

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
108 mn	▼ -1.12%	207 mn	▼ -0.92%	40 mn	▼ -1.47%	44 mn	▼ -1.53%	118 mn	▼ -0.97%
111,986.8	-1,264.86	69,612.74	-649.91	34,675.97	-517.96	167,114.9	-2,601.89	47,900.30	-470.36

Market Summary

The stock market on Monday remained negative in majority part of the day and concluded the session in the red zone amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 113,591.83 (340.17 points) and 111,829.14 (-1,422.52 points) respectively while closed at 111,986.88 by losing 1,264.78 points. PKR in today's interbank appreciated by Rs 0.054 against USD and closed at Rs279.6688. The value of shares traded during the day was Rs11.859 billion. Market capitalization stood at around Rs13.838 trillion. Overall, trading volumes for the day decreased to 207.33 million shares compared with Friday's tally of 471.30 million. NBPXD was the volume leader with 23.8 million shares, losing Rs0.91 to close at Rs79.1. It was followed by WTL with 17.6 million shares, gaining Rs0 to close at Rs1.41 and PIBTL with 11.7 million shares,losing Rs0.19 to close at Rs9.41.

Volume Leaders ('000)

NBPXD	23,800
WTL	17,594
PIBTL	11,712
BOP	11,551
CPHL	10,720
CENERGY	6,762
MLCF	6,308
PREMA	4,534
FCCL	4,362
POWER	4,222

Gainers (PKR)

FECM	8.44	1.00
SSOM	97.16	8.83
NICLXD	151.88	13.30
FTSM	13.97	1.10
SIBL	7.94	0.56
SHDT	24.32	1.59
AGL	51.72	3.20
SITC	340.23	20.20
HPL	3182.81	174.00
IGIL	17.36	0.91

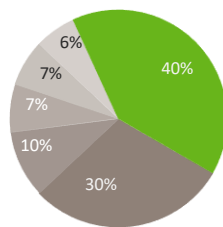
Losers (PKR)

TOMCLR	3.88	
PINL	-0.62	4.88
FCIBL	-0.91	7.35
KSTMNC	-1.00	8.60
ARCTM	-2.11	18.95
PREMA	-2.96	26.60
GEMSPNLXB	-2.10	18.90
SANSM	-4.96	44.64
DADX	-7.29	65.76
BECO	-0.95	8.65

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	0.89
Broker Proprietary Trading	-1.21
Companies	0.99
Individuals	-0.11
Insurance Companies	0.30
Mutual Funds	0.17
NBFC	0.01
Other Organization	-0.85
Gross	0.00

FIPI (USD'mn)

Foreign Corporate	0.45
Foreign Individual	0.00
Overseas Pakistani	0.25
Gross	-0.20

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.07	0.18	-	-	-0.05	0.06	0.02	0.21	-	0.54	0.89
	Broker Proprietary Trading	0.09	-1.09	0.09	0.23	-0.11	-0.04	-0.30	0.11	0.00	-0.18	-1.21
	Companies	0.15	1.08	0.02	0.00	-0.00	-0.00	-0.05	0.01	0.01	-0.21	0.99
	Individuals	-0.14	1.10	-0.31	-0.17	0.06	-0.07	0.21	-0.52	-0.01	-0.26	-0.11
	Insurance Companies	-0.01	-0.09	0.21	0.00	0.17	-0.00	-0.01	0.02	-0.00	0.01	0.30
	Mutual Funds	-0.16	0.07	0.03	-0.06	0.24	0.13	0.05	-0.00	-0.01	-0.12	0.17
	NBFC	0.00	-	-	0.00	-	-	-	0.00	-	0.01	0.01
	Other Organization	0.03	-0.54	-0.04	0.00	-0.09	-0.06	-0.04	-0.03	-	-0.09	-0.85
LIPI Total	-0.10	0.72	-0.00	0.00	0.21	0.02	-0.13	-0.20	-0.00	-0.32	0.20	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.09	-0.25	-	-	-0.22	-	-0.00	-0.02	-0.00	-0.05	-0.45
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	0.01	-0.47	0.00	-0.00	0.01	-0.02	0.13	0.22	0.00	0.36	0.25
	Total	0.10	-0.72	0.00	-0.00	-0.21	-0.02	0.13	0.20	0.00	0.32	-0.20

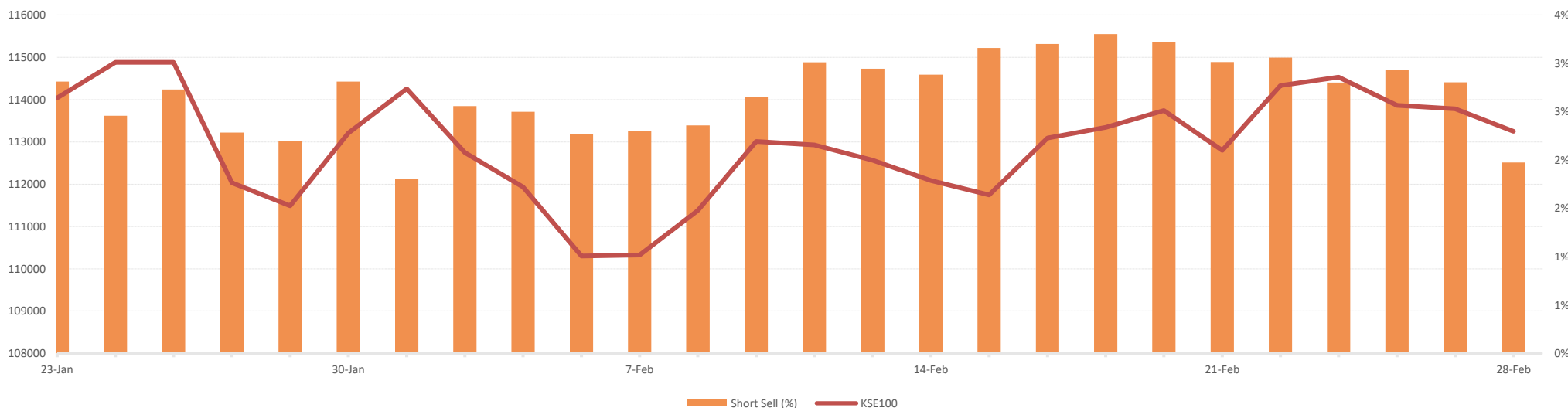
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	28/Feb/25	ALTN	CRESCENT STEEL AND ALLIED PRODUCTS LIMITED	Substantial Shareholder	-	1,376,488	14.85	-1,376,488	-20,440,847
2	28/Feb/25	SYM	Syed Adil Ahmed	Executive Director	2,187,530	1,005,000	17.18	1,182,530	17,452,638
3	27/Feb/25	TBL	Treet Corporation Limited	Substantial Shareholder	-	1,464,204	14.48	-1,464,204	-21,242,668

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, February 28, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
TOMCL-MARB	1,229	97.31%	1.65%	1,229	-
NCPL-MAR	160	92.20%	0.08%	151	-
TOMCL-MARB	1,229	97.31%	1.65%	1,229	-
SYM-MAR	1,022	41.25%	0.90%	1,022	-
SYM-MAR	1,022	41.25%	0.90%	1,022	-
ATRL-MARB	136	19.65%	0.32%	75	81.4% ▲
AIRLINK-MAR	1,152	16.67%	0.97%	777	48.4% ▲
LOTCHEM-MAR	1,054	13.81%	0.28%	989	-
GAL-MAR	354	13.57%	1.55%	210	68.6% ▲
HUBC-MAR	242	12.11%	0.02%	210	15.5% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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