

# MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
65 mn	▲ 0.32%	227 mn	▲ 0.24%	42 mn	▲ 0.25%	34 mn	▲ 0.34%	137 mn	▲ 0.24%
<b>42,347.23</b>	133.75	<b>28,813.65</b>	68.78	<b>15,602.64</b>	38.19	<b>71,388.39</b>	242.64	<b>21,270.78</b>	49.98

## Market Summary

The stock market on Monday remained positive throughout the day and concluded the session in the green zone amid the removal of Pakistan from the FATF grey list. The benchmark KSE-100 index made an intra-day high and low at 42,672 (459 points) and 42,213 (0 points) respectively while closed at 42,347 by gaining 133.75 points. PKR in today's interbank appreciated by 43 paisas against USD and closed at 220.41. The value of shares traded during the day was Rs 6.052 billion. Market capitalization stood at around 6.851 trillion. Overall, trading volumes for the day decreased to 227 million shares compared with Friday's tally of 290 million. WTL was the volume leader with 68.8 million shares, gaining Rs0.07 to close at Rs1.59. It was followed by DFMLDEF with 12.4 million shares, gaining Rs0.92 to close at Rs11.21, and PRL with 9.5 million shares, gaining Rs0.1 to close at Rs17.91.

### Volume Leaders ('000)

WTL	68,790
DFMLDEF	12,410
PRL	9,544
HASCOLDEF	9,030
TRG	8,779
GTECHBR	7,438
CENERGY	6,250
FCCLXB	5,317
GTECH	4,224
KEL	4,223

### Gainers (PKR)

TCORPCPS	4.95	0.95
NCMLDEF	4.45	0.75
TRSM	1.95	0.3
FPRM	6.98	0.98
SINDMXD	7.54	0.86
PAKL	9.87	1
DFMLDEF	11.21	0.92
JSLPSA	8.97	0.72
KHTCXB	303.9	21.2
SCL	258.54	18.03

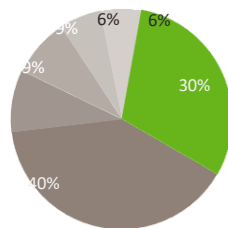
### Losers (PKR)

GTECHBR	-0.64	0.86
DWTMDEF	-0.98	2.22
TPLT	-0.96	8.03
FANMXB	-0.32	3.32
GATI	-31.2	384.8
TOWLXD	-7.42	91.53
DADX	-4.06	50.1
SITCXD	-18.7	231.25
SHNI	-0.25	3.1
SHCM	-1.27	16.05

Source: PSX

### Overall Sector Turnover (%)

- Technology & Communication
- Refinery
- Chemical
- Cement
- Power Generation & Distribution
- Others



Source: PSX

### LIPI (USD'mn)

Banks / DFI	-0.66
Broker Proprietary Trading	-0.05
Companies	0.71
Individuals	0.90
Insurance Companies	0.25
Mutual Funds	0.80
NBFC	0.00
Other Organization	0.03
Gross	0.37

### FIPI (USD'mn)

Foreign Corporates	-0.19
Foreign Individual	0.03
Overseas Pakistani	-0.21
Gross	0.37

Source: NCCPL

## PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.02	-0.08	0.05	-0.00	-0.28	-0.10	-0.16	-0.00	-0.01	-0.05	-0.66
	Broker Proprietary Trading	0.05	-0.01	-0.01	-0.04	-0.01	0.01	-0.05	0.08	-0.02	-0.06	-0.05
	Companies	0.45	0.05	0.19	-0.05	-0.06	-0.01	0.02	-0.06	-0.00	0.18	0.71
	Individuals	-0.23	0.07	0.13	0.16	0.49	0.13	0.06	-0.07	0.00	0.17	0.90
	Insurance Companies	0.00	0.37	-0.07	0.00	-0.08	-0.04	0.01	-0.00	0.02	0.04	0.25
	Mutual Funds	-0.31	-0.18	-0.18	0.01	-0.11	-0.05	0.14	0.01	-	-0.14	-0.80
	NBFC	-0.00	-	-0.00	-0.00	-	-	-	-0.00	-	0.00	-0.00
	Other Organization	0.00	-	0.04	-0.00	0.00	-0.00	0.00	0.01	0.00	-0.01	0.03
	<b>LIPI Total</b>	<b>-0.05</b>	<b>0.22</b>	<b>0.15</b>	<b>0.08</b>	<b>-0.05</b>	<b>-0.06</b>	<b>0.02</b>	<b>-0.04</b>	<b>-0.01</b>	<b>0.12</b>	<b>0.37</b>

