

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
241 mn	▲ 1.30%	373 mn	▲ 1.14%	138 mn	▲ 1.49%	144 mn	▲ 2.01%	275 mn	▲ 1.69%
113,713.1	1,459.34	70,629.12	797.94	35,301.83	517.92	171,291.8	3,374.45	48,936.47	811.30

Market Summary

The stock market on Thursday remained extremely bullish throughout the day and concluded the session in the green zone amid market speculation that the government is taking serious steps to address the circular debt issue. The Benchmark KSE-100 index made an intra-day high and low at 113,871.21 (1,617.45 points) and 112,446.00 (192.24 points) respectively while closed at 113,713.17 by gaining 1,459.41 points. PKR in today's interbank appreciated by Rs 0.0533 against USD and closed at Rs279.8155. The value of shares traded during the day was Rs26.244 billion. Market capitalization stood at around Rs14.035 trillion. Overall, trading volumes for the day increased to 372.79 million shares compared with Wednesday's tally of 262.64 million. PIBTL was the volume leader with 48.3 million shares, gaining Rs0.48 to close at Rs10.06. It was followed by FCCL with 28.2 million shares, gaining Rs2.09 to close at Rs42.02 and WTL with 22.6 million shares, gaining Rs0.02 to close at Rs1.36.

Volume Leaders ('000)

PIBTL	48,305
FCCL	28,193
WTL	22,576
MLCF	19,464
OGDC	18,048
PPL	16,645
SSGC	13,728
BOP	13,547
SNGP	11,470
CENERGY	10,544

Gainers (PKR)

TOMCLR	3.81	0.88
KSTMNC	9.60	0.90
JKSM	75.20	6.84
POWERPS	14.44	1.31
FECM	11.48	1.04
IDSIM	15.07	1.36
LSEFSL	18.00	1.60
INKL	19.88	1.73
SIBL	8.11	0.64
SNGP	104.28	8.03

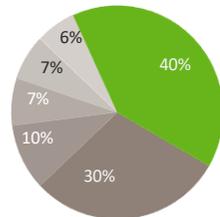
Losers (PKR)

SKRSNC	17.37	
ALAC	-0.55	5.01
AMBL	-1.12	10.23
FIBLM	-0.27	2.78
SNAI	-2.09	23.05
BELANC	-11.10	126.92
GRYL	-0.36	4.53
PKGI	-0.68	8.85
GLPL	-11.00	150.07
UBDL	-1.47	21.58

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	37.57
Broker Proprietary Trading	1.69
Companies	3.24
Individuals	-4.79
Insurance Companies	2.09
Mutual Funds	38.05
NBFC	0.07
Other Organization	-0.25
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	-1.60
Foreign Individual	0.00
Overseas Pakistani	0.03
Gross	-1.57

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.19	0.56	0.06	-	-1.25	0.69	0.09	-0.10	-	0.06	-0.08
	Broker Proprietary Trading	0.34	0.08	-0.56	0.00	1.59	0.14	-0.51	0.01	-0.00	0.60	1.69
	Companies	1.58	0.04	-1.13	0.02	2.10	0.78	-0.21	-0.01	0.01	0.06	3.24
	Individuals	-1.67	0.49	0.08	0.08	-1.87	-1.43	0.60	0.07	-0.28	-0.86	-4.79
	Insurance Companies	0.39	-0.15	1.55	-0.02	0.26	0.03	-0.00	0.01	0.11	-0.09	2.09
	Mutual Funds	-0.34	-0.15	-0.08	-0.11	-0.13	0.11	0.19	-0.10	0.15	0.06	-0.40
	NBFC	0.03	-	-	-	0.03	0.00	-	0.00	-	0.01	0.07
	Other Organization	-0.01	-0.25	-0.00	0.01	-0.06	-0.03	0.01	0.00	-	0.08	-0.25
LIPI Total	0.13	0.61	-0.08	-0.01	0.66	0.29	0.18	-0.12	-0.01	-0.08	1.57	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.12	-0.71	0.03	-0.02	-0.65	-0.00	-0.31	-0.06	-	-0.01	-1.60
	Foreign Individual	-	-	-	-	-	-	-	-	-	-0.00	-0.00
	Overseas Pakistani	-0.25	0.10	0.05	0.03	-0.02	-0.29	0.13	0.18	0.01	0.09	0.03
	Total	-0.13	-0.61	0.08	0.01	-0.66	-0.29	-0.18	0.12	0.01	0.08	-1.57

Source: NCCPL

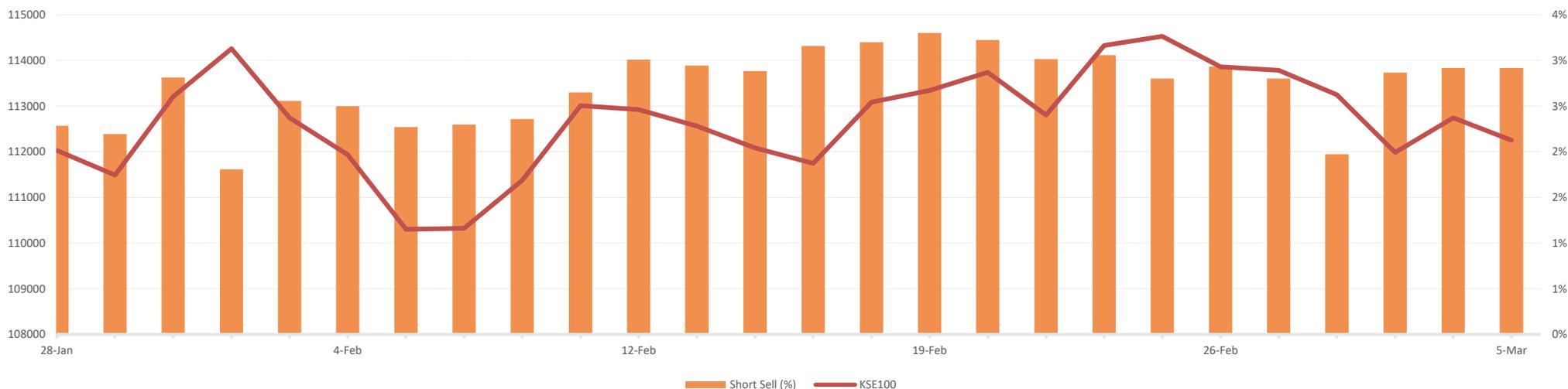
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	05/Mar/25	FECM	Muhammad Javed Amin	Non-Executive Director	5,000	-	10.50	5,000	52,500
2	05/Mar/25	TRSM	Faisal Abdul Sattar Pakhali	Substantial Shareholder	1,085,325	-	4.08	1,085,325	4,428,126

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Wednesday, March 5, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NCPL-MAR	160	92.20%	0.08%	160	-
TOMCL-MARB	1,697	48.47%	2.29%	1,229	-
AIRLINK-MARB	132	31.88%	0.11%	#N/A	-
AIRLINK-MAR	1,121	16.01%	0.95%	1,152	-
LOTCHEM-MAR	984	13.02%	0.26%	1,054	6.6% ▼
GAL-MAR	333	12.83%	1.46%	354	5.8% ▼
SYM-MAR	918	12.43%	0.80%	1,022	10.1% ▼
SNGP-MAR	358	12.40%	0.13%	335	-
GHNI-MAR	137	11.13%	0.92%	48	184.8% ▲
CPHL-MAR	610	8.65%	0.76%	542	12.5% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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