

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
140 mn	▼ -0.73%	238 mn	▼ -0.70%	69 mn	▼ -1.01%	66 mn	▼ -0.63%	158 mn	▼ -0.62%
42,195.25	-309.09	28,985.29	-205.68	15,927.01	-162.58	69,845.82	-444.19	21,328.00	-132.24

Market Summary

The stock market on Tuesday opened on a bullish note. However, later on, it lost its impetus and reversed all intra-day gains while concluded the session in the red zone amid the adverse impact of the floods on the overall economy of Pakistan. The benchmark KSE-100 index made an intra-day high and low at 43,052 (548 points) and 42,106 (-398 points) respectively while closed at 42,195 by losing 309 points. PKR in today's interbank appreciated Rs1.80 against USD and closed at 220.12. The value of shares traded during the day was Rs 7.314 billion. Market capitalization stood at around 7.016 trillion. Overall, trading volumes for the day increased to 238 million shares compared with Monday's tally of 229 million. KEL was the volume leader with 38.2 million shares, losing Rs0.19 to close at Rs3.34. It was followed by WTL with 13.7 million shares, gaining Rs0.01 to close at Rs1.28, and UNITY with 12.9 million shares, gaining Rs0.07 to close at Rs22.99.

Volume Leaders ('000)

KEL	38,182
WTL	13,745
UNITY	12,878
FCCL	11,216
PRL	10,943
CENERGY	10,026
HASCOLDEF	7,829
GTECH	7,576
TELE	5,948
EPCLXD	5,402

Gainers (PKR)

PINL	6.02	1
HSPIDEF	9.5	1
BAPLDEF	10.9	1
QUET	9.1	0.75
ARCTM	13.88	1
ICL	32.25	2.25
SAPT	1086.83	75.82
ATBA	202.74	14.14
META	52.39	3.65
STML	36.65	2.55

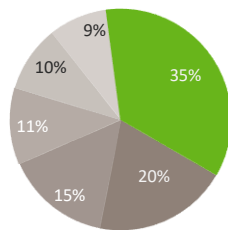
Losers (PKR)

TRSM	1.66	
KASBM	-0.21	1.67
REDCO	-1	8.35
SHNI	-0.35	3.35
RICL	-0.63	6.47
JKSM	-3.37	41.68
HUSI	-1.49	19
PHDL	-7.85	103.15
JSIL	-0.74	10.01
ALNRS	-3.79	52.01

Source: PSX

Overall Sector Turnover (%)

- Power Generation & Distribution
- Technology & Communication
- Cement
- Refinery
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	-0.37
Broker Proprietary Trading	0.05
Companies	0.12
Individuals	1.60
Insurance Companies-1.47	-0.01
Mutual Funds	-0.01
NBFC	0.02
Other Organization	-0.07
Gross	-0.12

FIPI (USD'mn)

Foreign Corporates	-0.03
Foreign Individual	0.00
Overseas Pakistani	0.16
Gross	0.12

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.16	0.06	-0.11	-	0.10	-0.08	0.00	-0.40	0.02	-0.14	-0.37
	Broker Proprietary Trading	-0.23	0.01	-0.00	0.19	-0.11	0.13	0.02	-0.03	-0.04	0.13	0.06
	Companies	0.13	0.30	-0.04	-0.04	-0.00	-0.27	-0.12	0.09	0.04	0.06	0.13
	Individuals	-0.18	0.06	0.10	-0.03	0.28	0.28	0.23	0.61	-0.38	0.60	1.59
	Insurance Companies	0.14	-0.05	0.00	-0.05	-0.06	-0.05	-0.00	-0.83	0.09	-0.66	-1.47
	Mutual Funds	-0.16	0.07	0.03	0.01	-0.13	-0.03	-0.13	0.01	0.22	0.11	-0.01
	NBFC	0.03	-0.01	-0.00	-0.05	-0.00	0.01	0.00	0.02	-	0.02	0.02
	Other Organization	-0.00	-0.05	0.05	-0.03	-0.03	-	-	-0.01	0.04	-0.04	-0.07
	LIPI Total	-0.12	0.40	0.04	-0.00	0.05	-0.01	-0.00	-0.54	-0.01	0.09	-0.12