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	0.09	-0.17	-0.04	-	0.04	-0.00	0.02	0.02	-	-0.14	-0.19
	Foreign Individual	0.03	-	-	-	-	-	0.00	-	-0.00	0.03	
	Overseas Pakistani	-0.07	-0.05	-0.10	-0.08	0.01	0.07	-0.04	0.01	0.01	0.03	-0.21
	<b>Total</b>	<b>0.05</b>	<b>-0.22</b>	<b>-0.15</b>	<b>-0.08</b>	<b>0.05</b>	<b>0.06</b>	<b>0.03</b>	<b>0.04</b>	<b>0.01</b>	<b>-0.12</b>	<b>-0.37</b>

Source: NCCPL

## INSIDER TRANSACTIONS

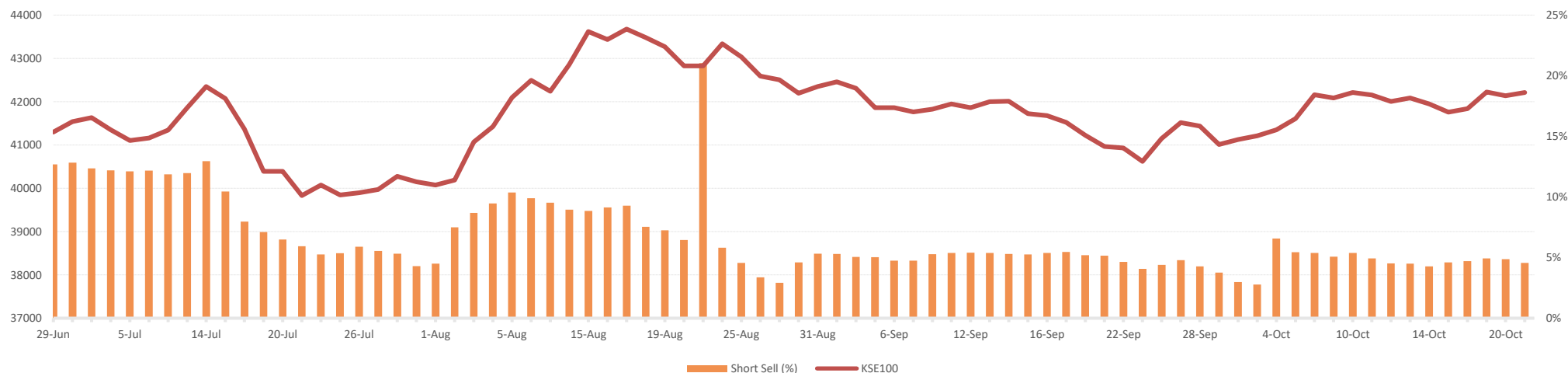


Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	21-10-22	PMRS	Abbas Sarfaraz Khan	Executive Director	1300	0	550	1300	715000
2	21-10-22	OML	Hina Siraj Monnoo	Spouse	1000	0	17	1000	16720

Source: PSX

# FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, October 21, 2022

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
LOTCEM-NOV	764	99.93%	0.20%	334	128.6% ▲
CHCC-OCTB	155	57.33%	0.13%	173	10.7% ▼
LOTCEM-OCTB	2,646	56.64%	0.70%	2,632	0.5% ▲
AIRLINK-NOVB	1,000	45.45%	0.84%	500	100.0% ▲
AIRLINK-OCTB	500	33.27%	0.42%	1,000	50.1% ▼
TGL-OCTB	162	21.09%	0.24%	86	88.0% ▲
ATRL-OCTB	650	20.41%	1.53%	261	148.9% ▲
NETSOL-OCT	592	16.22%	1.88%	846	30.0% ▼
WTL-OCT	3,585	9.72%	0.15%	3,661	2.1% ▼
TPLP-OCTB	2,354	9.61%	1.05%	2,840	17.1% ▼

Source: DPS

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## DEFINITION OF TERMS

<b>TP</b>	Target Price	<b>DDM</b>	Dividend Discount Model	<b>FCF</b>	Free Cash Flows
<b>FCFE</b>	Free Cash Flows to Equity	<b>FCFF</b>	Free Cash Flows to Firm	<b>DCF</b>	Discounted Cash Flows
<b>PE</b>	Price to Earnings Ratio	<b>PB</b>	Price to Book Ratio	<b>BVPS</b>	Book Value Per Share
<b>EPS</b>	Earnings Per Share	<b>DPS</b>	Dividend Per Share	<b>ROE</b>	Return of Equity
<b>ROA</b>	Return on Assets	<b>SOTP</b>	Sum of the Parts	<b>JPB</b>	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

## VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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