11.40

Losers (PKR)

GEMPACRA		25.12
DSLNC	-0.79	8.06
JSIL	-2.91	30.11
ASLCPS	-2.03	21.22
TATM	-16.20	207.84
HICL	-1.04	14.13
ASHT	-1.80	24.50
NSRM	-7.62	106.78
GADT	-31.90	452.26
EMCO	-3.66	58.97

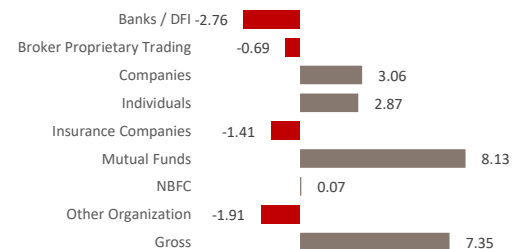
Source: PSX

Overall Sector Turnover (%)

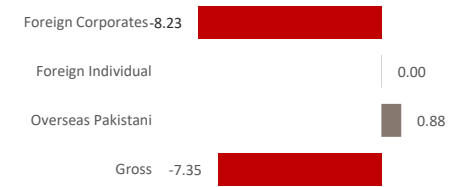


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.25	-3.07	0.90	0.19	-0.31	-0.76	0.10	-0.20	-0.05	0.47	-2.98
	Broker Proprietary Trading	-0.12	-1.25	-0.92	0.07	1.45	0.82	-0.11	-0.03	0.03	-0.63	-0.69
	Companies	0.21	1.69	0.41	-0.05	0.31	0.33	-0.37	-0.05	0.02	0.56	3.06
	Individuals	-0.59	2.88	-1.07	-0.12	-0.87	-1.25	0.23	0.65	0.16	2.84	2.87
	Insurance Companies	0.02	-0.91	-0.10	-0.15	-0.28	0.19	0.16	-0.22	-0.01	-0.11	-1.41
	Mutual Funds	0.40	0.50	1.67	0.14	2.17	0.41	0.35	-0.08	0.13	2.66	8.35
	NBFC	0.01	-0.01	0.00	0.03	0.01	-0.01	0.01	-	0.00	0.04	0.07
	Other Organization	-0.03	0.05	-0.14	0.01	-1.67	0.02	-0.01	0.01	0.00	-0.14	-1.91
	LIPI Total	-0.35	-0.12	0.76	0.13	0.79	-0.24	0.35	0.07	0.29	5.68	7.35

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-	0.18	-0.90	0.07	-0.76	-0.29	-0.01	-0.21	-0.01	-6.30	-8.23
	Foreign Individual	-	0.00	-0.00	-	-	-	-	-	-	-	0.00
	Overseas Pakistani	0.35	-0.06	0.15	-0.20	-0.04	0.53	-0.34	0.14	-0.28	0.62	0.88
	Total	0.35	0.12	-0.76	-0.13	-0.79	0.24	-0.35	-0.07	-0.29	-5.68	-7.35

Source: NCCPL

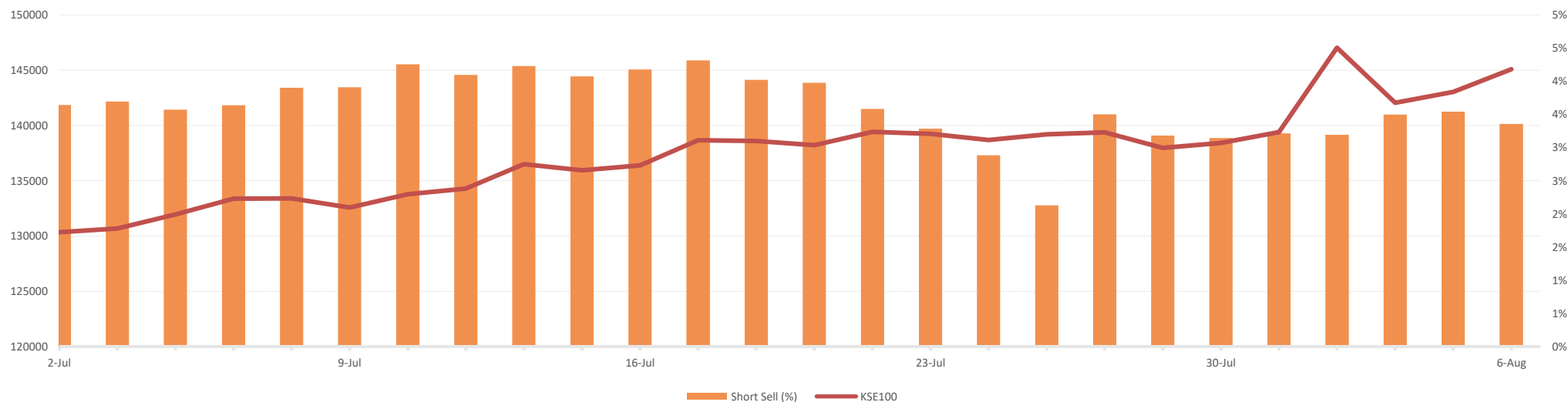
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	06/Aug/25	SZTM	MRS. NAZISH IMRAN	Non-Executive Director	-	9,707	50.14	-9,707	-486,709
2	04/Aug/25	SHFA	Dr. Mohammad Salim Khan	Independent Director	-	9,504	538.34	-9,504	-5,112,518
3	06/Aug/25	MACTER	Asif Misbah	Executive Director	-	-	0.00	-	-

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Wednesday, August 6, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
UBL-AUGC	271	70.23%	0.03%	250	8.3% ▲
HUBC-AUG	864	20.66%	0.10%	772	12.0% ▲
HBL-AUGB	297	19.72%	0.05%	65	358.4% ▲
SAZEW-AUG	126	18.72%	0.60%	110	14.5% ▲
GAL-AUG	309	14.50%	1.36%	571	45.9% ▼
FLYNG-AUG	791	13.93%	1.14%	860	8.0% ▼
AIRLINK-AUG	429	13.14%	0.36%	414	3.6% ▲
MLCF-AUG	1,006	12.52%	0.21%	938	7.2% ▲
GHNI-AUG	168	11.66%	1.13%	261	35.8% ▼
SNBL-AUG	449	9.67%	0.14%	561	19.9% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts’ assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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