

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
262 mn	▲ 0.69%	549 mn	▲ 0.67%	140 mn	▲ 0.66%	138 mn	▲ 0.41%	312 mn	▲ 0.64%
143,037.1	984.46	88,422.06	590.27	43,996.14	289.41	203,644.0	827.44	59,220.61	379.23

Market Summary

The stock market on Tuesday opened on a bullish note, surpassed 143,000 mark for the first time and concluded the session in the green zone amid positive earnings across key sectors and sustained investor's optimism fueling the rally. The Benchmark KSE-100 index made an intra-day high and low at 143,281.34 (1,228.70 points) and 142,235.71 (183.07 points) respectively while closed at 143,037.16 by gaining 984.52 points. PKR in today's interbank appreciated by Rs 0.0831 against USD and closed at Rs282.5732. The value of shares traded during the day was Rs37.018 billion. Market capitalization stood at around Rs17.107 trillion. Overall, trading volumes for the day decreased to 548.72 million shares compared with Monday tally of 663.99 million. FCCL was the volume leader with 31.7 million shares, gaining Rs1.86 to close at Rs49.51. It was followed by FDPL with 24.8 million shares, gaining Rs1 to close at Rs6.98 and ICIBL with 18.1 million shares, gaining Rs0.29 to close at Rs7.77.

Volume Leaders ('000)

FCCL	31,711
FDPL	24,776
ICIBL	18,112
HUBC	18,003
WTL	16,412
KOSM	16,387
PIBTL	15,747
PAEL	13,297
OGDC	12,663
BOP	12,309

Gainers (PKR)

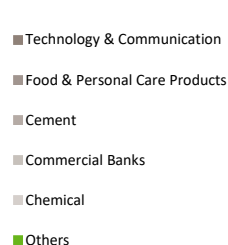
GSPMNC	4.36	0.70
PASMNC	6.28	1.00
FDPL	6.98	1.00
RUBYN	9.63	1.00
ALAC	10.06	0.96
GRYL	11.83	1.08
CJPLNC	12.39	1.13
SHDT	57.37	5.22
SASML	177.05	16.10
BWHL	181.02	16.40

Losers (PKR)

FCIBL		14.23
ASIC	-1.64	19.25
EMCO	-4.99	64.48
TRSM	-1.72	23.02
SMLNC	-4.82	66.00
PPP	-12.10	191.14
AABS	-60.50	1010.41
GEMNETS	-2.41	40.59
CLVL	-0.99	18.30
GFIL	-0.68	12.82

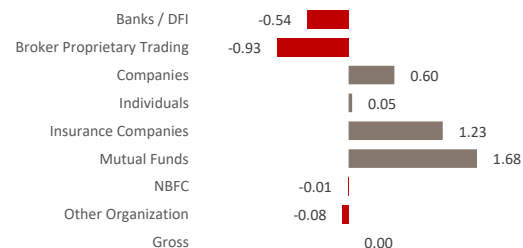
Source: PSX

Overall Sector Turnover (%)

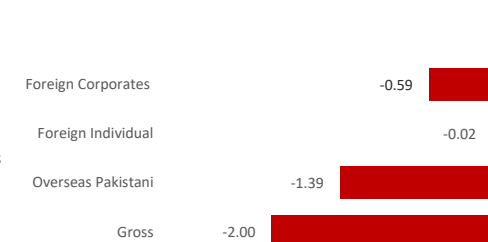


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.09	0.13	-0.83	0.42	-0.01	0.03	-0.21	0.13	-0.19	0.09	-0.54
	Broker Proprietary Trading	-0.35	-0.23	0.15	-0.08	0.06	0.15	-0.10	-0.17	-0.19	-0.16	-0.93
	Companies	2.76	-0.00	-1.31	0.21	0.54	0.00	-0.51	0.05	-0.01	-1.14	0.60
	Individuals	-3.16	-0.23	1.13	-0.19	0.46	0.16	1.62	-0.11	-0.17	0.54	0.05
	Insurance Companies	0.10	0.05	0.75	-0.04	-0.01	0.03	-0.35	0.14	-0.05	0.63	1.23
	Mutual Funds	1.35	-0.29	0.28	0.27	-0.17	-0.37	-0.08	-0.06	0.70	0.07	1.68
	NBFC	-0.01	0.02	0.01	-	-0.00	0.00	-	-	-0.04	0.02	-0.01
	Other Organization	-0.05	-0.04	0.05	0.01	-0.00	0.01	0.02	-0.00	-0.05	-0.02	-0.08
	LIPI Total	0.54	-0.60	0.23	0.59	0.86	0.01	0.39	-0.03	-0.01	0.03	2.00

