

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
512 mn	▲ 0.91%	1,180 mn	▲ 0.84%	190 mn	▲ 0.90%	237 mn	▲ 1.31%	623 mn	▲ 1.08%
149,971.1	1,353.33	92,452.75	767.68	45,655.03	407.25	215,155.1	2,784.32	61,891.52	663.64

Market Summary

The stock market on Monday remained bullish throughout the day and concluded the session in the green zone as Pakistan retired Rs2,600 billion of debt before time. The Benchmark KSE-100 index made an intra-day high and low at 150,066.00 (1,448.23 points) and 148,500.20 (-117.57 points) respectively while closed at 149,971.12 by gaining 1,353.35 points. PKR in today's interbank appreciated by Rs 0.0213 against USD and closed at Rs281.7515. The value of shares traded during the day was Rs 48.808 billion. Market capitalization stood at around Rs17.798 trillion. Overall, trading volumes for the day decreased to 1,180.21 million shares compared with Friday tally of 1,340.27 million. BOP was the volume leader with 97.7 million shares, gaining Rs1.51 to close at Rs16.58. It was followed by KEL with 85.9 million shares, gaining Rs0.11 to close at Rs5.43 and PASLNC with 54.5 million shares, gaining Rs0.19 to close at Rs3.04.

Volume Leaders ('000)

BOP	97,698
KEL	85,903
PASLNC	54,521
PAEL	47,550
FCCL	43,141
MDTL	42,129
WTL	40,495
CENERGY	29,265
PIBTL	26,551
FNEL	25,817

Gainers (PKR)

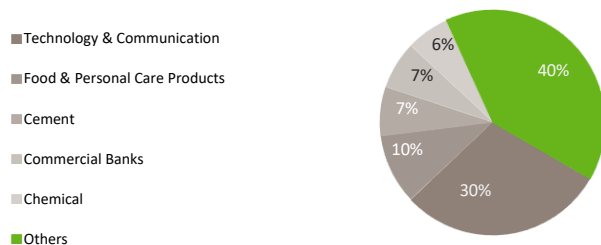
MDTL	4.01	0.59
FNEL	7.04	1.00
ITTEFAQ	10.19	1.00
WAVES	10.97	1.00
UVIC	13.39	1.22
BOP	16.58	1.51
MWMP	55.50	5.05
PAEL	52.54	4.78
GEMSPNL...	41.79	3.80
JUBSNC	61.92	5.63

Losers (PKR)

ELCM	-	233.02
FSWLNC	-11.30	103.88
TPL	-0.84	8.80
ALTN	-1.16	12.58
SLYTNC	-1.52	16.82
ASTMNC	-2.78	32.13
CASH	-3.25	38.57
SHJS	-9.86	123.52
ASCNC	-1.47	19.02
TOMCL	-3.78	50.62

Source: PSX

Overall Sector Turnover (%)



Source: PSX

LIPI (USD'mn)

Banks / DFI	-0.83
Broker Proprietary Trading	-0.88
Companies	0.67
Individuals	-0.46
Insurance Companies	-0.56
Mutual Funds	3.01
NBFC	0.01
Other Organization	0.57
Gross	1.52

FIFI (USD'mn)

Foreign Corporates	-1.35
Foreign Individual	0.00
Overseas Pakistani	-0.17
Gross	-1.52

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.30	-0.44	-0.52	-0.26	-0.28	-0.17	0.25	-0.20	-0.05	1.14	-0.83
	Broker Proprietary Trading	-0.27	-0.12	-0.03	-0.19	-0.39	0.18	-0.30	0.19	-0.00	0.05	-0.88
	Companies	0.27	-0.96	0.70	0.25	0.38	-0.08	0.14	-0.75	-0.01	0.72	0.67
	Individuals	-0.40	0.40	-0.56	0.00	-0.52	0.15	0.50	0.87	-0.06	-0.84	-0.46
	Insurance Companies	-0.32	0.02	0.76	-0.06	0.01	0.01	0.01	0.07	0.01	-1.07	-0.56
	Mutual Funds	1.46	0.34	-0.37	0.14	0.77	-0.01	-0.24	0.19	0.08	0.65	3.01
	NBFC	-0.01	-	-	-0.00	0.02	-	0.00	-0.00	-0.00	-0.00	0.01
	Other Organization	0.35	0.35	0.13	0.02	0.06	0.02	-0.26	-0.02	0.00	-0.09	0.57
	LIPI Total	0.78	-0.40	0.11	-0.11	0.04	0.11	0.10	0.36	-0.03	0.56	1.52

