

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
62 mn	▲ 0.07%	133 mn	▼ -0.05%	43 mn	▲ 0.17%	34 mn	▼ -0.02%	74 mn	▼ -0.10%
42,761.19	30.95	28,927.19	-15.72	15,727.42	26.31	72,349.23	-13.25	21,151.47	-20.24

Market Summary

The stock market on Monday remained volatile throughout the day and concluded the session in the green zone. The benchmark KSE-100 index made an intra-day high and low at 42,854 (124 points) and 42,665 (-66 points) respectively while closed at 42,761 by gaining 31 points. PKR in today's interbank depreciated by Rs0.49 against USD and closed at Rs223.66. The value of shares traded during the day was Rs4.576 billion. Market capitalization stood at around Rs6.822 trillion. Overall, trading volumes for the day decreased to 133 million shares compared with Friday's tally of 189 million. WTL was the volume leader with 14.1 million shares, losing Rs0.04 to close at Rs1.41. It was followed by TRG with 10.2 million shares, gaining Rs5.02 to close at Rs146.57, and UNITY with 8.7 million shares, gaining Rs0.41 to close at Rs17.13.

Volume Leaders ('000)

WTL	14,126
TRG	10,231
UNITY	8,731
GCIL	8,583
GGL	7,737
PIBTL	7,295
FCCL	4,705
TPLP	4,686
HASCOLDEF	3,205
SNGP	3,024

Gainers (PKR)

PINL	6.75	1
SBL	7.8	1
GRYL	3.76	0.36
NCMLDEF	4	0.35
BRR	12.27	0.97
SERT	8.95	0.69
ALNRS	61.78	4.31
AWTX	2418.5	168.7
BTL	387.01	27
KHTCXB	428.87	29.92

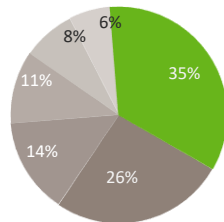
Losers (PKR)

ANTM	-0.15	1.55
TRSM	-0.15	1.6
FPJM	-0.15	3.42
JUBSDEF	-0.32	53.65
JDMT	-4.35	53.69
JOPP	-4.35	47.18
SHJS	-3.82	35.88
DIIL	-2.9	273
TICL	-21.5	221
KHYT	-16.9	

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Power Generation & Distribution
- Refinery
- Commercial Banks
- Food & Personal Care Products
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	0.33
Broker Proprietary Trading	-0.21
Companies	-0.05
Individuals	0.54
Insurance Companies	-0.17
Mutual Funds	-0.45
NBFC	-0.13
Other Organization	0.00
Gross	-0.15

FIPI (USD'mn)

Foreign Corporates	0.17
Foreign Individual	0.08
Overseas Pakistani	-0.10
Gross	0.15

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.07	0.09	-0.07	-0.01	-	0.09	-0.05	0.06	0.09	0.06	0.33
	Broker Proprietary Trading	0.12	0.14	0.00	-0.03	-0.02	-0.02	0.16	-0.37	-0.01	-0.18	-0.21
	Companies	-0.03	-0.09	0.04	0.07	-0.01	-0.00	0.00	-0.03	-0.01	0.01	-0.05
	Individuals	0.03	-0.00	0.05	-0.02	0.03	-0.09	-0.06	0.22	0.05	0.33	0.54
	Insurance Companies	0.00	-0.05	0.00	-0.00	-	-0.00	0.00	-0.06	-0.00	-0.06	-0.17
	Mutual Funds	-0.05	-0.07	0.02	0.03	-0.02	-0.04	-0.09	0.01	-0.12	-0.11	-0.45
	NBFC	-0.00	-0.01	-0.00	-	-0.00	-0.00	0.00	-0.00	-0.00	-0.12	-0.13
	Other Organization	-0.00	-0.01	0.00	0.00	-0.00	-0.00	-0.00	0.02	-	-0.02	-0.00
	LIPI Total	0.14	-0.00	0.05	0.03	-0.02	-0.07	-0.04	-0.15	-0.00	-0.10	-0.15

