

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
624 mn	▼ -0.73%	1,271 mn	▼ -0.88%	303 mn	▼ -0.91%	157 mn	▼ -1.15%	630 mn	▼ -1.26%
167,752.4	-1,237.67	101,770.2	-904.54	51,786.77	-474.44	246,317.4	-2,862.55	67,683.71	-863.37

Market Summary

The stock market on Monday remained negative throughout the day and concluded the session in the red zone amid growing trade deficit and inflation raise concerns among investors. The Benchmark KSE-100 index made an intra-day high and low at 169,326.35 (336.28 points) and 165,997.36 (-2,992.71 points) respectively while closed at 167,752.40 by losing 1,237.67 points. PKR in today's interbank appreciated by Rs 0.0088 against USD and closed at Rs281.2539. The value of shares traded during the day was Rs 60.469 billion. Market capitalization stood at around Rs19.382 trillion. Overall, trading volumes for the day decreased to 1270.73 million shares compared with Friday tally of 1571.35 million. BOP was the volume leader with 131.3 million shares, gaining Rs0.96 to close at Rs34.46. It was followed by KEL with 110 million shares, losing Rs0.09 to close at Rs7.02 and BML with 78.3 million shares, gaining Rs0.48 to close at Rs8.29.

Volume Leaders ('000)

BOP	131,311
KEL	110,021
BML	78,284
WTL	75,175
CENERGY	64,430
PIBTL	51,222
GGL	45,311
PTC	43,540
HASCOLNC	39,764
PACE	28,039

Gainers (PKR)

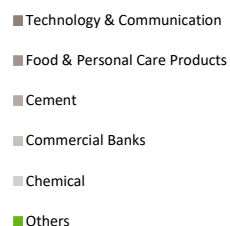
DWSMNC	8.29	1.00
FNEL	8.77	1.00
PASMNC	7.81	0.89
FECM	31.77	2.89
AICL	87.22	7.93
DMC	161.81	14.70
GLPL	282.30	25.60
BNL	131.16	11.90
KOHP	39.40	3.58
OML	39.63	3.60

Losers (PKR)

CLVL		17.03
RPL	-2.15	19.49
SLYTWU	-1.48	13.46
KCL	-17.60	160.98
MWMP	-12.20	113.36
LSEFSL	-2.62	24.55
NONS	-9.18	86.70
FILNC	-18.50	180.68
ELCM	-21.60	211.44
SSOM	-45.00	452.89

Source: PSX

Overall Sector Turnover (%)



Source: PSX

LIPI (USD'mn)

Banks / DFI	3.79
Broker Proprietary Trading	-4.90
Companies	-0.42
Individuals	6.29
Insurance Companies	1.05
Mutual Funds	-3.78
NBFC	0.05
Other Organization	0.02
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	-1.75
Foreign Individual	0.00
Overseas Pakistani	-0.35
Gross	-2.10

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.20	-0.40	-0.21	0.16	1.19	1.75	0.26	0.23	0.03	0.62	3.43
	Broker Proprietary Trading	-0.37	-0.68	0.18	-0.09	-0.53	-0.28	-1.35	0.06	-0.03	-1.80	-4.90
	Companies	0.35	-0.22	-0.60	0.01	0.37	0.20	-0.16	-0.21	-0.01	-0.15	-0.42
	Individuals	0.61	5.48	0.86	-0.95	-2.50	0.36	0.47	-0.95	-0.05	2.97	6.29
	Insurance Companies	-0.14	-3.24	0.16	0.92	1.07	1.24	0.68	0.31	0.00	0.05	1.05
	Mutual Funds	-1.13	-0.59	0.75	-0.14	0.31	-1.59	0.76	-0.05	0.10	-1.69	-3.26
	NBFC	-0.00	-	-0.01	-	-	0.02	0.01	-	-	0.03	0.05
	Other Organization	0.60	-0.49	-0.19	0.14	0.02	0.00	-0.27	0.02	0.00	0.03	-0.15
	LIPI Total	-0.29	-0.14	0.95	0.04	-0.08	1.70	0.39	-0.58	0.04	0.07	2.10

