

# MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
71 mn	▼ -0.56%	296 mn	▼ -0.37%	43 mn	▼ -1.09%	41 mn	▼ -0.79%	155 mn	▼ -0.59%
<b>41,856.31</b>	<b>-234.40</b>	<b>28,552.78</b>	<b>-104.73</b>	<b>15,226.77</b>	<b>-167.74</b>	<b>70,590.04</b>	<b>-559.13</b>	<b>20,927.18</b>	<b>-124.85</b>

## Market Summary

The stock market on Friday remained volatile throughout the day and concluded the session in the red zone as the ongoing political uncertainty dented the investors' confidence. The benchmark KSE-100 index made an intra-day high and low at 42,090 (0 points) and 41,721 (-370 points) respectively while closed at 41,856 by losing 234 points. PKR in today's interbank appreciated by Rs 0.03 against USD and closed at 221.92. The value of shares traded during the day was Rs 5.464 billion. Market capitalization stood at around 6.736 trillion. Overall, trading volumes for the day decreased to 298 million shares compared with Thursday's tally of 326 million. HASCOLDEF was the volume leader with 0 million shares, gaining Rs0 to close at Rs. It was followed by WTL with 78.5 million shares, gaining Rs0 to close at Rs8.34 and WTL with 33.1 million shares, gaining Rs0 to close at Rs1.54.

### Volume Leaders ('000)

HASCOLDEF	73,131
WTL	72,760
SSGC	9,335
DCL	8,779
CNERGY	8,394
TPLPXB	7,181
FABL	6,704
UNITY	6,424
PTC	5,996
TRG	5,367

### Gainers (PKR)

BFMOD	4.95	0.95
SSML	7.23	0.85
BGL	9.33	1
ASTM	6.49	0.64
PILDEF	0.99	0.09
DFMLDEF	11.16	1
UCAPM	2.18	0.18
SSGC	10.37	0.82
SHCM	14	1
AKDHL	174.49	12.17

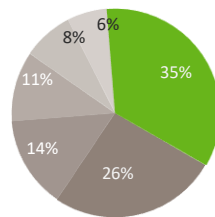
### Losers (PKR)

DWSMDEF	2.48	
QUET	-1	9
NEXTXB	-0.64	6.33
ARCTM	-1	11.32
ISILXD	-36.7	453.25
JKSM	-3.3	40.7
SHJS	-3.86	47.62
BWHL	-5.5	68.1
SMCPL	-1.18	15
ABOT	-43.1	551.85

Source: PSX

### Overall Sector Turnover (%)

- Technology & Communication
- Power Generation & Distribution
- Refinery
- Commercial Banks
- Food & Personal Care Products
- Others



Source: PSX

### LIPI (USD'mn)

Banks / DFI	0.26
Broker Proprietary Trading	0.48
Companies	0.15
Individuals	0.93
Insurance Companies	0.01
Mutual Funds	0.69
NBFC	-0.20
Other Organization	-0.01
Gross	0.01

### FIPI (USD'mn)

Foreign Corporates	-0.09
Foreign Individual	0.00
Overseas Pakistani	0.08
Gross	-0.01

Source: NCCPL

## PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.04	0.02	0.28	0.02	-0.04	-0.16	0.05	0.02	0.04	-0.02	0.26
	Broker Proprietary Trading	-0.02	0.19	0.03	-0.03	0.29	-0.03	-0.06	0.10	0.00	0.00	0.48
	Companies	0.23	0.07	0.01	-0.00	-0.31	0.01	0.04	0.05	-0.01	0.07	0.15
	Individuals	0.13	0.15	0.12	0.03	0.22	0.20	0.09	-0.26	0.04	0.21	0.93
	Insurance Companies	-0.06	-0.33	-0.08	0.00	-0.11	-0.15	-0.05	-0.12	-0.00	-0.02	-0.91
	Mutual Funds	-0.22	-0.17	-0.17	-0.03	-0.08	0.00	-0.10	0.09	-0.04	0.02	-0.69
	NBFC	-0.07	-	-	-0.00	-0.00	0.00	-0.02	-0.01	-	-0.10	-0.20
	Other Organization	-	0.05	-0.00	0.00	-0.00	0.01	-0.03	-0.01	-0.03	-0.00	-0.01
	<b>LIPI Total</b>	<b>0.03</b>	<b>-0.02</b>	<b>0.18</b>	<b>-0.01</b>	<b>-0.04</b>	<b>-0.11</b>	<b>-0.06</b>	<b>-0.14</b>	<b>0.01</b>	<b>0.17</b>	<b>0.01</b>

