

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
93 mn	▲ 0.18%	290 mn	▲ 0.11%	61 mn	▲ 0.34%	59 mn	▲ 0.43%	156 mn	▲ 0.25%
42,213.48	76.44	28,744.87	32.63	15,564.45	52.53	71,145.75	306.62	21,220.80	52.99

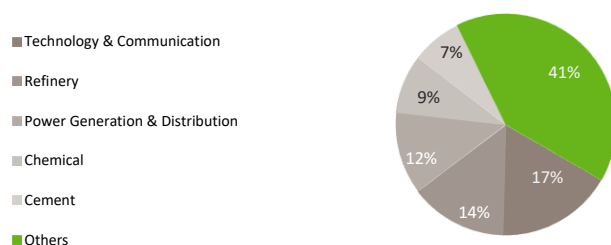
Market Summary

The stock market on Friday remained volatile throughout the day and concluded the session in the green zone amid political unrest and macroeconomic uncertainties. The benchmark KSE-100 index made an intra-day high and low at 42,245 (108 points) and 41,793 (-343 points) respectively while closed at 42,213 by gaining 76 points. PKR in today's interbank appreciated by 11 paisas against USD and closed at 220.84. The value of shares traded during the day was Rs 7.87 billion. Market capitalization stood at around 6.841 trillion. Overall, trading volumes for the day increased to 289 million shares compared with Thursday's tally of 267 million. WTL was the volume leader with 30.6 million shares, losing Rs0.04 to close at Rs1.52. It was followed by PRL with 21 million shares, gaining Rs0.38 to close at Rs17.81 and NPLXD with 14.8 million shares, gaining Rs0.94 to close at Rs20.55.

Volume Leaders ('000)		Gainers (PKR)		Losers (PKR)	
WTL	30,622	UVIC	4.49	GTECHBR	1.5
PRL	21,050	PAKL	8.87	LMSMDEF	-0.97
NPLXD	14,791	DWSMDEF	2.94	DADX	-4.39
CENERGY	12,281	DFMLDEF	10.29	SHCM	-1.4
DCL	12,229	DCL	6.18	SFLXD	-82
HASCOLDEF	12,157	HGFA	5.98	NICLXD	-5.53
NCPL	11,293	DFSM	2.74	KASBM	-0.11
YOUW	8,345	BILFDEF	2.65	HAEL	-0.52
LOADS	8,232	PKGIDEF	6.95	CTM	-0.24
GTECH	7,756	PIMXD	8.13	786	-0.28

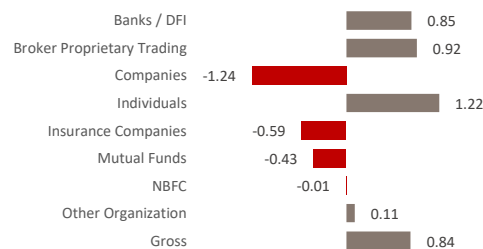
Source: PSX

Overall Sector Turnover (%)

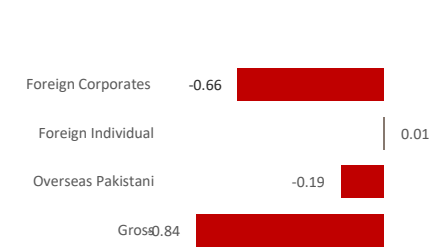


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.01	1.44	-0.09	-0.00	-0.08	0.01	-0.85	0.12	-0.00	0.05	0.61
	Broker Proprietary Trading	0.02	0.01	-0.01	0.18	0.57	-0.07	0.14	-0.05	0.01	0.14	0.92
	Companies	-0.01	-0.57	-0.09	-0.00	-0.60	0.00	0.04	0.02	0.02	-0.04	-1.24
	Individuals	0.15	0.19	0.06	0.00	0.27	0.22	0.38	0.07	-0.03	-0.10	1.22
	Insurance Companies	0.04	-0.73	-0.04	0.00	-0.00	-0.00	-0.08	0.04	0.00	0.18	-0.59
	Mutual Funds	-0.20	-0.07	0.04	-0.17	-0.24	-0.24	0.29	-0.07	0.01	0.46	-0.19
	NBFC	-0.00	-	-	-0.00	-	-	-	-	-	-0.00	-0.01
	Other Organization	0.03	0.00	0.14	-	-	-	0.02	-0.05	-	-0.03	0.11
	LIPI Total	0.04	0.27	0.00	0.01	-0.07	-0.09	-0.05	0.07	0.01	0.66	0.84

