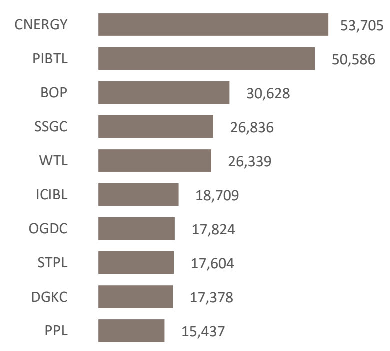
MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
349 mn	▲ 0.72%	664 mn	▲ 0.59%	143 mn	▲ 0.86%	145 mn	▲ 0.85%	393 mn	▲ 0.83%
142,052.6	1,017.62	87,831.79	513.56	43,706.73	372.19	202,816.5	1,699.53	58,841.38	484.17

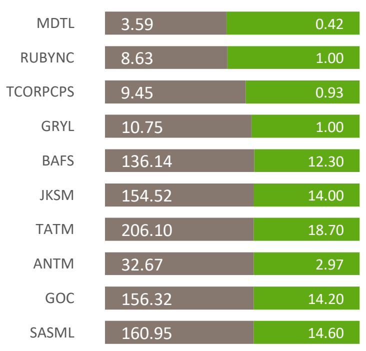
Market Summary

The stock market on Monday opened on a bullish note, surpassed 142,000 mark for the first time and concluded the session in the green zone amid US and Pakistan struck a trade deal that will result in lower tariffs. The Benchmark KSE-100 index made an intra-day high and low at 142,323.34 (1,288.36 points) and 141,440.48 (405.50 points) respectively while closed at 142,052.64 by gaining 1,017.66 points. PKR in today's interbank appreciated by Rs 0.0623 against USD and closed at Rs282.6563. The value of shares traded during the day was Rs42.886 billion. Market capitalization stood at around Rs16.993 trillion. Overall, trading volumes for the day increased to 663.99 million shares compared with Friday tally of 607.11 million. CNERGY was the volume leader with 53.7 million shares, gaining Rs0.28 to close at Rs7.39. It was followed by PIBTL with 50.6 million shares, gaining Rs0.39 to close at Rs10.44 and BOP with 30.6 million shares,losing Rs0.03 to close at Rs13.9.

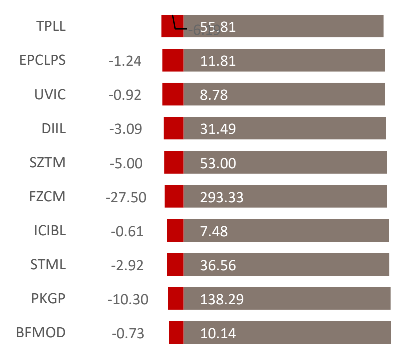
Volume Leaders ('000)



Gainers (PKR)

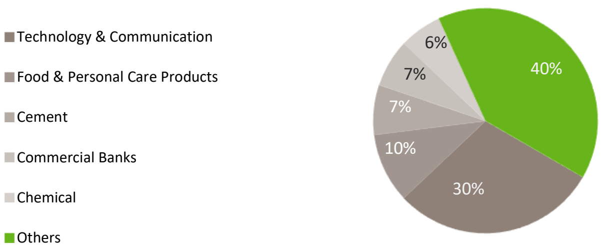


Losers (PKR)



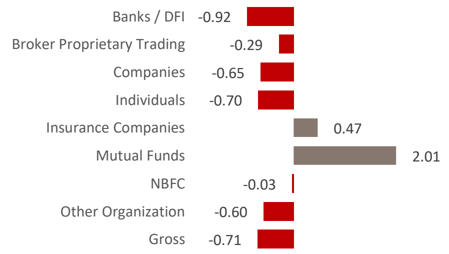
Source: PSX

Overall Sector Turnover (%)

