

MARKET WRAP

KSE-100 Index

408 mn ▼ -0.45%
93,224.56 -423.76

KSE-All Index

792 mn ▼ -0.20%
59,708.17 -119.90

KSE-30 Index

183 mn ▼ -0.46%
28,884.92 -132.85

KMI-30 Index

146 mn ▼ -0.44%
141,563.3 -624.86

KMI-All Index

590 mn ▼ -0.11%
41,170.72 -45.43

Market Summary

The stock market on Tuesday remained volatile throughout the day and concluded the session in the red zone amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 93,871.61 (223 points) and 92,893.11 (-755.21 points) respectively while closed at 93,224.56 by losing 426.76 points. PKR in today's interbank depreciated by Rs 0.06 against USD and closed at Rs277.92. The value of shares traded during the day was Rs30.778 billion. Market capitalization stood at around Rs12.029 trillion. Overall, trading volumes for the day decreased to 792.12 million shares compared with Monday's tally of 812.08 million. PIBTL was the volume leader with 79.8 million shares, losing Rs0.26 to close at Rs8. It was followed by KEL with 71.8 million shares, gaining Rs0.15 to close at Rs5.13 and PRL with 56.4 million shares, gaining Rs1.88 to close at Rs26.88.

Volume Leaders ('000)

PIBTL	79,832
KEL	71,760
PRL	56,364
SSGC	45,538
CENERGY	40,134
PAEL	37,704
WTL	28,071
BOP	18,434
SEARL	17,680
SLGL	14,367

Gainers (PKR)

TSMF	8.05	0.99
SSML	9.22	0.97
SKRSDEF	10.75	1.00
ARUJ	10.86	1.00
HAEL	15.58	1.42
QUETDEF	19.87	1.81
UBDL	17.13	1.56
ARPAK	64.90	5.89
MSOT	44.89	4.06
SSGC	20.50	1.78

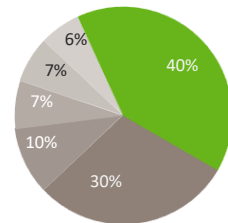
Losers (PKR)

DWTMDEF	5.30	
GEMBCEM	-0.84	7.22
BILF	-2.32	20.84
KOHTM	-2.85	25.64
BELADEF	-21.70	195.56
MWMPDEF	-1.88	17.67
DWAEDEF	-4.74	47.73
FTMM	-0.50	5.40
PKGI	-0.92	10.05
AGHA	-0.90	11.43

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	-5.12
Broker Proprietary Trading	0.24
Companies	-1.56
Individuals	3.10
Insurance Companies	0.01
Mutual Funds	4.97
NBFC	0.03
Other Organization	-0.07
Gross	0.00

FIPI (USD'mn)

Foreign Corporate	1.87
Foreign Individual	0.00
Overseas Pakistani	0.29
Gross	-1.58

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.63	0.02	-0.07	-	-0.50	-1.09	0.00	-0.53	0.01	-2.34	-5.12
	Broker Proprietary Trading	0.04	-0.09	0.00	-0.13	-0.20	0.33	-0.01	0.09	0.03	0.19	0.24
	Companies	0.23	0.02	0.26	0.07	-1.99	-0.06	0.25	0.08	-0.00	0.42	-0.74
	Individuals	0.28	0.12	-0.07	0.14	2.02	0.47	-0.39	0.21	-0.06	0.38	3.10
	Insurance Companies	-0.21	0.04	0.42	-0.08	-0.06	-0.08	0.09	0.09	-0.00	-0.19	0.01
	Mutual Funds	0.23	-0.14	-0.20	-0.01	1.73	1.08	-0.02	-0.00	0.02	1.47	4.14
	NBFC	0.00	-	-	-0.00	0.01	0.00	0.01	-0.00	-	0.00	0.03
	Other Organization	0.00	0.01	0.00	0.05	-0.12	0.00	-0.00	-0.01	-0.00	-0.01	-0.07
LIPI Total	-0.07	-0.01	0.34	0.03	0.87	0.64	-0.07	-0.07	-0.00	-0.07	1.58	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.01	-0.02	-0.29	-0.00	-0.65	-0.96	0.04	-	-	0.00	-1.87
	Foreign Individual	-	0.00	-	0.00	-0.00	-	-	-0.00	-	0.00	-0.00
	Overseas Pakistani	0.06	0.03	-0.05	-0.03	-0.22	0.32	0.03	0.07	0.00	0.07	0.29
	Total	0.07	0.01	-0.34	-0.03	-0.87	-0.64	0.07	0.07	0.00	0.07	-1.58

