

# MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
73 mn	▲ 0.33%	231 mn	▲ 0.34%	45 mn	▲ 0.41%	50 mn	▲ 0.74%	100 mn	▲ 0.31%
<b>41,944.59</b>	135.90	<b>28,546.16</b>	95.70	<b>15,349.13</b>	62.78	<b>70,948.67</b>	524.35	<b>20,993.82</b>	63.90

## Market Summary

The stock market on Wednesday remained volatile throughout the day and concluded the session in the green zone amid the statement b the Chinese President to support Pakistan in her depressed financial situation. The benchmark KSE-100 index made an intra-day high and low at 42,005 (196 points) and 41,727 (-82 points) respectively while closed at 41,945 by gaining 136 points. PKR in today's interbank appreciated by Rs 0.78 against USD and closed at 221.43. The value of shares traded during the day was Rs 6.249 billion. Market capitalization stood at around 6.756 trillion. Overall, trading volumes for the day increased to 231 million shares compared with Tuesday's tally of 192 million. HASCOLDEF was the volume leader with 55.7 million shares, gaining Rs1 to close at Rs7.34. It was followed by WTL with 23.6 million shares, losing Rs0.02 to close at Rs1.46 and CNERGY with 16.1 million shares,gaining Rs0.13 to close at Rs4.88.

### Volume Leaders ('000)

HASCOLDEF	55,742
WTL	23,567
CNERGY	16,087
GTECH	10,668
TPLPXB	10,613
SNGP	5,967
TRG	5,890
PRL	5,253
SSGC	4,058
NETSOL	3,514

### Gainers (PKR)

SGPL	4.9	0.85
HASCOLD...	7.34	1
FCIBL	6.48	0.73
HMM	5.98	0.67
QUET	9	1
PINL	6	0.5
SHCM	12	1
CTM	3.34	0.24
GIL	690.15	48.15
SIEM	904.42	63.09

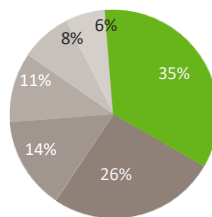
### Losers (PKR)

RICL	5.76	
FPJM	-0.24	1.56
NCMLDEF	-0.45	3.34
DSMLDEF	-1	10
BILFDEF	-0.19	2.15
AWTXXD	-269	3322.19
OTSUXD	-8.56	105.58
GEMSPNLXB	-1.25	15.51
MIRKS	-10.1	125.77
PPP	-4.76	59.45

Source: PSX

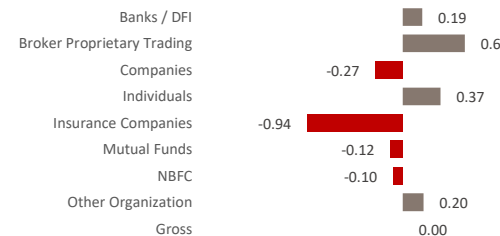
### Overall Sector Turnover (%)

- Technology & Communication
- Power Generation & Distribution
- Refinery
- Commercial Banks
- Food & Personal Care Products
- Others

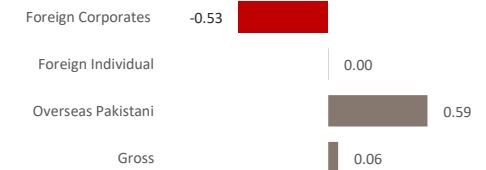


Source: PSX

### LIPI (USD'mn)



### FIPI (USD'mn)



Source: NCCPL

## PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.12	0.11	-0.01	-	-0.00	-0.08	-0.13	-0.01	-0.01	0.20	0.19
	Broker Proprietary Trading	0.09	0.02	-0.04	-0.04	-0.06	0.23	0.04	-0.10	-0.01	0.46	0.61
	Companies	-0.01	0.03	-0.00	-0.00	0.02	0.05	-0.03	-0.01	0.01	-0.34	-0.27
	Individuals	-0.20	0.52	0.31	0.16	0.22	-0.24	0.13	-0.24	0.01	-0.30	0.37
	Insurance Companies	-0.06	-0.04	0.00	-0.11	-0.63	-0.15	0.01	0.05	0.01	-0.01	-0.94
	Mutual Funds	0.12	-0.22	-0.12	0.00	-0.06	0.10	0.05	0.10	-0.00	-0.10	-0.12
	NBFC	-0.00	0.00	0.00	-	-0.01	-0.00	0.00	0.01	-	-0.10	-0.10
	Other Organization	-	0.05	0.02	-	0.00	-0.01	-0.01	-0.00	-	0.16	0.20
	<b>LIPI Total</b>	<b>0.07</b>	<b>0.48</b>	<b>0.16</b>	<b>0.01</b>	<b>-0.51</b>	<b>-0.10</b>	<b>0.06</b>	<b>-0.20</b>	<b>0.00</b>	<b>-0.02</b>	<b>-0.06</b>