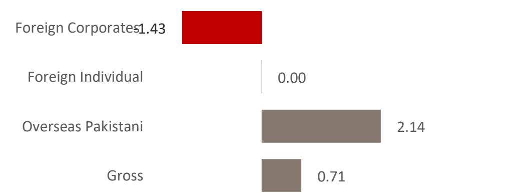


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

LIPI Portfolio	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
Banks / DFI	-0.14	-0.21	-1.55	-0.03	-0.24	0.54	-0.22	0.55	-	0.38	-0.92
Broker Proprietary Trading	0.83	0.05	0.07	-0.00	-0.56	-0.75	0.06	0.14	-0.06	-0.07	-0.29
Companies	-0.56	-0.14	0.82	0.05	-0.30	0.27	-0.21	-0.06	-0.00	-0.50	-0.65
Individuals	-2.56	-0.99	1.22	-0.05	2.18	1.03	-0.26	-0.77	0.08	-0.58	-0.70
Insurance Companies	0.11	0.33	-0.01	-0.01	0.13	-0.50	0.14	0.23	0.00	0.05	0.47
Mutual Funds	2.21	-0.00	-0.58	0.06	-0.48	-0.39	0.48	-0.18	0.00	0.90	2.01
NBFC	-0.00	-0.01	0.01	0.00	-0.00	0.01	-0.00	-0.00	-	-0.03	-0.03
Other Organization	0.01	-0.06	-0.06	-0.00	-0.41	-0.02	0.00	0.02	0.00	-0.08	-0.60
LIPI Total	**-0.12**	**-1.03**	**-0.08**	**0.02**	**0.33**	**0.19**	**-0.02**	**-0.09**	**0.03**	**0.06**	**-0.71**

(USD' mn)

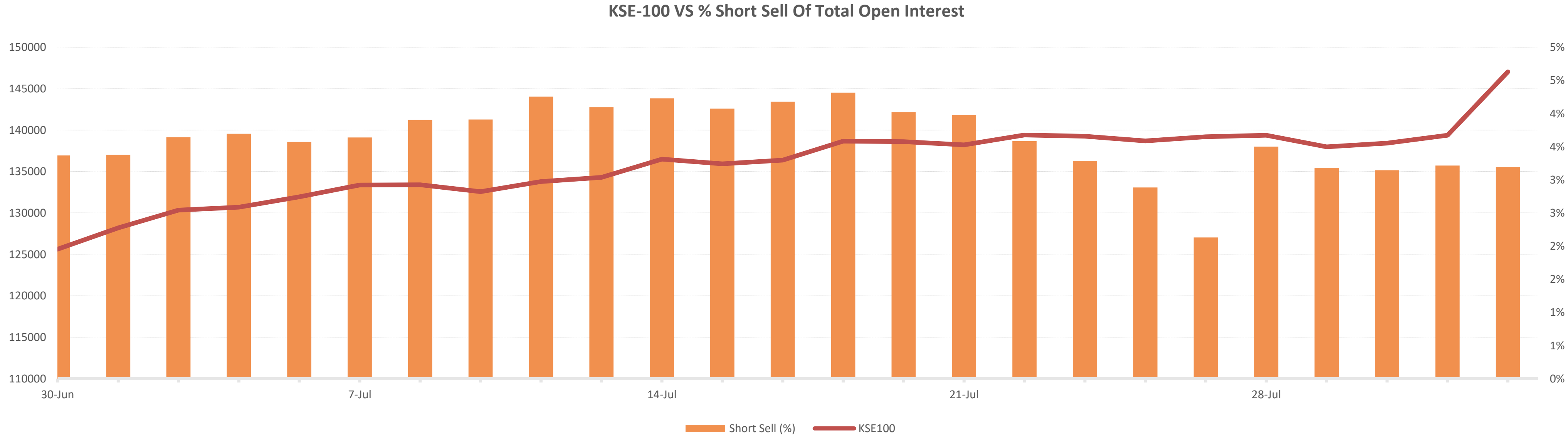
FIPI Portfolio	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
Foreign Corporates	-0.02	0.20	-0.13	0.03	-0.91	-0.42	-0.04	-	-	-0.14	-1.43
Foreign Individual	-	-0.00	-	0.00	-	0.00	0.00	-	-	0.00	0.00
Overseas Pakistani	0.14	0.83	0.21	-0.05	0.58	0.23	0.05	0.09	-0.03	0.08	2.14
Total	**0.12**	**1.03**	**0.08**	**-0.02**	**-0.33**	**-0.19**	**0.02**	**0.09**	**-0.03**	**-0.06**	**0.71**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	01/Aug/25	SZTM	MRS. NAZISH IMRAN	Non-Executive Director	-	22	57.59	-22	-1,267
2	30/Jul/25	UBL	Umair Zameer Choudrey	Substantial Shareholder	894,552	-	366.21	894,552	327,982,782

FUTURES OPEN INTEREST



Friday, August 1, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
UBL-AUGC	267	69.38%	0.03%	265	0.9% ▲
EFERT-AUG	153	47.97%	0.03%	159	3.5% ▼
EPCL-AUG	598	28.75%	0.26%	1,573	62.0% ▼
GAL-AUG	589	24.54%	2.58%	635	7.1% ▼
GHNI-AUG	267	18.43%	1.79%	311	14.1% ▼
FLYNG-AUG	909	15.87%	1.31%	908	0.1% ▲
SAZEW-AUG	112	15.74%	0.53%	112	0.4% ▼
HUBC-AUG	621	14.15%	0.07%	107	481.9% ▲
SNBL-AUG	601	12.43%	0.18%	605	0.6% ▼
PIAHCLA-AUG	2,856	12.30%	1.51%	2,913	1.9% ▼

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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