

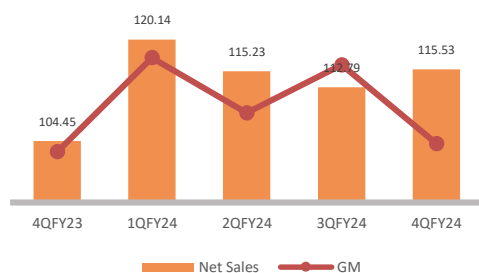
OGDC Result Review - 4QFY24



Monday, September 23, 2024

Rupees' millions	4QFY24	4QFY23	YoY	FY24	FY23	YoY
Net Sales	115,534	104,446	10.6% ▲	463,698	413,594	12.1% ▲
Operating Cost	-36,299	-33,981	6.8% ▲	-123,543	-93,610	32.0% ▲
Gross Profit	64,756	57,682	12.26% ▲	283,313	269,727	5.0% ▲
Other Income	-3,197	89,508	103.6% ▼	41,344	154,692	73.3% ▼
Exploration Cost	-4,060	-8,129	50.1% ▼	-12,561	-19,024	34.0% ▼
Administrative Expenses	-2,343	-3,386	30.8% ▼	-8,890	-7,252	22.6% ▲
Finance costs	-1,890	-1,230	53.6% ▲	-7,143	-4,715	51.5% ▲
Profit Before Taxation	54,186	131,153	58.7% ▼	293,787	383,773	23.4% ▼
Taxation	-16,314	-66,174	75.3% ▼	-84,811	-159,155	46.7% ▼
Profit After Taxation	37,872	64,979	41.7% ▼	208,976	224,618	7.0% ▼
Earnings Per Share	8.81	15.11	41.7% ▼	48.59	52.23	7.0% ▼
Dividend	4.00	2.75	45.5% ▲	10.10	8.55	18.1% ▲
Bonus	0%	0%		0%	0%	
Closing Date: Oct 18, 2024 to Oct 25, 2024						
Gross Margin	56.0%	55.2%	0.8% ▲	61.1%	65.2%	4.1% ▼
Other Income to Sales	-2.8%	85.7%	88.5% ▼	8.9%	37.4%	28.5% ▼
Exploration Cost to Sales	-3.5%	-7.8%	4.3% ▼	-2.7%	-4.6%	1.9% ▼
Admin Cost to Sales	-2.0%	-3.2%	1.2% ▼	-1.9%	-1.8%	0.2% ▲
Effective Taxation	-30.1%	-50.5%	20.3% ▼	-28.9%	-41.5%	12.6% ▼
Net Margin	32.8%	62.2%	29.4% ▼	45.1%	54.3%	9.2% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