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.01	-0.52	-0.15	-	0.11	-	-	0.05	-	-0.02	-0.53
	Foreign Individual	-	-	-	-	-	-	-	0.00	-	-	0.00
	Overseas Pakistani	-0.06	0.04	-0.02	-0.01	0.40	0.10	-0.06	0.15	-0.00	0.04	0.59
	<b>Total</b>	<b>-0.07</b>	<b>-0.48</b>	<b>-0.16</b>	<b>-0.01</b>	<b>0.51</b>	<b>0.10</b>	<b>0.03</b>	<b>0.20</b>	<b>-0.00</b>	<b>0.02</b>	<b>0.06</b>

Source: NCCPL

## INSIDER TRANSACTIONS

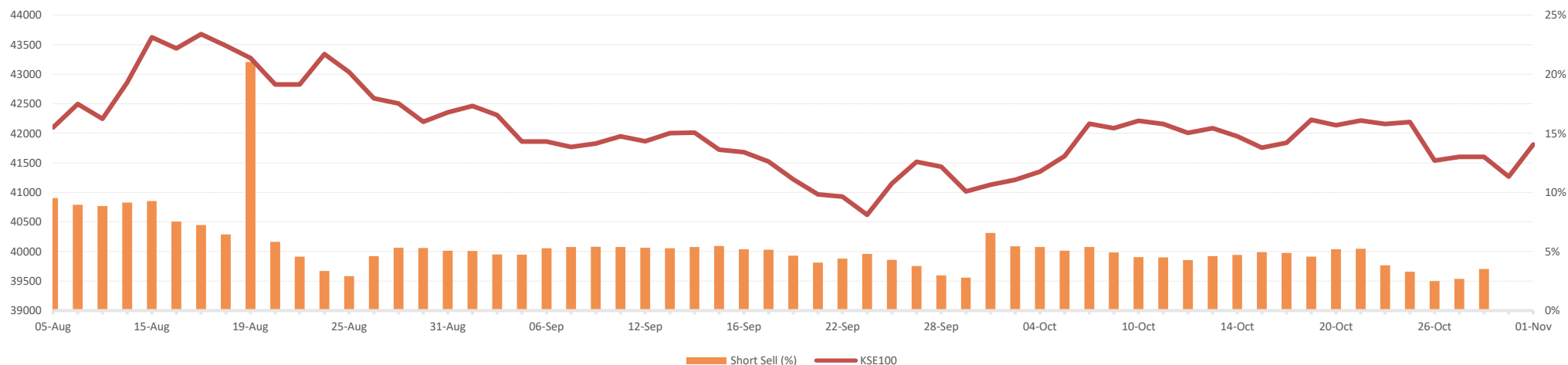
Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	01/11/2022	IBFL	Ibrahim Holdings (Pvt.) Limited	Substantial Shareholder	100	0	200	100	20000
2	01/11/2022	PMRS	Abbas Sarfaraz Khan	Executive Director	450	0	540	450	243000
3	01/11/2022	NATF	ATC HOLDINGS (PRIVATE) LIMITED	Substantial Shareholder	38400	0	120	38400	4619351
4	01/11/2022	FRSM	AHMED ALI	Executive Director	12500	0	53	12500	662500
5	01/11/2022	TSBL	Mr. Khizer Hayat Farooq	Independent Director	0	250000	10	-250000	-2540000

Source: PSX

# FUTURES OPEN INTEREST



KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, 1 November 2022

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
CHCC-NOVB	233	95.30%	0.20%	179	30.2% ▲
LOTCHEM-NOV	4,163	86.53%	1.10%	3,777	10.2% ▲
ATRL-NOV	904	27.39%	2.12%	664	36.2% ▲
NETSOL-NOV	529	15.30%	1.68%	325	62.7% ▲
PIOC-NOV	232	14.84%	0.20%	172	35.1% ▲
SNGP-NOVB	319	9.83%	0.11%	316	1.0% ▲
HUMNL-NOVB	107	7.99%	0.02%	3	4160.0% ▲
TRG-NOV	2,365	6.80%	0.62%	2,304	2.6% ▲
TPLP-NOVB	1,152	5.83%	0.51%	2,807	58.9% ▼
MLCF-NOV	224	5.40%	0.05%	95	134.3% ▲

Source: DPS

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## DEFINITION OF TERMS

<b>TP</b>	Target Price	<b>DDM</b>	Dividend Discount Model	<b>FCF</b>	Free Cash Flows
<b>FCFE</b>	Free Cash Flows to Equity	<b>FCFF</b>	Free Cash Flows to Firm	<b>DCF</b>	Discounted Cash Flows
<b>PE</b>	Price to Earnings Ratio	<b>PB</b>	Price to Book Ratio	<b>BVPS</b>	Book Value Per Share
<b>EPS</b>	Earnings Per Share	<b>DPS</b>	Dividend Per Share	<b>ROE</b>	Return of Equity
<b>ROA</b>	Return on Assets	<b>SOTP</b>	Sum of the Parts	<b>JPB</b>	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

## VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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