

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
549 mn	▼ -1.13%	1,252 mn	▼ -1.54%	313 mn	▼ -1.26%	242 mn	▼ -2.09%	790 mn	▼ -2.68%
114,860.6	-1,308.81	72,340.03	-1,133.59	36,196.02	-462.78	179,886.8	-3,839.87	51,180.49	-1,411.20

Market Summary

The stock market on Tuesday remained under selling pressure in majority part of the day and concluded the session in the red zone amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 117,039.17 (869.76 points) and 113,688.54 (-2,480.87 points) respectively while closed at 114,860.68 by losing 1,308.73 points. PKR in today's interbank depreciated by Rs 0.1004 against USD and closed at Rs278.2726. The value of shares traded during the day was Rs62.702 billion. Market capitalization stood at around Rs14.581 trillion. Overall, trading volumes for the day decreased to 1.252 million shares compared with Monday's tally of 1.469 million. WTL was the volume leader with 151.9 million shares, losing Rs0.04 to close at Rs1.88. It was followed by PAEL with 107.5 million shares, gaining Rs2.99 to close at Rs38.11 and CENERGY with 58.3 million shares, losing Rs0.04 to close at Rs7.08.

Volume Leaders ('000)

WTL	151,922
PAEL	107,503
CENERGY	58,285
BOP	57,203
PRL	55,973
SSGC	42,923
PIAHCLA	36,897
HUBC	33,290
KEL	31,365
TPLP	30,392

Gainers (PKR)

DBCIDEF	7.11	1.00
FECM	7.00	0.94
OBOY	10.45	1.00
LSEFSL	18.32	1.67
DAAG	126.58	11.50
SNAI	33.54	3.05
SHEZ	139.23	12.60
LMSMDEF	63.91	5.81
PAKD	94.49	8.59
FZCM	179.55	16.30

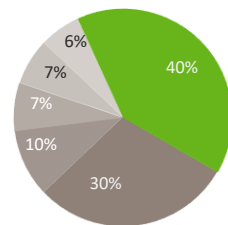
Losers (PKR)

TSPL	5.38	
GSPMDEF	-0.65	4.05
FCELDEF	-0.77	5.15
DWTMDEF	-0.74	6.44
CWSMDEF	-5.97	53.72
MARI	-89.90	809.76
LPGL	-14.00	126.67
GUSMDEF	-1.06	9.60
ICCI	-1.20	10.95
KHYT	-70.50	649.75

Source: PSX

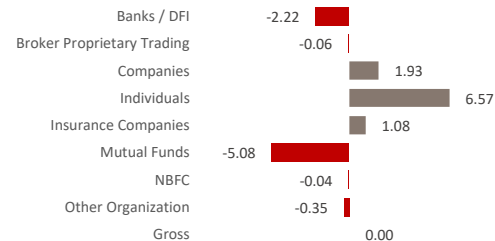
Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others

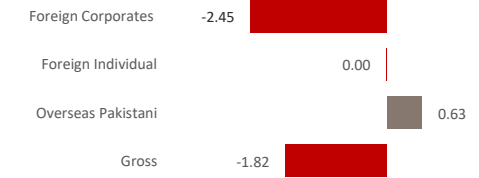


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-1.69	-0.52	0.07	0.02	0.21	0.04	0.36	-0.06	-0.00	-0.64	-2.20
	Broker Proprietary Trading	-0.22	0.17	0.10	0.06	-0.38	-0.13	0.52	0.63	-0.01	-0.79	-0.06
	Companies	0.26	0.69	-0.31	-0.05	0.13	-0.29	-0.12	0.37	0.09	1.17	1.93
	Individuals	2.51	-0.87	-0.01	0.13	0.71	2.65	-1.25	-0.44	-0.09	3.23	6.57
	Insurance Companies	0.10	1.80	-0.07	0.03	0.09	-0.07	-0.07	0.01	-0.00	-0.75	1.08
	Mutual Funds	-1.36	0.53	-0.22	-0.12	-0.36	-1.27	0.05	-0.56	-0.21	-1.58	-5.10
	NBFC	0.01	0.00	0.01	-0.02	0.02	0.00	-0.02	-0.00	-0.00	-0.04	-0.04
	Other Organization	-0.01	-0.50	-0.04	-0.00	-0.01	0.20	0.09	-0.06	-0.00	-0.00	-0.35
LIPI Total	-0.40	1.30	-0.47	0.03	0.42	1.13	-0.44	-0.11	-0.23	0.60	1.82	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	0.03	-1.81	-0.22	0.04	-0.99	0.09	0.26	-	0.24	-0.09	-2.45
	Foreign Individual	-	0.00	-0.00	-	-	-0.00	-	-	0.00	-0.00	
	Overseas Pakistani	0.37	0.51	0.69	-0.07	0.58	-1.21	0.18	0.11	-0.01	-0.51	0.63
	Total	0.40	-1.30	0.47	-0.03	-0.42	-1.13	0.44	0.11	0.23	-0.60	-1.82

