

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
63 mn	▲ 0.46%	240 mn	▲ 0.30%	43 mn	▲ 0.48%	31 mn	▲ 0.56%	119 mn	▲ 0.39%
42,047.36	191.05	28,639.34	86.56	15,299.90	73.13	70,984.55	394.51	21,008.83	81.65

Market Summary

The stock market on Monday remained positive throughout the day and concluded the session in the green zone amid the statement by the finance minister of securing additional financial support of \$13 billion from China and Saudi Arabia. The benchmark KSE-100 index made an intra-day high and low at 42,207 (351 points) and 41,856 (0 points) respectively while closed at 42,047 by gaining 191 points. PKR in today's interbank appreciated by Rs 0.26 against USD and closed at Rs 221.66. The value of shares traded during the day was Rs 5.447 billion. Market capitalization stood at around Rs 6.735 trillion. Overall, trading volumes for the day decreased to 240 million shares compared with Friday's tally of 298 million. WTL was the volume leader with 43.5 million shares, gaining Rs0.04 to close at Rs1.61. It was followed by DFMLDEF with 17.8 million shares, gaining Rs0.25 to close at Rs11.41, and HASCOLDEF with 16.6 million shares, losing Rs0.18 to close at Rs8.21.

Volume Leaders ('000)

WTL	43,511
DFMLDEF	17,751
HASCOLDEF	16,647
SSGC	14,880
TPLP	11,976
PTC	8,919
FABL	8,725
HUMNL	7,684
NETSOL	6,621
TRG	5,961

Gainers (PKR)

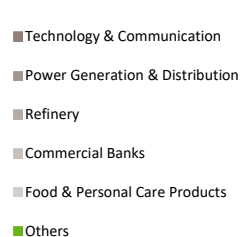
JATM	6.93	0.93
PGLC	5.68	0.65
DWSMDEF	2.79	0.31
FPJM	1.8	0.2
SGPL	5.01	0.39
IMAGEXB	13.21	1
SSGC	11.16	0.79
ZIL	152.65	10.65
KHTCXB	433.22	30.22
TOWL	111.38	7.77

Losers (PKR)

HSPIDEF	-7	
AWWALXD	-0.99	7.83
SSML	-0.69	6.54
OBOY	-0.5	6
SURCXD	-12.8	157.99
TSML	-9.56	117.94
JVDCPS	-1.72	21.28
GOC	-3.96	49.03
SPL	-1.57	19.47
SCL	-21.6	270.54

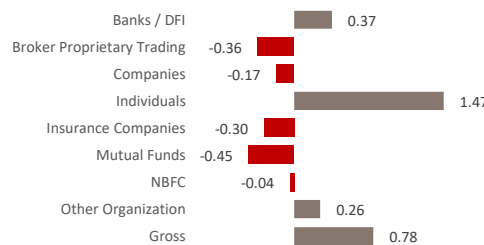
Source: PSX

Overall Sector Turnover (%)

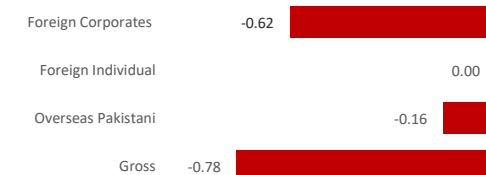


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.00	0.30	0.15	-	-0.04	-0.03	0.04	-0.01	-	-0.04	0.37
	Broker Proprietary Trading	-0.01	0.00	-0.04	0.00	-0.01	-0.05	-0.05	-0.09	-0.01	-0.12	-0.36
	Companies	0.02	0.08	0.13	-0.01	-0.01	-0.04	-0.01	-0.09	-0.01	-0.26	-0.17
	Individuals	0.10	0.18	0.19	0.09	0.11	0.09	0.09	0.45	0.01	0.15	1.47
	Insurance Companies	-0.00	-0.07	-0.01	0.00	-0.18	-0.02	0.01	-0.02	-0.00	-0.01	-0.30
	Mutual Funds	-0.08	-0.21	-0.03	0.00	-0.06	0.07	-0.05	-0.09	-0.03	0.03	-0.45
	NBFC	-	-0.03	-0.00	0.00	-0.00	-0.01	-	-0.00	-	0.00	-0.04
	Other Organization	-	-0.00	0.00	-	-0.00	0.01	0.00	0.00	0.03	0.21	0.26
	LIPI Total	0.03	0.27	0.39	0.09	-0.19	0.02	0.04	0.15	0.00	-0.02	0.78