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.52	-0.29	-0.12	0.03	0.01	0.00	-	-0.42	-	-0.04	-1.35
	Foreign Individual	-	-0.00	-	0.00	-	-	0.00	0.00	-	0.00	0.00
	Overseas Pakistani	-0.25	0.69	0.01	0.08	-0.06	-0.11	-0.10	0.06	0.03	-0.52	-0.17
	Total	-0.78	0.40	-0.11	0.11	-0.04	-0.11	-0.10	-0.36	0.03	-0.56	-1.52

Source: NCCPL

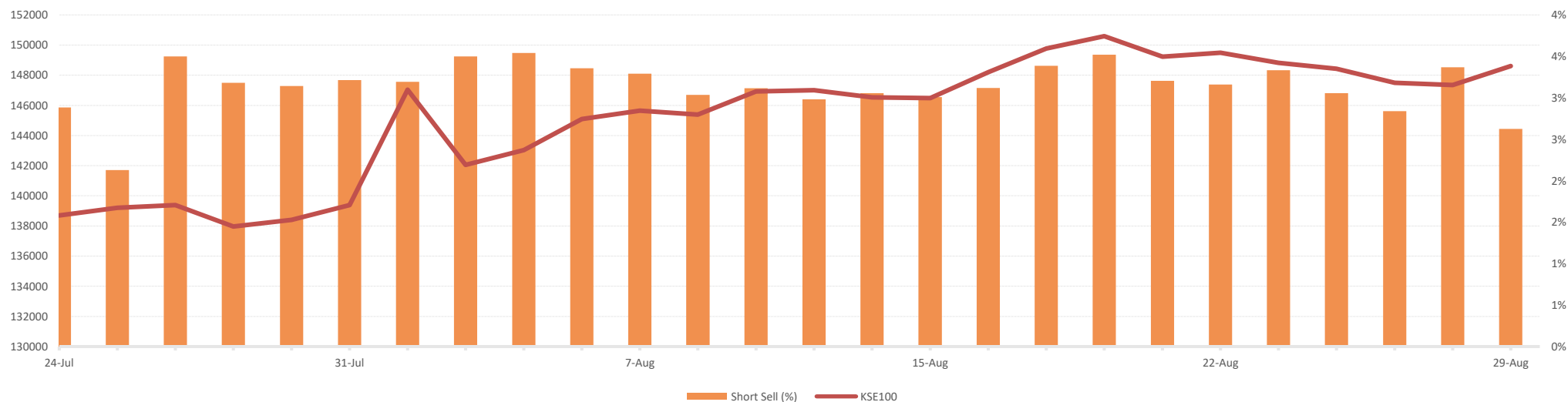
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	26/Aug/25	AICL	Trustee-MCB Employees Pension Fund	Substantial Shareholder	1,085,154	-	72.06	1,085,154	78,196,197
2	25/Aug/25	UBL	Haider Zameer Choudrey	Non-Executive Director	177,256	-	380.74	177,256	67,447,062

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, August 29, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
TOMCL-SEP	1,831	79.68%	1.87%	1,326	38.1% ▲
TOMCL-SEP	1,831	79.68%	1.87%	1,326	-
EPCL-SEP	667	47.51%	0.29%	661	0.9% ▲
BAFL-SEPB	184	35.17%	0.03%	158	16.4% ▲
FCL-SEP	134	28.02%	0.08%	25	434.0% ▲
SSGC-SEP	4,641	23.20%	1.51%	4,641	-
SNGP-SEP	185	21.88%	0.06%	185	-
SAZEW-SEP	122	19.05%	0.58%	104	17.4% ▲
MLCF-SEP	1,075	18.24%	0.23%	729	47.5% ▲
SSGC-SEP	4,641	23.20%	1.51%	4,641	-

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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