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-	0.28	-	-	-0.74	-0.11	-	-	-0.02	-0.01	-0.59
	Foreign Individual	-0.02	-	-	-0.00	-	-	-0.00	-	-	-	-0.02
	Overseas Pakistani	-0.52	0.32	-0.23	-0.59	-0.12	0.10	-0.39	0.03	0.03	-0.01	-1.39
	Total	-0.54	0.60	-0.23	-0.59	-0.86	-0.01	-0.39	0.03	0.01	-0.03	-2.00

Source: NCCPL

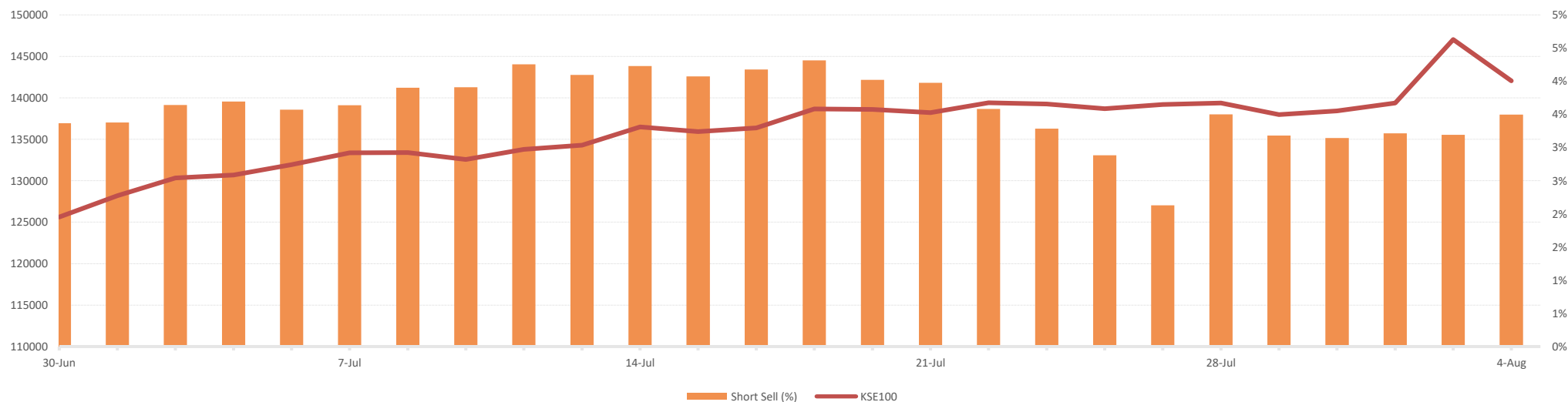
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	04/Aug/25	SZTM	MRS. NAZISH IMRAN	Non-Executive Director	-	6,638	53.95	-6,638	-358,120
2	04/Aug/25	GEMBCEM	Nabeel Anjum Malik	Executive Director	1,000	-	11.40	1,000	11,400
3	31/Jul/25	MRNS	KULSOOM KASIM	Spouse	50,000	-	71.81	50,000	3,590,500
4	04/Aug/25	FFLM	MOHAMMAD IQBAL	Substantial Shareholder	-	416,500	8.10	-416,500	-3,373,650

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, August 4, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
UBL-AUGC	260	69.12%	0.03%	267	2.8% ▼
EFERT-AUG	106	37.26%	0.02%	153	30.9% ▼
GAL-AUG	574	24.52%	2.52%	589	2.7% ▼
HUBC-AUG	736	16.87%	0.08%	621	18.6% ▲
GHNI-AUG	242	16.31%	1.62%	267	9.5% ▼
SAZEW-AUG	112	15.83%	0.53%	112	-
FLYNG-AUG	910	15.82%	1.31%	909	0.1% ▲
SNBL-AUG	593	12.21%	0.18%	601	1.3% ▼
PIAHCLA-AUG	2,439	10.69%	1.29%	2,856	14.6% ▼
AIRLINK-AUG	345	10.33%	0.29%	379	9.0% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts’ assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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