

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
442 mn	▲ 0.67%	1,078 mn	▲ 0.32%	167 mn	▲ 0.69%	173 mn	▲ 0.58%	510 mn	▲ 0.16%
150,975.4	1,004.28	92,750.09	297.34	45,968.76	313.73	216,413.2	1,258.03	61,990.24	98.72

Market Summary

The stock market on Tuesday remained positive throughout the day and concluded the session in the green zone amid improvement on the macroeconomic front coupled with better-than-expected corporate earnings. The Benchmark KSE-100 index made an intra-day high and low at 151,075.67 (1,104.55 points) and 150,081.40 (110.28 points) respectively while closed at 150,975.48 by gaining 1,004.36 points. PKR in today's interbank appreciated by Rs 0.0314 against USD and closed at Rs281.7201. The value of shares traded during the day was Rs 44.382 billion. Market capitalization stood at around Rs17.853 trillion. Overall, trading volumes for the day decreased to 1,078.21 million shares compared with Monday tally of 1,180.21 million. BOP was the volume leader with 174.4 million shares, gaining Rs1 to close at Rs17.58. It was followed by PAEL with 52.7 million shares, losing Rs0.07 to close at Rs52.47 and FNEL with 39.8 million shares, losing Rs0.4 to close at Rs6.64.

Volume Leaders ('000)

BOP	174,386
PAEL	52,716
FNEL	39,776
KEL	31,656
WAVES	30,838
PACE	30,728
BML	23,880
POWER	18,903
ITTEFAQ	18,537
GGGL	18,266

Gainers (PKR)

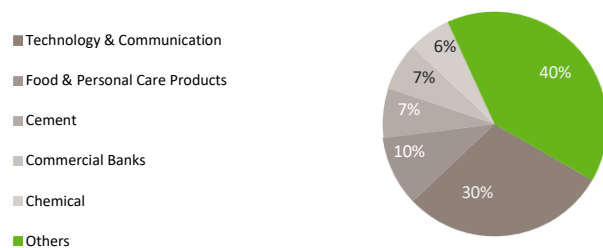
FEM	7.26	0.76
TPL	9.80	1.00
KOHP	10.51	1.00
ASLPS	28.88	2.63
SHCM	51.43	4.68
SMCPL	28.79	2.62
CCM	56.93	5.18
UVIC	14.73	1.34
SERT	25.40	2.31
DAAG	112.39	10.20

Losers (PKR)

ASLCPS	-61.31	
DMTMNC	-1.67	15.30
OML	-3.90	35.73
JUBSNC	-5.96	55.96
GEMPAPL	-1.58	15.00
FPRM	-1.09	11.08
JDMT	-9.73	118.97
ASHT	-2.01	25.47
ASCNC	-1.34	17.68
BAFS	-16.10	213.45

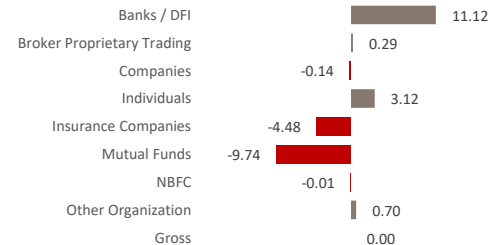
Source: PSX

Overall Sector Turnover (%)

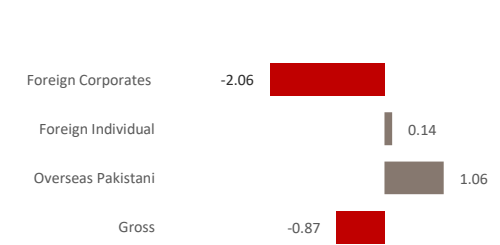


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.47	0.14	-0.17	-0.29	0.07	-0.12	0.06	-0.24	-0.15	-0.17	-1.35
	Broker Proprietary Trading	-0.12	-0.62	-0.00	0.10	-0.23	-0.07	0.16	0.19	0.06	0.84	0.29
	Companies	-1.31	0.41	0.47	0.11	-0.20	-0.17	0.14	0.31	-0.01	0.12	-0.14
	Individuals	2.14	1.84	-0.43	0.18	0.57	0.14	0.05	0.03	0.05	-1.48	3.10
	Insurance Companies	-0.20	-1.67	-0.04	-0.00	-1.59	0.00	-0.59	0.05	-0.15	-0.29	-4.48
	Mutual Funds	0.16	1.05	0.17	0.44	0.01	-0.03	0.06	0.01	0.16	0.68	2.73
	NBFC	-0.00	-	-	-0.00	-0.00	-	-	0.03	-0.00	-0.03	-0.01
	Other Organization	0.10	0.03	-0.02	-0.01	0.38	0.07	-0.00	0.00	0.01	0.17	0.72
	LIPI Total	0.29	1.19	-0.02	0.53	-1.01	-0.17	-0.12	0.37	-0.03	-0.17	0.87

