

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
66 mn	▼ -0.20%	116 mn	▼ -0.24%	38 mn	▼ -0.68%	23 mn	▼ -0.17%	57 mn	▼ -0.37%
41,862.29	-85.87	28,747.39	-67.85	15,662.81	-107.81	69,099.73	-119.97	21,172.20	-77.84

Market Summary

The stock market on Monday opened on a positive note. However, later on, it lost the impetus and concluded the session in the red zone amid the adverse impact of the floods on the overall economy of Pakistan. The benchmark KSE-100 index made an intra-day high and low at 42,138 (190 points) and 41,813 (-135 points) respectively while closed at 41,862 by losing 86 points. PKR in today's interbank depreciated Rs1.64 against USD and closed at 229.82. The value of shares traded during the day was Rs 5.383 billion. Market capitalization stood at around 6.929 trillion. Overall, trading volumes for the day decreased to 116 million shares compared with Friday's tally of 147 million. HBLTETF was the volume leader with 45.1 million shares, gaining Rs0.01 to close at Rs10.01. It was followed by TRG with 15.7 million shares, gaining Rs2.34 to close at Rs96.16 and WTL with 9.9 million shares, losing Rs0.03 to close at Rs1.2.

Volume Leaders ('000)

HBLTETF	45,073
TRG	15,736
WTL	9,908
SCBPLXD	6,332
KEL	5,004
HASCOLDEF	4,929
CNERGY	4,560
LOTCHEM	3,490
GTECH	2,933
AVN	2,688

Gainers (PKR)

RICL	6.35	0.74
UNIC	7.95	0.58
ALNRS	68.8	4.8
SAPT	1066.4	74.4
CCM	36.06	2.51
META	99.07	6.86
NAGC	85.5	5.55
SCBPLXD	22.83	1.38
TICL	313	17.39
POML	159.97	8.72

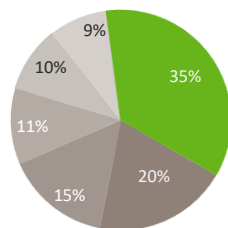
Losers (PKR)

TSMF	-0.25	2.51
KOHP	-0.63	4
PINL	-0.96	7.04
FDIBL	-0.19	1.96
BRR	-1	11.4
FZCM	-20.2	249.75
PRET	-64	790.51
PSYL	-3.51	43.31
AMBLDEF	-1.46	18.04
ZAHID	-2.02	24.97

Source: PSX

Overall Sector Turnover (%)

- Power Generation & Distribution
- Technology & Communication
- Cement
- Refinery
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	-0.19
Broker Proprietary Trading	-0.22
Companies	1.07
Individuals	0.34
Insurance Companies	1.37
Mutual Funds	1.79
NBFC	0.00
Other Organization	0.28
Gross	-1.31

FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	0.00
Overseas Pakistani	1.31
Gross	1.31

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.07	0.91	-0.02	-	-0.05	0.29	-	0.44	0.06	-1.89	-0.19
	Broker Proprietary Trading	-0.03	-0.06	-0.00	-0.01	0.00	-0.22	-0.07	0.17	0.02	-0.04	-0.22
	Companies	0.02	0.06	-0.01	-0.00	0.04	-0.01	0.00	0.89	-0.03	0.11	1.07
	Individuals	-0.21	-0.62	0.03	0.01	0.48	-0.18	0.07	-0.99	-0.03	1.77	0.34
	Insurance Companies	0.00	-0.07	-0.11	0.01	-0.00	-0.01	-0.00	-0.20	-0.02	-3.98	-4.37
	Mutual Funds	0.05	-0.09	-0.25	-0.00	-0.48	0.05	-0.02	-0.02	-0.06	2.61	1.79
	NBFC	-	-	-	-0.00	-	-0.00	0.00	0.00	-	-0.00	-0.00
	Other Organization	-0.01	-0.13	0.39	-	0.00	-	0.01	0.00	-	0.01	0.28
	LIPI Total	-0.10	0.00	0.02	0.01	-0.00	-0.07	-0.00	0.30	-0.06	-1.40	-1.31

