

MARKET WRAP

KSE-100 Index

277 mn ▲ 0.24%
94,995.67 232.03

KSE-All Index

765 mn ▲ 0.22%
60,711.07 132.31

KSE-30 Index

85 mn ▲ 0.24%
29,481.16 71.04

KMI-30 Index

79 mn ▲ 0.06%
144,630.3 87.04

KMI-All Index

447 mn ▲ 0.28%
41,918.09 115.61

Market Summary

The stock market on Monday remained volatile throughout the day and concluded the session in the green zone amid current account posts \$349m surplus in October. The Benchmark KSE-100 index made an intra-day high and low at 95,307.91 (544.27 points) and 94,620.44 (-143.20 points) respectively while closed at 94,995.67 by gaining 232.03 points. PKR in today's interbank depreciated by Rs 0.1954 against USD and closed at Rs277.8554. The value of shares traded during the day was Rs23.919 billion. Market capitalization stood at around Rs12.231 trillion. Overall, trading volumes for the day decreased to 764.91 million shares compared with Friday's tally of 892.45 million. HASCOLDEF was the volume leader with 85.1 million shares, gaining Rs1 to close at Rs9.24. It was followed by FFL with 60.5 million shares, losing Rs0.06 to close at Rs11.55 and KEL with 58.4 million shares, gaining Rs0.13 to close at Rs5.17.

Volume Leaders ('000)

HASCOLDEF	85,137
FFL	60,498
KEL	58,382
SSGC	48,775
PTC	38,829
WAVESAPP	28,407
WTL	25,564
SNGP	19,101
TBL	19,069
GGL	18,318

Gainers (PKR)

DWTMDEF	5.82	0.63
HASCOLD...	9.24	1.00
HIRATDEF	3.33	0.36
ASCDEF	5.78	0.62
WAVESAPP	9.92	1.00
HWQSDEF	10.40	1.00
INKL	16.45	1.50
LEUL	21.08	1.92
ZAHID	29.32	2.67
CRTM	14.17	1.29

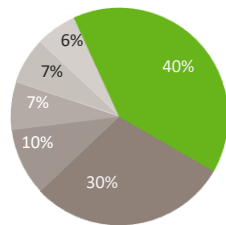
Losers (PKR)

DSIL	8.31	
UBDL	-1.89	17.00
UDPL	-5.05	45.53
BHAT	-85.80	774.37
SSML	-0.89	8.61
SUHJDEF	-5.48	54.52
CASH	-2.17	22.05
KSTMDEF	-0.78	8.77
BILFDEF	-1.43	16.73
PMPK	-47.80	767.00

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	-2.69
Broker Proprietary Trading	0.38
Companies	-0.32
Individuals	2.80
Insurance Companies	-0.32
Mutual Funds	1.92
NBFC	0.06
Other Organization	-0.36
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	-1.97
Foreign Individual	0.00
Overseas Pakistani	0.50
Gross	-1.47

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.15	-0.23	-0.13	0.04	-0.01	-0.97	-0.11	0.06	-	-1.19	-2.69
	Broker Proprietary Trading	-0.08	0.40	0.02	-0.05	-0.08	-0.08	-0.07	0.31	0.06	-0.05	0.38
	Companies	0.53	-0.08	-0.02	0.02	-0.02	0.01	-0.02	-0.16	-0.02	-0.56	-0.32
	Individuals	0.05	0.09	0.11	0.03	-0.41	1.04	0.06	-0.25	-0.03	2.12	2.80
	Insurance Companies	-0.34	0.13	-0.01	0.04	-0.10	-0.01	0.01	0.01	0.00	-0.06	-0.32
	Mutual Funds	0.02	0.88	0.36	-0.01	0.92	-0.11	0.02	0.03	0.01	-0.19	1.92
	NBFC	0.00	-	-	0.07	-0.00	-0.00	0.00	0.00	-	-0.01	0.06
	Other Organization	-0.07	0.12	-0.10	-0.23	0.01	0.01	-0.02	0.01	-0.00	-0.09	-0.36
LIPI Total	-0.03	1.30	0.24	-0.10	0.32	-0.12	-0.13	0.00	0.02	-0.04	1.47	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.00	-1.27	-0.39	-0.01	-0.20	-	0.09	-0.07	-0.00	-0.13	-1.97
	Foreign Individual	-0.00	0.00	-	0.00	-	-0.00	-	-	-	-	0.00
	Overseas Pakistani	0.03	-0.04	0.15	0.10	-0.11	0.12	0.04	0.06	-0.02	0.17	0.50
	Total	0.03	-1.30	-0.24	0.10	-0.32	0.12	0.13	-0.00	-0.02	0.04	-1.47