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.74	-1.26	-	-0.48	1.09	-0.21	-	-0.39	-	-0.08	-2.06
	Foreign Individual	-	0.00	-	-0.00	-	-	-0.00	0.14	-	-0.00	0.14
	Overseas Pakistani	0.44	0.07	0.02	-0.05	-0.09	0.38	0.12	-0.11	0.03	0.25	1.06
	Total	-0.29	-1.19	0.02	-0.53	1.01	0.17	0.12	-0.37	0.03	0.17	-0.87

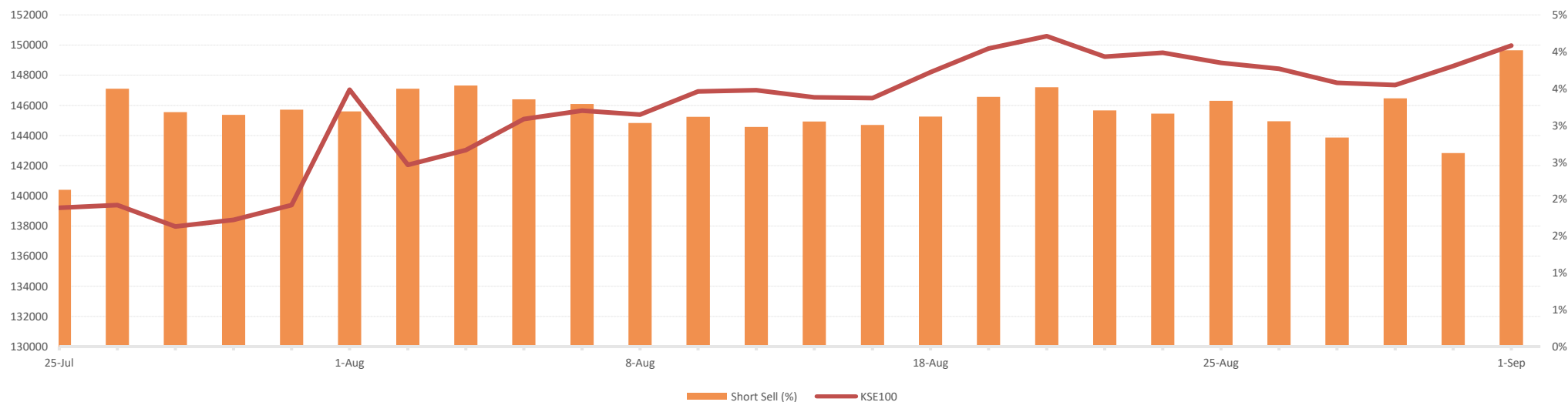
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	01/Sep/25	LSEVL	LSE CAPITAL LIMITED	Substantial Shareholder	233,206	-	7.71	233,206	1,798,018
2	29/Aug/25	BAFL	Mr. Muhammad Ashraf	Executive	-	202	105.16	-202	-21,242
3	01/Sep/25	LCI	Yunus Textile Mills Limited	Substantial Shareholder	-	91,000	328.38	-91,000	-29,882,580
4	02/Sep/25	SPWL	Mr. Osman Saifullah Khan	Non-Executive Director	-	50,000	10.60	-50,000	-530,000

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, September 1, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
TOMCL-SEP	1,360	40.54%	1.39%	1,831	25.7% ▼
BAFL-SEPB	194	38.22%	0.03%	184	-
EPCL-SEP	605	35.82%	0.27%	667	9.3% ▼
FCL-SEP	118	23.46%	0.08%	134	11.6% ▼
SAZEW-SEP	146	22.89%	0.69%	122	19.8% ▲
MLCF-SEP	1,289	20.03%	0.27%	1,075	19.9% ▲
SSGC-SEP	4,715	19.13%	1.53%	4,641	1.6% ▲
NRL-SEP	416	15.60%	1.58%	288	44.2% ▲
GAL-SEP	220	13.40%	0.96%	188	16.8% ▲
SNGP-SEP	177	11.63%	0.06%	185	-

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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