

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
82 mn	▼ -0.56%	186 mn	▼ -0.62%	50 mn	▼ -0.44%	42 mn	▼ -1.06%	70 mn	▼ -0.83%
42,850.83	-242.12	29,120.02	-180.47	15,729.04	-69.44	72,333.03	-772.06	21,289.55	-178.68

Market Summary

The stock market on Monday remained depressed throughout the day and concluded the session in the red zone amid the macroeconomic uncertainties prevailing in the country. The benchmark KSE-100 index made an intra-day high and low at 43,093 (0 points) and 42,762 (-331 points) respectively while closed at 42,851 by losing 242 points. PKR in today's interbank depreciated by Rs 0.05 against USD and closed at Rs 221.69. The value of shares traded during the day was Rs 6.017 billion. Market capitalization stood at around Rs 6.855 trillion. Overall, trading volumes for the day decreased to 186 million shares compared with Friday's tally of 233 million. HASCOLDEF was the volume leader with 26.6 million shares, gaining Rs0.27 to close at Rs7.88. It was followed by PTC with 12.8 million shares, gaining Rs0.21 to close at Rs7.6, and LOTCHEM with 10.2 million shares, gaining Rs2.14 to close at Rs30.76.

Volume Leaders ('000)

HASCOLDEF	26,559
PTC	12,833
LOTCHEM	10,227
TRG	10,079
WTL	8,835
DFMLDEF	8,724
CENERGY	6,127
TPLP	5,826
PPL	4,940
PRL	4,694

Gainers (PKR)

OBOY	1
HSPIDEF	1
AWWALXD	0.99
PGLC	1
GRYL	0.33
HICL	0.64
CTM	0.32
SLL	0.19
QUET	1
LMSMDEF	0.82

Losers (PKR)

FTMM	10.24
INKL	-1 11.51
AWTX	-213 2629.38
KHTCXB	-32.6 402.46
MQTM	-4.65 57.35
SURC	-12.3 152.17
TSML	-7.12 87.88
GEMSPNLXB	-1.18 14.57
GCIL	-2.81 34.74
SHCM	-1.12 13.88

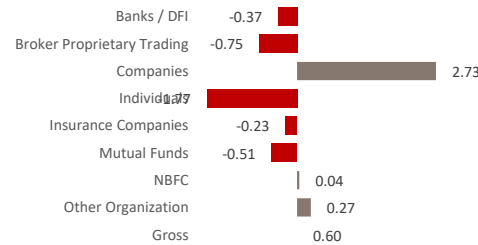
Source: PSX

Overall Sector Turnover (%)

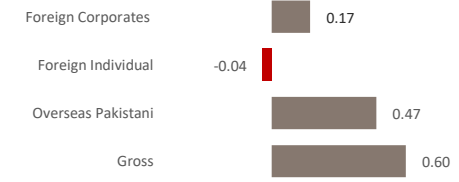


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.06	0.05	0.05	-	0.00	-0.20	-0.02	-0.19	-	-0.02	-0.37
	Broker Proprietary Trading	-0.08	-0.15	-0.01	-0.01	-0.31	0.06	0.01	-0.28	0.00	0.04	-0.74
	Companies	0.20	0.13	0.03	0.24	0.09	0.01	-0.00	2.24	0.02	-0.24	2.73
	Individuals	0.10	-0.02	0.12	0.04	0.10	0.05	-0.01	-2.05	-0.01	-0.10	-1.77
	Insurance Companies	0.00	-0.08	-0.17	-0.00	-0.01	-0.00	0.00	0.00	-0.00	0.02	-0.23
	Mutual Funds	-0.16	-0.09	0.00	-0.04	0.02	-0.03	-0.00	0.13	-0.03	-0.31	-0.51
	NBFC	-	-	-	-0.00	0.03	-0.00	-	-	-	0.01	0.04
	Other Organization	0.00	0.07	-	-	-0.00	-0.02	-0.01	-0.02	-	0.24	0.27
LIPI Total	0.01	-0.09	0.03	0.24	-0.07	-0.14	-0.03	-0.18	-0.01	-0.36	-0.59	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.01	0.21	-0.02	-	0.01	0.00	0.00	-0.00	-	-0.01	0.17
	Foreign Individual	-0.00	-	-	-0.00	-	-	-0.00	-0.04	-	-0.00	-0.04
	Overseas Pakistani	0.00	-0.12	-0.01	-0.24	0.06	0.14	0.03	0.22	0.01	0.38	0.46
	Total	-0.01	0.09	-0.03	-0.24	0.07	0.14	0.02	0.18	0.01	0.36	0.59

Source: NCCPL

Monday, November 14, 2022

INSIDER TRANSACTIONS

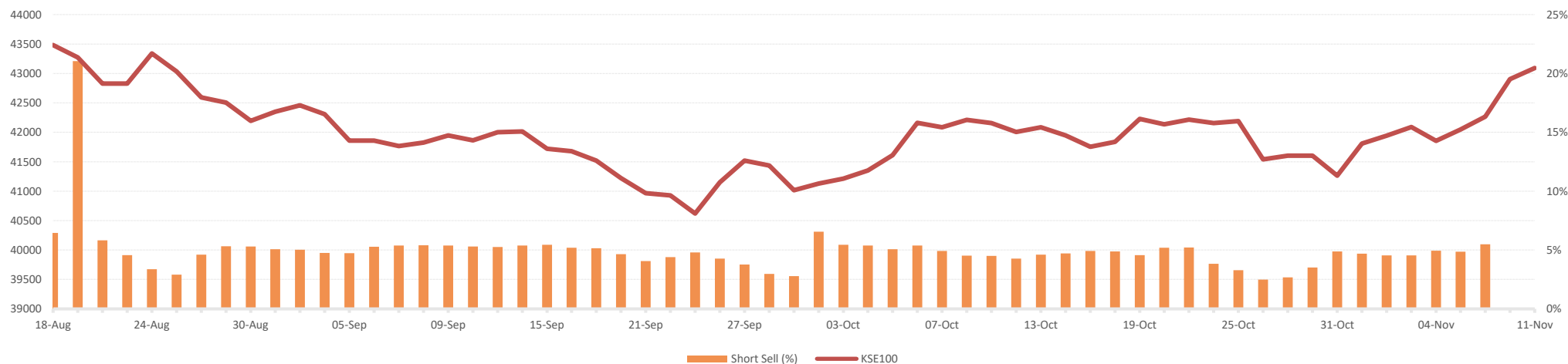


Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	10/Nov/22	HBL	Mr. Rahim Jalaludin Furniturewalla	Spouse	-	1,210	69.35	-1,210	-83,827

Source: PSX

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, 11 November 2022

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
LOTCHEM-NOV	4,317	81.46%	1.14%	4,315	0.0% ▲
CHCC-NOVB	314	55.05%	0.27%	303	3.6% ▲
SEARL-NOVB	145	27.75%	0.08%	146	0.7% ▼
HUMNL-NOVB	871	27.45%	0.18%	323	169.9% ▲
TGL-NOVB	165	24.06%	0.24%	164	0.9% ▲
SNGP-NOVB	985	23.80%	0.35%	994	0.8% ▼
ATRL-NOV	836	20.70%	1.96%	859	2.6% ▼
PIOC-NOV	336	18.37%	0.30%	389	13.6% ▼
SSGC-NOV	188	14.73%	0.06%	268	29.7% ▼
NRL-NOVB	185	14.28%	0.71%	109	69.0% ▲

Source: DPS

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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