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	0.02	-0.29	0.01	-	0.07	0.01	0.01	0.02	-	-0.50	-0.66
	Foreign Individual	0.00	-	-	-	-	-	-	0.00	0.00	0.01	
	Overseas Pakistani	-0.06	0.03	-0.01	-0.01	0.01	0.07	0.04	-0.09	-0.01	-0.16	-0.19
	Total	-0.04	-0.27	-0.00	-0.01	0.07	0.09	0.02	-0.07	-0.01	-0.66	-0.84

Source: NCCPL

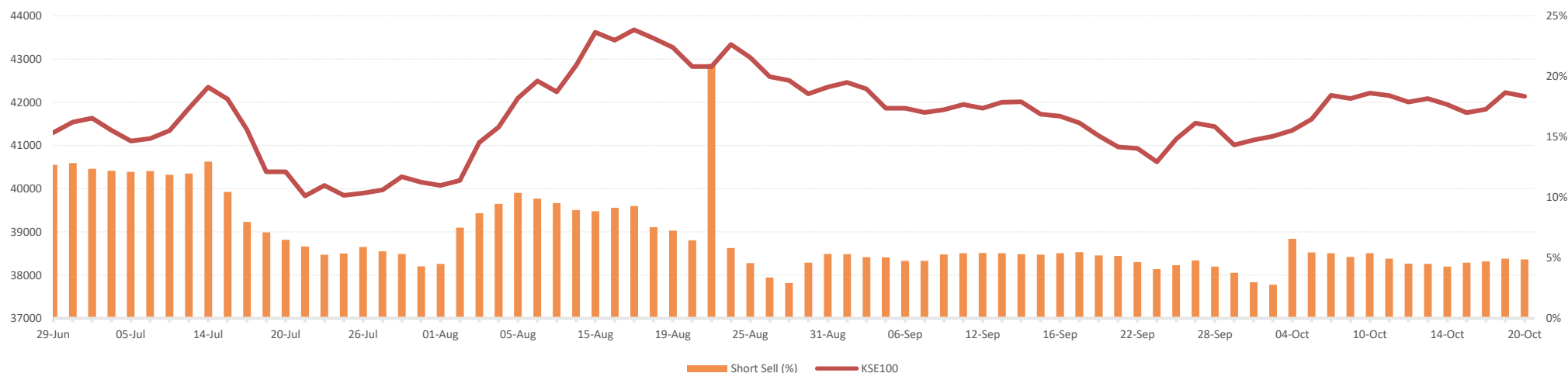
INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	20-10-22	SEARL	MRS. MAHBOOB KHAN	Spouse	0	200000	84	-200000	-16738000
2	20-10-22	AVN	Tanveer Karamat	Executive Director	0	5000	82	-5000	-410850
3	20-10-22	OML	Hina Siraj Monnoo	Spouse	20500	0	16	20500	326360

Source: PSX

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Thursday, October 20, 2022

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
LOTCEM-NOV	334	93.82%	0.09%	222	50.5% ▲
AIRLINK-OCTB	1,000	66.67%	0.84%	1,500	33.3% ▼
CHCC-OCTB	173	62.01%	0.15%	217	20.4% ▼
LOTCEM-OCTB	2,632	56.79%	0.70%	2,580	2.0% ▲
AIRLINK-NOVB	500	29.41%	0.42%	#N/A	#N/A
SEARL-OCTB	146	23.70%	0.08%	93	57.6% ▲
NETSOL-OCT	846	21.74%	2.69%	867	2.4% ▼
PIOC-OCT	319	13.21%	0.28%	397	19.7% ▼
TPLP-OCTB	2,840	11.06%	1.26%	1,991	42.7% ▲
WTL-OCT	3,661	10.01%	0.15%	3,833	4.5% ▼

Source: DPS

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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