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.00	-0.34	-0.05	-	-0.00	-0.02	-0.00	0.51	-	-0.12	-0.03
	Foreign Individual	0.00	-0.00	-	-	-	-	-	-0.00	-	-0.00	-0.00
	Overseas Pakistani	0.12	-0.06	0.01	0.00	-0.04	0.03	0.01	0.04	0.01	0.04	0.16
	Total	0.12	-0.40	-0.04	0.00	-0.05	0.01	0.00	0.54	0.01	-0.09	0.12

Source: NCCPL

INSIDER TRANSACTIONS

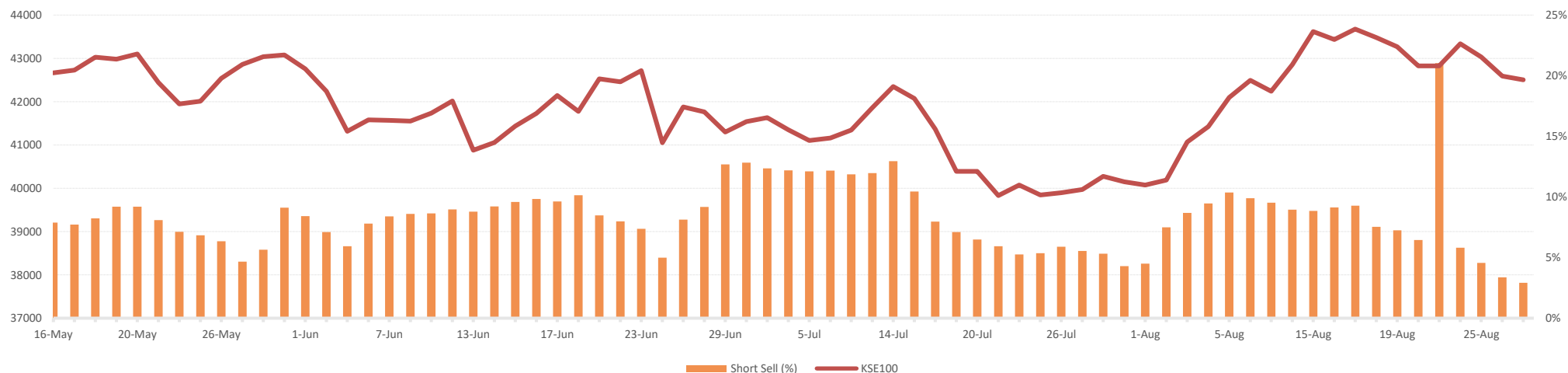


Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	29-Aug-22	PKGS	SYED HYDER ALI	Executive Director	200	-	385.50	200	77,100
2	29-Aug-22	MCB	Mian Umer Mansha	Non-Executive Director	100,000	-	126.71	100,000	12,671,000
3	29-Aug-22	PMRS	Abbas Sarfaraz Khan	Executive Director	5,000	-	550.00	5,000	2,750,000
4	29-Aug-22	SHEL	Usman Khalid	Executive	-	500	121.00	-500	-60,500

Source: PSX

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, August 29, 2022

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
EFERT-SEP	193	94.00%	0.03%	157	23.1% ▲
LOTCHEM-SEPB	2,489	79.78%	0.66%	2,721	8.5% ▼
CHCC-SEP	118	55.69%	0.10%	116	1.7% ▲
PIOC-SEP	365	20.62%	0.32%	324	12.7% ▲
PRL-SEP	2,351	11.67%	1.05%	2,514	6.5% ▼
NETSOL-SEP	263	11.02%	0.84%	277	4.8% ▼
NRL-SEP	105	9.17%	0.40%	149	29.4% ▼
ATRL-SEPB	168	8.42%	0.39%	251	33.1% ▼
NCPL-AUG	167	7.62%	0.09%	167	-
KAPCO-SEP	127	7.19%	0.03%	159	20.2% ▼

Source: DPS

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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