

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
35 mn	▲ 0.30%	97 mn	▲ 0.05%	21 mn	▲ 0.14%	20 mn	▲ 0.35%	46 mn	▼ -0.08%
41,264.66	124.32	28,144.59	13.99	15,061.46	20.35	69,310.33	244.02	20,639.57	-17.20

Market Summary

The stock market on Monday remained volatile throughout the day and concluded the session in the green zone amid appreciation of Pak rupee against the US dollar. The benchmark KSE-100 index made an intra-day high and low at 41,375 (235 points) and 41,140 (0 points) respectively while closed at 41,265 by gaining 124 points. PKR in today's interbank appreciated by Rs 1.58 against USD and closed at 220.89. The value of shares traded during the day was Rs 2.501 billion. Market capitalization stood at around 6.668 trillion. Overall, trading volumes for the day decreased to 97 million shares compared with Friday's tally of 178 million. WTL was the volume leader with 9.5 million shares, gaining Rs0.01 to close at Rs1.33. It was followed by GTECH with 6 million shares, gaining Rs0.25 to close at Rs8.83 and SILK with 5.9 million shares, losing Rs0.01 to close at Rs1.03.

Volume Leaders ('000)

WTL	9,519
GTECH	5,952
SILK	5,895
KEL	4,346
CNERGY	4,178
TRG	3,484
NCPL	2,954
HUMNL	2,830
HASCOLDEF	2,779
AGL	2,539

Gainers (PKR)

PPVCDEF	4.1	0.99
PMIXD	1.79	0.34
TSPL	4.71	0.65
FIBLM	5.63	0.73
HICL	6.02	0.46
TPLT	8.04	0.6
SHNI	3.4	0.25
GIL	597.21	41.66
PAKL	14.91	1.04
BATA	2106.88	146.8

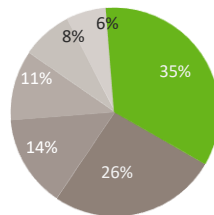
Losers (PKR)

CWSMDEF	-1.62	
CTM	-0.35	3.05
ALAC	-0.58	5.1
SSML	-0.54	5.83
AWTXXD	-291	3591.55
SAPL	-84.3	1040.54
MSOT	-3.14	38.74
AHTMXD	-3.58	44.17
FECTC	-2.02	24.99
HSPIDEF	-0.6	7.43

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Power Generation & Distribution
- Refinery
- Commercial Banks
- Food & Personal Care Products
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	0.08
Broker Proprietary Trade	0.02
Companies	0.77
Individuals	0.01
Insurance Companies	0.05
Mutual Funds	-0.28
NBFC	-0.09
Other Organization	0.08
Gross	0.19

FIPI (USD'mn)

Foreign Corporates	-0.16
Foreign Individual	0.00
Overseas Pakistani	-0.03
Gross	-0.19

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.01	0.12	0.06	-	-0.12	0.07	-0.02	-0.09	-0.02	0.09	0.08
	Broker Proprietary Trading	0.01	-0.04	-0.17	-0.02	-0.00	-0.02	-0.03	-0.01	0.00	-0.15	-0.42
	Companies	0.10	0.06	0.16	0.00	-0.00	0.00	0.01	0.02	0.02	0.39	0.77
	Individuals	0.01	0.03	-0.04	-0.02	0.13	0.08	0.13	-0.03	-0.02	-0.25	0.01
	Insurance Companies	-0.01	-0.08	-	0.00	-0.00	-0.00	0.01	0.08	-	0.05	0.05
	Mutual Funds	-0.14	0.00	-0.01	0.00	-0.05	-0.04	-0.09	0.04	-0.00	0.01	-0.28
	NBFC	-	0.00	-	-	-	-0.00	-	-	-	-0.09	-0.09
	Other Organization	0.03	0.02	-0.00	-	0.02	-0.00	0.00	-0.00	-0.00	0.01	0.08
	LIPI Total	0.01	0.11	-0.00	-0.04	-0.02	0.08	0.02	-0.01	-0.01	0.04	0.19

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.00	-0.12	-0.03	-	-0.03	-	-	0.07	-	-0.04	-0.16
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	-0.00	0.00	0.04	0.04	0.05	-0.08	-0.02	-0.06	0.01	-0.00	-0.03
	Total	-0.01	-0.11	0.00	0.04	0.02	-0.08	0.01	0.01	0.01	-0.04	-0.19

Source: NCCPL

INSIDER TRANSACTIONS

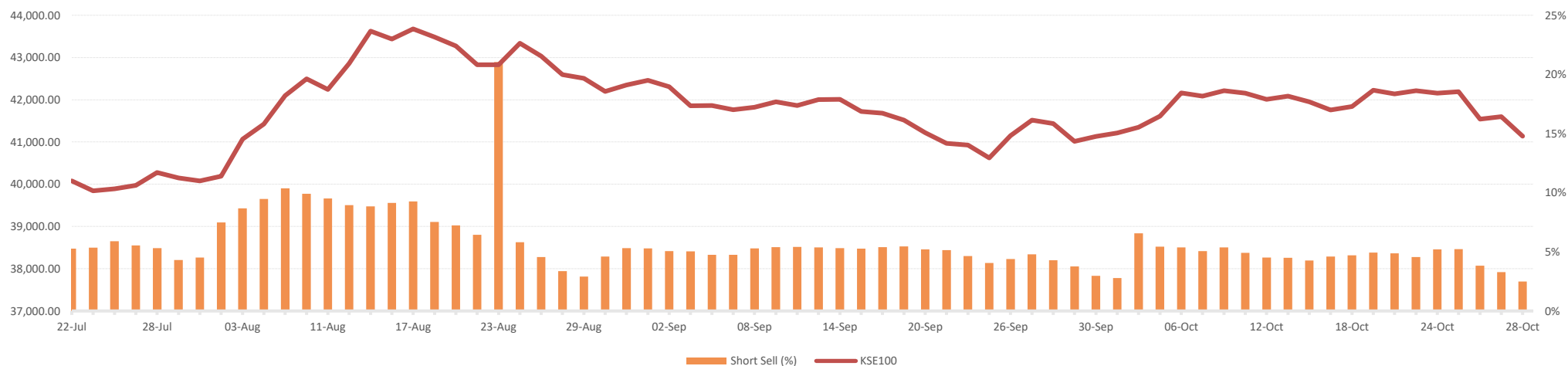


Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	28/10/2022	PMRS	Abbas Sarfaraz Khan	Executive Director	500	0	550	500	275000

Source: PSX

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, 28 October 2022

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
CHCC-NOVB	167	95.65%	0.14%	129	29.0% ▲
LOTCHEM-NOV	3,771	85.06%	1.00%	3,851	2.1% ▼
AIRLINK-NOVB	1,400	37.38%	1.18%	1,400	-
SEARL-NOVB	150	35.07%	0.09%	152	1.2% ▼
TGL-NOVB	164	23.56%	0.24%	171	3.7% ▼
ATRL-NOV	426	14.32%	1.00%	424	0.5% ▲
TPLP-NOVB	2,356	11.80%	1.05%	2,152	9.5% ▲
NETSOL-NOV	340	10.35%	1.08%	371	8.4% ▼
SNGP-NOVB	308	9.47%	0.11%	268	14.7% ▲
PIOC-NOV	135	9.19%	0.12%	172	21.5% ▼

Source: DPS

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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