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	0.04	-0.00	-0.03	-	-0.00	0.00	-0.01	0.01	-	-0.00	-0.00
	Foreign Individual	-	-	-	-	-	-	0.00	-	-	0.00	
	Overseas Pakistani	0.06	0.00	0.01	-0.01	0.00	0.07	0.01	-0.30	0.06	1.40	1.31
	Total	0.10	-0.00	-0.02	-0.01	0.00	0.07	0.01	-0.30	0.06	1.40	1.31

Source: NCCPL

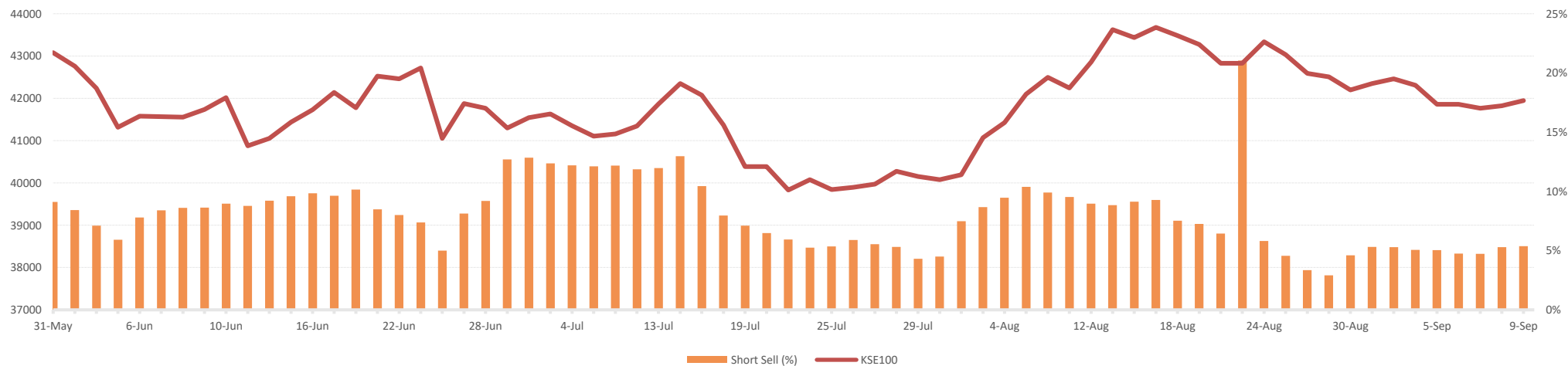
INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	09/Sep/22	IBFL	Ibrahim Holdings (Pvt.) Limited	Substantial Shareholder	200	-	200.00	200	40,000
2	09/Sep/22	PKGS	MRS. PERWIN BABAR ALI	Spouse	7,600	-	393.78	7,600	2,993,542
3	09/Sep/22	FECM	Muhammad Javed Amin	Non-Executive Director	5,000	-	3.32	5,000	16,600
4	09/Sep/22	KOSM	MOHAMMAD HAMZA YOUSAF	Executive Director	300,000	1,016,000	3.23	-716,000	-2,312,680
5	09/Sep/22	NCPL	Babar Ali Khan	Non-Executive Director	-	12,500	14.26	-12,500	-178,250
6	09/Sep/22	IGIHL	Perwin Babar Ali	Spouse	100	-	99.90	100	9,990

Source: PSX

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, 9 September 2022

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
CHCC-SEP	735	95.11%	0.63%	497	47.8% ▲
EFERT-SEP	261	76.39%	0.04%	297	12.3% ▼
PABC-SEP	105	63.06%	0.10%	101	4.5% ▲
PIOC-SEP	1,257	62.94%	1.11%	1,084	16.0% ▲
LOTCHEM-SEPB	3,086	59.49%	0.82%	3,239	4.7% ▼
EPCL-SEPB	329	29.41%	0.10%	281	16.9% ▲
LUCK-SEP	148	20.48%	0.13%	141	4.9% ▲
MLCF-SEP	1,379	20.12%	0.29%	1,228	12.3% ▲
NETSOL-SEP	376	13.98%	1.20%	381	1.3% ▼
TGL-SEP	150	13.92%	0.27%	159	5.7% ▼

Source: DPS

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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