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.01	-0.21	-0.44	-	0.11	0.04	-0.02	-0.07	-	-0.02	-0.62
	Foreign Individual	-	-0.00	-	-	-	-	-	-	-	-	-0.00
	Overseas Pakistani	-0.02	-0.05	0.05	-0.09	0.08	-0.05	-0.02	-0.09	-0.00	0.04	-0.16
	Total	-0.03	-0.27	-0.39	-0.09	0.19	-0.02	0.01	-0.15	-0.00	0.02	-0.78

Source: NCCPL

Monday, November 7, 2022

INSIDER TRANSACTIONS

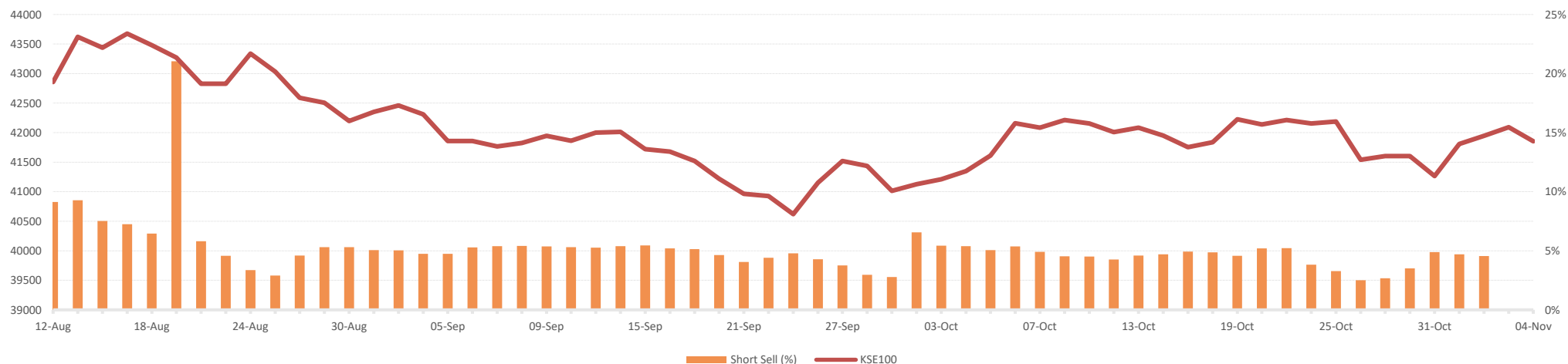


Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
-	-	-	-	-	-	-	-	-	-

Source: PSX

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, 4 November 2022

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
LOTCHEM-NOV	4,100	79.03%	1.08%	4,197	2.3% ▼
CHCC-NOVB	283	77.85%	0.24%	288	1.7% ▼
SEARL-NOVB	155	28.02%	0.09%	155	0.1% ▲
ATRL-NOV	867	24.11%	2.03%	985	11.9% ▼
TGL-NOVB	163	23.21%	0.24%	164	0.9% ▼
SNGP-NOVB	881	23.20%	0.31%	741	18.8% ▲
PIOC-NOV	381	23.09%	0.34%	458	16.8% ▼
SSGC-NOV	104	21.12%	0.03%	31	241.0% ▲
FFBL-NOV	150	20.24%	0.03%	-	-
TELE-NOVB	1,448	14.15%	0.44%	1,417	2.2% ▲

Source: DPS

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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