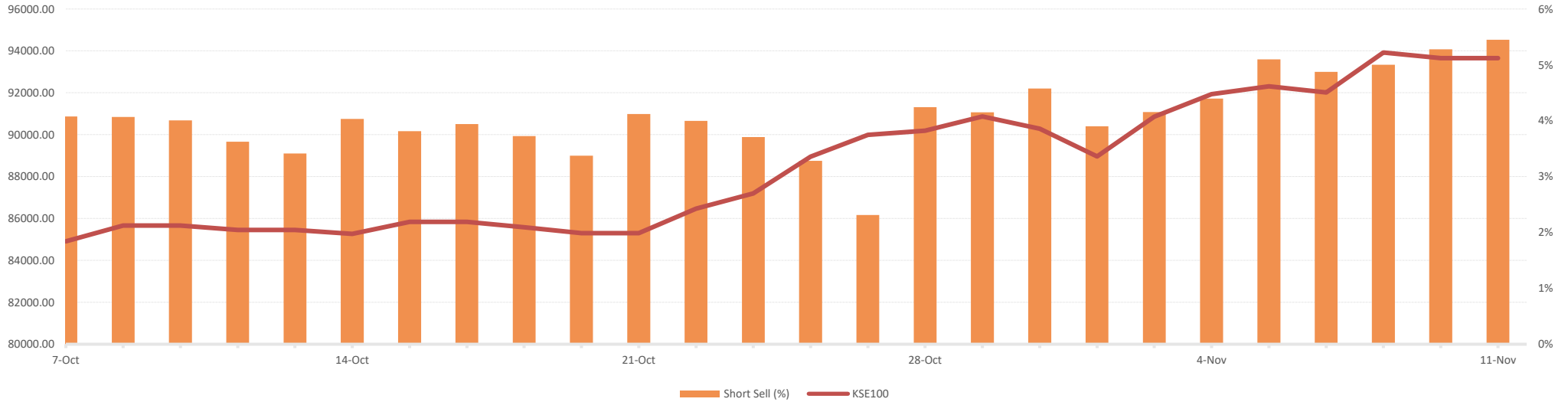
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	11/Nov/24	FHAM	H4 Management Private Limited	Substantial Shareholder	232,869	-	15.10	232,869	3,516,322
2	11/Nov/24	KOSM	MOHAMMAD HAMZA YOUSAF	Executive Director	-	-	0.00	-	-
3	11/Nov/24	UBL	Sir Mohammad Anwar Pervez	Non-Executive Director	162,040	-	312.96	162,040	50,712,038
4	11/Nov/24	TBL	Treet Corporation Limited	Substantial Shareholder	-	344,953	14.38	-344,953	-4,960,424
5	11/Nov/24	CPPL	MRS. SAKINA PESNANI	Spouse	-	3,500	120.60	-3,500	-422,100

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, November 11, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
FFBL-NOV	1,001	78.76%	0.22%	1,139	12.1% ▼
ATRL-NOVB	729	53.21%	1.71%	774	5.8% ▼
PIAHCLA-NOV	4,647	30.70%	2.46%	4,506	-
SSGC-NOV	4,393	28.26%	1.42%	3,648	20.4% ▲
DGKC-NOV	1,462	27.45%	0.67%	1,476	0.9% ▼
SEARL-NOV	1,757	25.49%	0.69%	709	147.9% ▲
FFC-NOV	158	24.26%	0.02%	168	5.9% ▼
SNGP-NOV	398	20.46%	0.14%	378	5.2% ▲
HUMNL-NOV	1,587	19.43%	0.28%	1,894	16.2% ▼
SAZEW-NOVC	267	17.66%	1.26%	284	5.9% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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