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.00	-0.03	-0.18	-	0.02	0.00	0.07	0.01	0.00	0.00	-0.09
	Foreign Individual	0.00	-	-	-	-	-	0.00	-	-	-	0.00
	Overseas Pakistani	-0.03	0.05	-0.00	0.01	0.01	0.11	-0.01	0.12	-0.01	-0.17	0.08
	<b>Total</b>	<b>-0.03</b>	<b>0.02</b>	<b>-0.18</b>	<b>0.01</b>	<b>0.04</b>	<b>0.11</b>	<b>0.04</b>	<b>0.14</b>	<b>-0.01</b>	<b>-0.17</b>	<b>-0.01</b>

Source: NCCPL

## INSIDER TRANSACTIONS

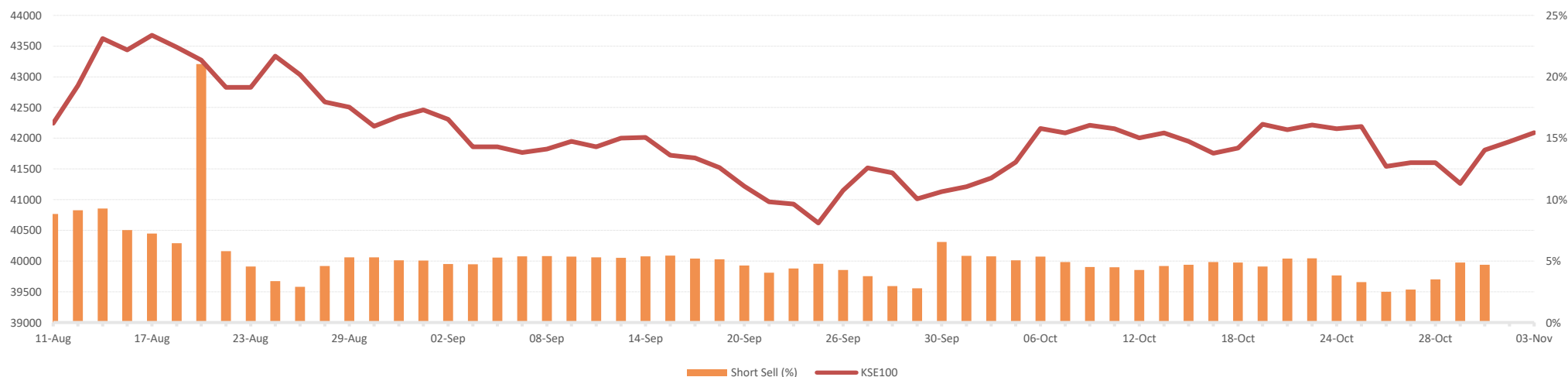


Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	04/11/2022	HUBC	M. Inam-ur-Rehman Siddiqui	Senior Management	2500	0	68	2500	169250
2	04/11/2022	CSAP	Ahsan Muhammad Saleem	Executive Director	420000	0	39	420000	16296000

Source: PSX

## FUTURES OPEN INTEREST

### KSE-100 VS % Short Sell Of Total Open Interest



Thursday, 3 November 2022

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
CHCC-NOVB	288	81.67%	0.25%	339	15.2% ▼
LOTCHM-NOV	4,197	81.28%	1.11%	4,220	0.5% ▼
PIOC-NOV	458	33.31%	0.40%	350	30.6% ▲
SEARL-NOVB	155	28.48%	0.09%	155	-
ATRL-NOV	985	26.87%	2.31%	910	8.2% ▲
TGL-NOVB	164	23.25%	0.24%	170	3.0% ▼
SNGP-NOVB	741	19.82%	0.26%	534	38.9% ▲
HUMNL-NOVB	481	16.72%	0.10%	226	112.8% ▲
TELE-NOVB	1,417	13.69%	0.44%	1,329	6.6% ▲
NETSOL-NOV	434	12.08%	1.38%	438	0.8% ▼

Source: DPS

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## DEFINITION OF TERMS

<b>TP</b>	Target Price	<b>DDM</b>	Dividend Discount Model	<b>FCF</b>	Free Cash Flows
<b>FCFE</b>	Free Cash Flows to Equity	<b>FCFF</b>	Free Cash Flows to Firm	<b>DCF</b>	Discounted Cash Flows
<b>PE</b>	Price to Earnings Ratio	<b>PB</b>	Price to Book Ratio	<b>BVPS</b>	Book Value Per Share
<b>EPS</b>	Earnings Per Share	<b>DPS</b>	Dividend Per Share	<b>ROE</b>	Return of Equity
<b>ROA</b>	Return on Assets	<b>SOTP</b>	Sum of the Parts	<b>JPB</b>	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

## VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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