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.02	-0.00	-0.05	0.01	0.01	0.10	0.05	0.09	-	-0.01	0.17
	Foreign Individual	-	-	-	-0.00	-	-	-	0.08	-	-	0.08
	Overseas Pakistani	-0.12	0.00	-0.00	-0.04	0.01	-0.03	-0.01	-0.02	0.00	0.12	-0.10
	Total	-0.14	0.00	-0.05	-0.03	0.02	0.07	0.03	0.15	0.00	0.10	0.15

Source: NCCPL

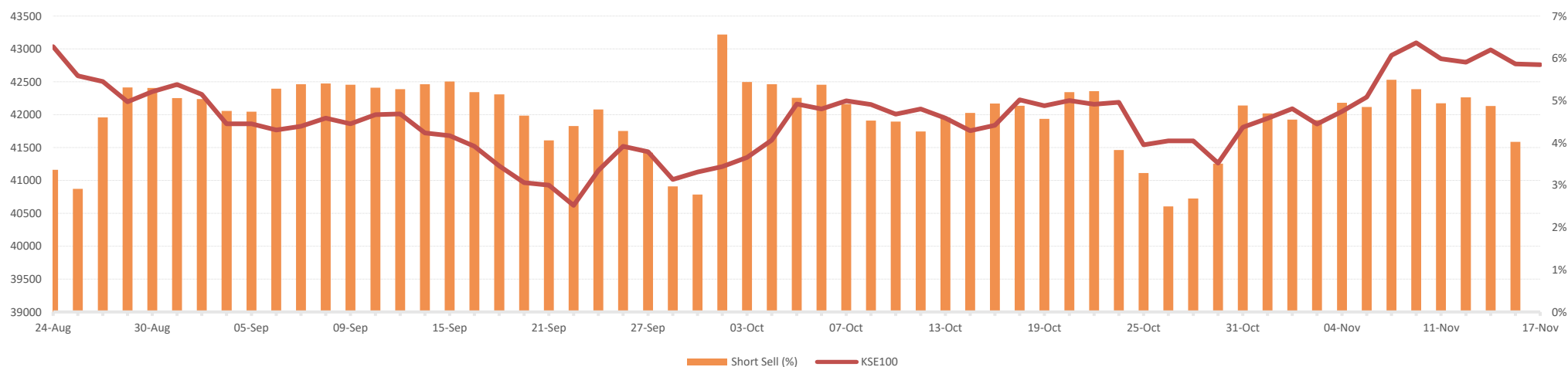
INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	18/Nov/22	PKGS	MRS. PERWIN BABAR ALI	Spouse	600	-	390.00	600	234,000
2	18/Nov/22	ASHT	MUSSARAT ASHFAQ	Spouse	500	-	9.00	500	4,500
3	18/Nov/22	UNITY	WILMAR PAKISTAN HOLDINGS PTE LIMITED	Substantial Shareholder	4,525,000	-	16.79	4,525,000	75,974,750

Source: PSX

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, 18 November 2022

Top 10 Short Sold Scripts	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
CHCC-NOVB	296	52.69%	0.25%	279	6.1% ▲
SNGP-NOVB	1,960	49.16%	0.69%	1,719	14.0% ▲
BIPL-NOV	105	35.84%	0.03%	176	40.2% ▼
LOTCHEM-NOV	2,666	29.26%	0.70%	2,935	9.2% ▼
TGL-NOVB	182	26.41%	0.26%	181	0.4% ▲
HUMNL-NOVB	835	26.26%	0.18%	835	-
ATRL-NOV	631	16.65%	1.48%	527	19.7% ▲
NETSOL-NOV	577	13.23%	1.84%	577	0.0% ▲
PIOC-NOV	217	12.48%	0.19%	217	-
TRG-NOV	4,714	10.51%	1.23%	5,035	6.4% ▼

Source: DPS

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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