

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
165 mn	▼ -0.47%	420 mn	▼ -0.33%	83 mn	▼ -0.37%	134 mn	▼ -0.56%	327 mn	▼ -0.39%
113,568.5	-533.73	70,870.01	-234.20	34,680.69	-127.91	169,713.9	-957.75	48,914.74	-193.32

Market Summary

The stock market on Tuesday remained positive in the first half of the day. However, selling was observed in the second half and concluded the session in the red zone amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 115,093.10 (990.87 points) and 113,418.52 (-683.71 points) respectively while closed at 113,568.50 by losing 533.73 points. PKR in today's interbank depreciated by Rs 0.3141 against USD and closed at Rs281.3735. The value of shares traded during the day was Rs23.687 billion. Market capitalization stood at around Rs13.772 trillion. Overall, trading volumes for the day increased to 419.89 million shares compared with Monday's tally of 398.93 million. SSGC was the volume leader with 54.3 million shares, losing Rs3.95 to close at Rs36.08. It was followed by KEL with 42.3 million shares, gaining Rs0.22 to close at Rs4.38 and DCL with 26.2 million shares, losing Rs0.29 to close at Rs10.46.

Volume Leaders ('000)

SSGC	54,325
KEL	42,260
DCL	26,186
KOSM	17,456
PREMA	16,514
MLCF	15,289
DGKC	11,353
WTL	10,597
POWER	8,852
PRL	8,766

Gainers (PKR)

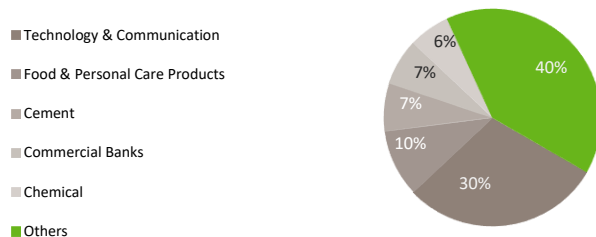
ICIBL	1.50	0.20
FFLM	2.34	0.30
UDLI	7.95	0.95
ARUJNC	8.76	0.98
PKGJ	9.86	1.00
DMTMNC	9.96	1.00
DWTMNC	6.42	0.62
FECM	16.89	1.54
POWERPS	16.80	1.53
AKDSL	20.00	1.82

Losers (PKR)

FANM	-2.75	
PREMA	-6.49	58.40
BNL	-3.11	28.04
SSGC	-3.95	36.08
TSBL	-1.27	11.60
DIIL	-2.12	21.79
FPRM	-0.66	7.59
TSMF	-0.71	8.26
LEUL	-2.39	28.31
SHEZ	-13.20	164.41

Source: PSX

Overall Sector Turnover (%)



Source: PSX

LIPI (USD'mn)

Banks / DFI	0.00
Broker Proprietary Trading	0.00
Companies	0.00
Individuals	0.00
Insurance Companies	0.00
Mutual Funds	0.00
NBFC	0.00
Other Organization	0.00
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	0.00
Overseas Pakistani	0.00
Gross	0.00

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-1.29	0.09	-	-	0.10	0.22	0.14	-0.00	-	-0.04	-0.79
	Broker Proprietary Trading	-0.57	0.00	0.01	0.04	-0.25	-1.08	0.06	0.16	-0.00	0.35	-1.28
	Companies	-0.17	0.19	0.04	0.06	0.07	-0.16	-0.19	-0.02	-0.02	-0.26	-0.48
	Individuals	1.05	0.14	0.04	-0.21	0.11	0.78	-0.30	0.17	0.07	-0.88	0.98
	Insurance Companies	-0.06	0.24	-0.04	0.01	0.18	-0.33	-0.10	-0.01	0.00	0.11	0.00
	Mutual Funds	-0.01	0.27	-0.04	-0.01	0.06	0.21	0.25	-0.02	-0.10	0.19	0.81
	NBFC	-0.00	-	-	-	0.01	0.00	-0.00	-0.00	-	0.00	0.01
	Other Organization	-0.28	-0.03	-0.00	0.00	0.02	0.01	0.00	0.02	0.00	0.07	-0.19
	LIPI Total	-1.33	0.90	0.01	-0.10	0.31	-0.36	-0.15	0.30	-0.05	-0.47	-0.94

