

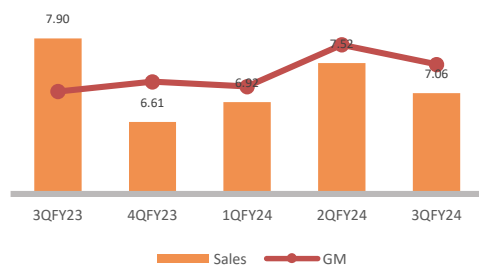
TGL Result Review - 3QFY24



Monday, April 29, 2024

Rupees' millions	3QFY24	3QFY23	YoY	9MFY24	9MFY23	YoY
Net Sales	7,058	7,903	10.7% ▼	21,496	21,813	1.5% ▼
Cost of Sales	-5,174	-6,234	17.0% ▼	-15,766	-17,610	10.5% ▼
Gross Profit	1,884	1,670	12.8% ▲	5,730	4,203	36.3% ▲
SG&A Expenses	-273	-213	27.9% ▲	-776	-648	19.7% ▲
Other Expenses	-154	-94	63.5% ▲	-397	-230	72.6% ▲
Operating Profit	1,458	1,362	7.0% ▲	4,558	3,325	37.1% ▲
Other Income	9	61	85.5% ▼	1,074	126	751.5% ▲
Finance Cost	-174	-128	35.6% ▲	-408	-418	2.4% ▼
Profit Before Taxation	1,292	1,295	0.2% ▼	5,224	3,033	72.2% ▲
Taxation	-532	-394	35.2% ▲	-1,746	-842	107.4% ▲
Profit After Taxation	760	902	15.7% ▼	3,478	2,191	58.7% ▲
Earnings Per Share	4.41	5.24	15.7% ▼	20.20	12.73	58.7% ▲
Dividend	-	-		-	-	
Bonus	-	-		-	-	
Gross Margin	26.7%	21.1%	5.6% ▲	26.7%	19.3%	7.4% ▲
SG&A Expenses to Sales	-3.9%	-2.7%	1.2% ▲	-3.6%	-3.0%	0.6% ▲
Other Income to Sales	0.1%	0.8%	0.6% ▼	5.0%	0.6%	4.4% ▲
Ex. Gain / (Loss) to Sales	-3.9%	-2.7%	1.2% ▲	-3.6%	-3.0%	0.6% ▲
Effective Taxation	-41.2%	-30.4%	10.8% ▲	-33.4%	-27.8%	5.7% ▲
Net Margin	10.8%	11.4%	0.6% ▼	16.2%	10.0%	6.1% ▲

Sales (Rs'Bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