Source: NCCPL

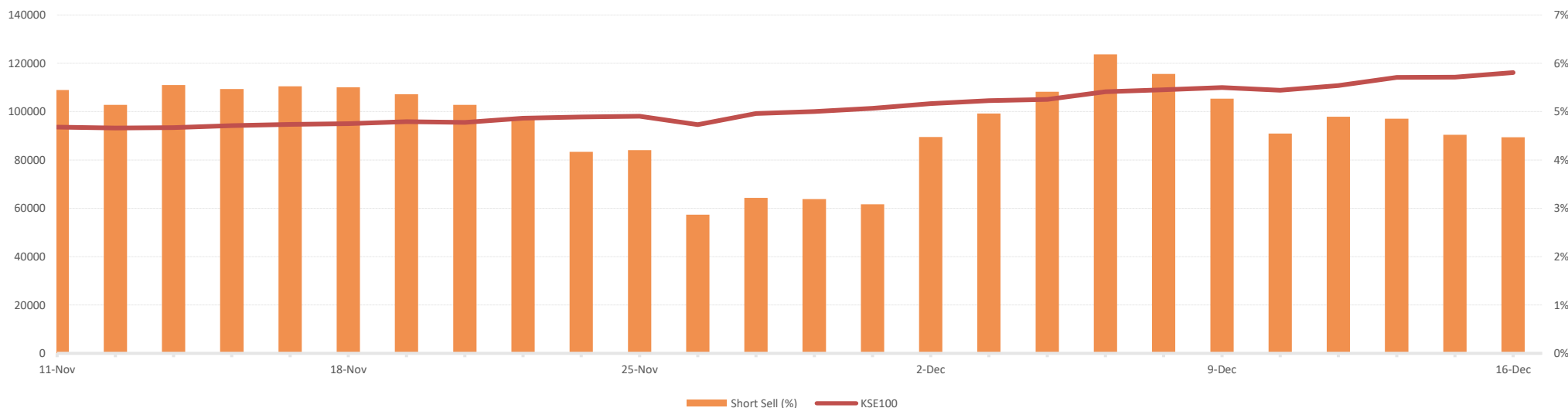
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	16/Dec/24	MARI	Ali Usman Awan	Executive	360	-	899.51	360	323,823
2	16/Dec/24	KOSM	MOHAMMAD HAMZA YOUSAF	Executive Director	-	-	0.00	-	-
3	16/Dec/24	LSEVL	Aftab Ahmad	Executive	7,000	-	9.87	7,000	69,090
4	16/Dec/24	EFUG	Yasmin Hyder	Independent Director	1,869	-	120.00	1,869	224,280

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, December 16, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NCPL-DECB	596	85.03%	0.30%	596	-
ATRL-DEC	801	80.03%	1.88%	802	0.1% ▼
SYM-DEC	3,075	44.75%	2.70%	2,409	-
HUMNL-DEC	1,321	30.90%	0.23%	1,623	18.6% ▼
AIRLINK-DEC	1,770	29.29%	1.79%	1,795	1.4% ▼
PTC-DEC	2,690	27.36%	0.45%	2,801	3.9% ▼
FFC-DEC	229	27.13%	0.03%	221	3.8% ▲
SSGC-DEC	4,451	19.56%	1.44%	3,582	-
PSO-DEC	527	17.14%	0.25%	591	10.7% ▼
SEARL-DEC	846	16.90%	0.33%	985	14.1% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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