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	1.01	-0.95	0.02	0.07	-0.29	0.28	-	-0.29	-	0.18	0.02
	Foreign Individual	0.00	0.00	-	0.00	-	0.00	-	-	-	0.01	0.01
	Overseas Pakistani	0.32	0.05	-0.03	0.03	-0.01	0.07	0.15	-0.01	0.05	0.28	0.90
	Total	1.33	-0.90	-0.01	0.10	-0.31	0.36	0.15	-0.30	0.05	0.47	0.94

Source: NCCPL

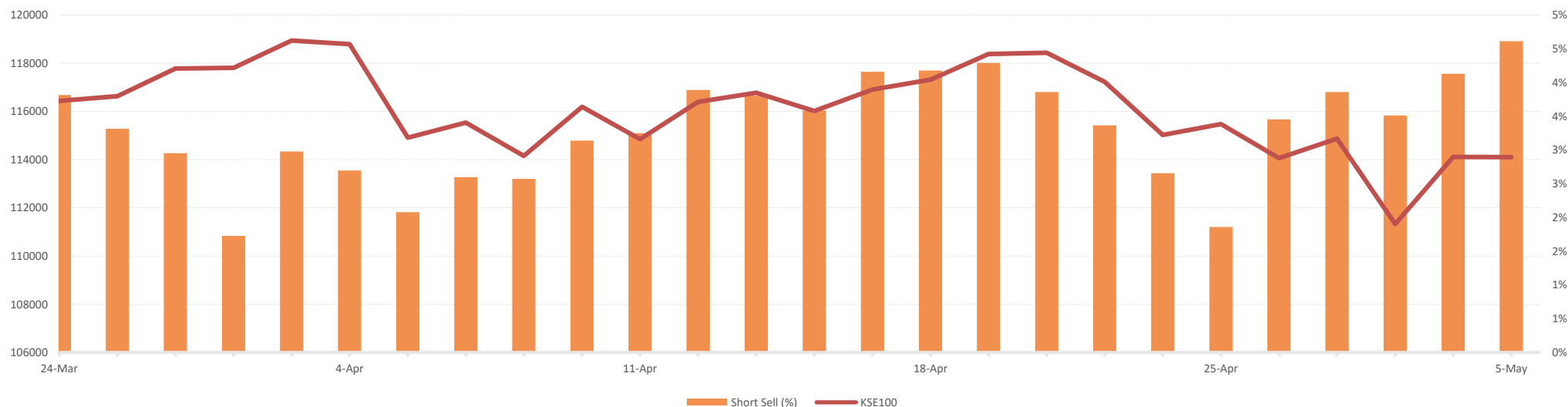
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	02/May/25	NICL	AAMIR JAMIL	Senior Management	33,500	-	140.31	33,500	4,692,176

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, May 5, 2025

Top 10 Short Sold Scripts	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PAEL-MAY	7,375	39.38%	1.45%	7,282	1.3% ▲
SNGP-MAY	847	25.47%	0.30%	707	—
AIRLINK-MAY	1,182	23.63%	1.00%	1,184	—
GAL-MAY	335	23.36%	1.47%	322	—
MLCF-MAY	2,727	21.81%	0.58%	1,864	46.3% ▲
DGKC-MAY	1,578	20.39%	0.72%	766	106.0% ▲
FLYNG-MAY	566	16.98%	0.54%	89	539.5% ▲
PREMA-MAY	326	16.92%	0.60%	984	—
SAZEW-MAYB	188	16.43%	0.89%	172	9.3% ▲
SYM-MAY	500	15.20%	0.32%	596	16.2% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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