Source: NCCPL

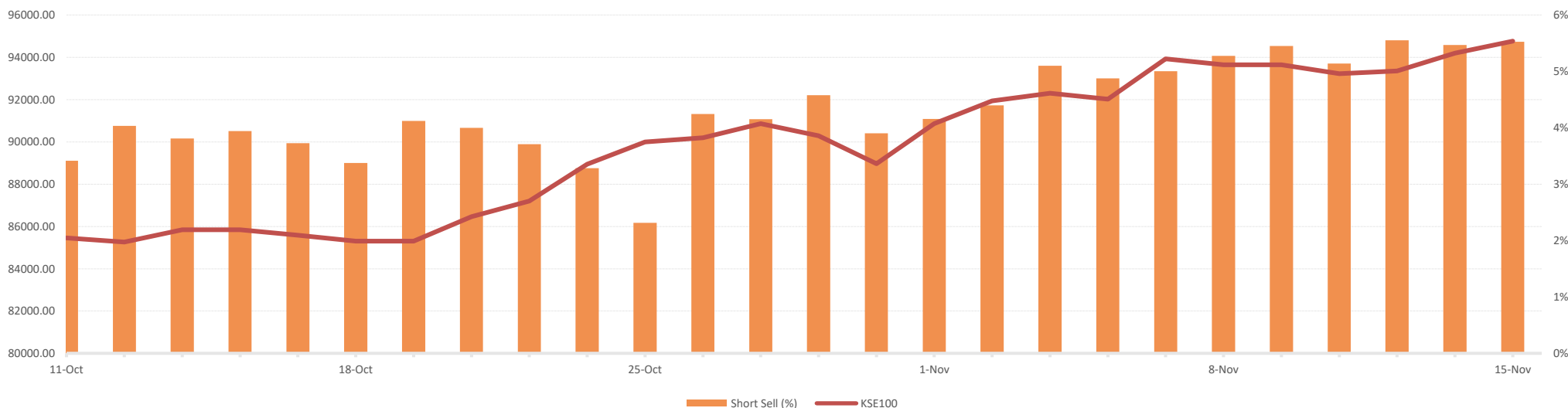
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	13/Nov/24	UBL	Bestway Cement Limited	Substantial Shareholder	17,500	-	311.99	17,500	5,459,825
2	14/Nov/24	SSML	Yaqoob Habib	Substantial Shareholder	-	154,150	9.69	-154,150	-1,493,714
3	13/Nov/24	TBL	Treet Corporation Limited	Substantial Shareholder	-	4,840,969	14.31	-4,840,969	-69,274,266

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, November 15, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-NOVB	974	66.12%	2.28%	716	36.0% ▲
FFBL-NOV	684	61.33%	0.15%	656	4.3% ▲
SSGC-NOV	8,901	50.53%	2.89%	8,469	-
SEARL-NOV	2,563	47.17%	1.00%	2,340	9.5% ▲
PIAHCLA-NOV	4,824	30.99%	2.55%	5,255	8.2% ▼
SNGP-NOV	596	19.95%	0.21%	659	9.6% ▼
DGKC-NOV	1,138	19.68%	0.52%	1,145	0.6% ▼
HUMNL-NOV	1,333	18.67%	0.24%	1,455	8.4% ▼
SAZEW-NOVC	259	16.48%	1.23%	258	0.5% ▲
GAL-NOV	243	13.96%	1.07%	251	3.0% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

PREPARED BY

Muhammad Umair Javed
Phone: (+92) 42 38302028
Ext: 118
Email: umairjaved@abbasiandcompany.com

RESEARCH DEPARTMENT

6 - Shadman, Lahore
Phone: (+92) 42 38302028; Ext: 116, 117
Email: research@abbasiandcompany.com
web: www.abbasiandcompany.com

HEAD OFFICE

6 - Shadman, Lahore
Phone: (+92) 42 38302028
Email: support@abbasiandcompany.com
web: www.abbasiandcompany.com