

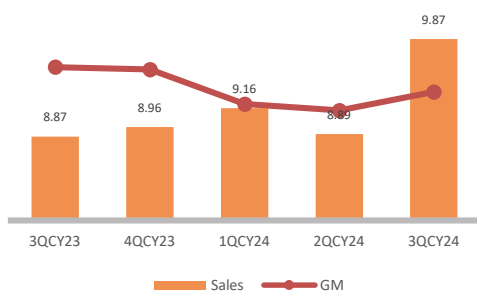
SYS Result Review - 3QCY24



Tuesday, October 22, 2024

Rupees' millions	3QCY24	3QCY23	YoY	9MCY24	9MCY23	YoY
Net Sales	9,873	8,865	11.4% ▲	27,924	23,076	21.0% ▲
Cost of Sales	7,251	6,056	19.7% ▲	21,083	16,255	29.7% ▲
Gross Profit	2,622	2,810	6.7% ▼	6,841	6,821	0.3% ▲
SG&A Expenses	815	716	13.9% ▲	2,197	1,897	15.8% ▲
Other Expenses	84	-1	N/A	321	122	162.9% ▲
Other Income	177	112	58.1% ▲	429	2,758	84.5% ▼
Operating Profit	1,899	2,207	14.0% ▼	4,750	7,560	37.2% ▼
Finance Cost	34	189	82.0% ▼	204	488	58.3% ▼
Profit Before Taxation	1,865	2,018	7.6% ▼	4,546	7,072	35.7% ▼
Taxation	125	109	14.0% ▲	350	342	2.1% ▲
Profit After Taxation	1,740	1,908	8.8% ▼	4,197	6,730	37.6% ▼
Earnings Per Share	5.97	6.55	8.8% ▼	14.40	23.09	37.6% ▼
Dividend	0.00	0.00		-	0.00	
Bonus	0.00	0.00		-	-	
Gross Margin	26.6%	31.7%	5.1% ▼	24.5%	29.6%	5.1% ▼
SG&A Expenses to Sales	8.3%	8.1%	0.2% ▲	7.9%	8.2%	0.4% ▼
Other Expenses to Sales	0.9%	0.0%	0.9% ▲	1.1%	0.5%	0.6% ▲
Other Income to Sales	1.8%	1.3%	0.5% ▲	1.5%	12.0%	10.4% ▼
Effective Taxation	6.7%	5.4%	1.3% ▲	7.7%	4.8%	2.9% ▲
Net Margin	17.6%	21.5%	3.9% ▼	15.0%	29.2%	14.1% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