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.02	-0.21	-0.50	-	-0.12	-0.41	-0.17	-0.01	-	-0.31	-1.75
	Foreign Individual	-	-0.00	-	-	-	-	0.00	-	-	0.00	0.00
	Overseas Pakistani	0.31	0.35	-0.45	-0.04	0.19	-1.29	-0.23	0.59	-0.04	0.24	-0.35
	Total	0.29	0.14	-0.95	-0.04	0.08	-1.70	-0.39	0.58	-0.04	-0.07	-2.10

Source: NCCPL

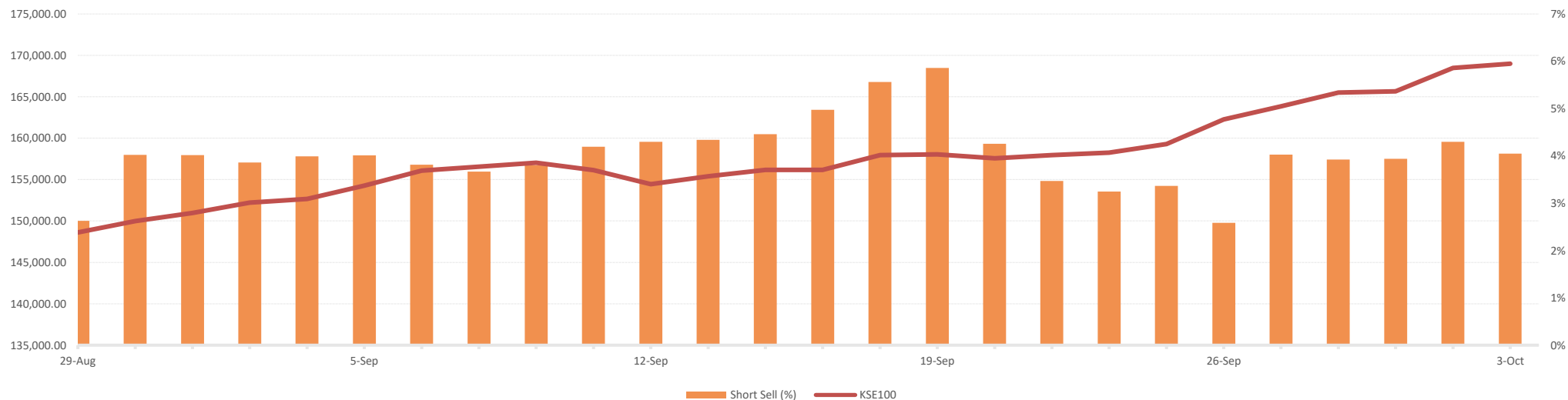
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	03/Oct/25	NATF	Mr. Abrar Hasan	Executive Director	-	-	0.00	-	-
2	03/Oct/25	TSML	Haroon khan	Executive Director	290	-	210.00	290	60,900
3	03/Oct/25	SHFA	Mr. Rashid Javed	Senior Management	30	-	537.00	30	16,110

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, October 03, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
EPCL-OCT	4,641	88.32%	2.04%	4,641	-
UBL-OCT	170	31.37%	0.02%	41	-
NRL-OCT	619	31.21%	2.36%	378	63.9% ▲
HUBC-OCTB	1,259	26.67%	0.14%	1,229	2.4% ▲
SAZEW-OCTB	120	19.73%	0.57%	106	12.9% ▲
POWER-OCT	718	19.66%	0.12%	719	0.1% ▼
PACE-OCT	1,890	18.32%	0.90%	2,919	35.2% ▼
DGKC-OCTB	701	15.22%	0.32%	693	1.2% ▲
ATRL-OCTB	199	13.97%	0.47%	170	16.6% ▲
FFC-OCTB	112	11.14%	0.01%	54	105.3% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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