

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
103 mn	▲ 0.45%	233 mn	▲ 0.74%	73 mn	▲ 0.88%	79 mn	▲ 0.62%	124 mn	▲ 0.66%
43,092.95	191.68	29,300.49	216.04	15,798.48	137.49	73,105.09	448.95	21,468.23	140.73

Market Summary

The stock market on Friday remained depressed for the majority part of the day amid macroeconomic uncertainties. However, during the 2nd session, it gained momentum and concluded the session in the green zone. The benchmark KSE-100 index made an intra-day high and low at 43,121 (220 points) and 42,806 (-95 points) respectively while closed at 43,093 by gaining 192 points. PKR in today's interbank depreciated by Rs 0.22 against USD and closed at Rs 221.62. The value of shares traded during the day was Rs 7.625 billion. Market capitalization stood at around Rs 6.898 trillion. Overall, trading volumes for the day increased to 233 million shares compared with Thursday's tally of 293 million. CENERGY was the volume leader with 21.1 million shares, gaining Rs0 to close at Rs5.13. It was followed by WTL with 17.9 million shares, losing Rs0.04 to close at Rs1.55, and TPLP with 15.1 million shares, gaining Rs0 to close at Rs19.22.

Volume Leaders ('000)

FFL	31,070
WTL	22,922
CENERGY	14,283
HASCOLDEF	13,440
HBLTETF	8,829
FABLXD	8,139
DFMLDEF	8,074
HUMNLXB	7,335
PRL	7,154
BAFL	6,074

Gainers (PKR)

ESBL	5.67	0.98
PGLC	6.68	1
FIBLM	5.45	0.75
HSPIDEF	7.8	0.8
QUET	10	1
FFL	6.35	0.51
BAPLDEF	12.6	0.95
JSML	14.01	1
KHTCXB	465.71	32.49
SERT	8.6	0.6

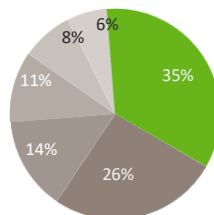
Losers (PKR)

TSMF	-3.51	
AWWALXD	-1	6.83
FANMXB	-0.38	3.16
FECM	-0.32	3.26
SASML	-0.97	10.03
JUBSDEF	-0.25	3
PMIXD	-0.14	1.7
DFMLDEF	-0.86	10.55
AWTXXD	-249	3073.03
JSGCL	-5.88	72.52

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Power Generation & Distribution
- Refinery
- Commercial Banks
- Food & Personal Care Products
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFIB	0.84
Broker Proprietary Trading	-0.03
Companies	0.69
Individuals	-0.57
Insurance Companies	0.82
Mutual Funds	0.84
NBFC	-0.06
Other Organization	0.01
Gross	0.77

FIPI (USD'mn)

Foreign Corporates	0.65
Foreign Individual	-0.01
Overseas Pakistani	0.13
Gross	0.77

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.03	-0.27	0.13	0.01	-0.02	-0.07	-0.08	-0.14	-	-0.38	-0.84
	Broker Proprietary Trading	0.01	0.05	0.02	-0.01	-0.22	-0.04	0.00	-0.09	-0.00	0.26	-0.03
	Companies	0.15	0.07	0.08	0.01	-0.10	-0.00	0.01	0.50	-0.01	-0.01	0.69
	Individuals	0.01	0.23	0.02	0.01	-0.61	0.27	0.02	-0.25	-0.01	-0.27	-0.57
	Insurance Companies	-0.01	-0.13	-0.23	-0.00	-0.45	0.04	0.01	-0.04	-	-0.00	-0.82
	Mutual Funds	-0.10	0.01	0.01	0.00	0.61	-0.20	-0.04	0.11	0.02	0.41	0.84
	NBFC	0.00	-0.01	-	0.00	-0.01	-0.04	-0.00	0.00	-	-0.00	-0.06
	Other Organization	0.03	-0.02	-0.04	-	0.02	-0.00	0.03	0.00	0.00	-0.00	0.01
	LIPI Total	0.05	-0.07	-0.01	0.03	-0.78	-0.04	-0.04	0.10	0.00	-0.01	-0.77

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.01	0.04	-0.00	-	0.69	0.01	0.01	-0.04	-	-0.05	0.65
	Foreign Individual	-	-	-	-	-	-	-0.01	-	-0.00	-0.01	
	Overseas Pakistani	-0.04	0.03	0.01	-0.03	0.09	0.04	0.03	-0.06	-0.00	0.06	0.13
	Total	-0.05	0.07	0.01	-0.03	0.78	0.04	0.02	-0.10	-0.00	0.01	0.77

Source: NCCPL

Friday, November 11, 2022

INSIDER TRANSACTIONS

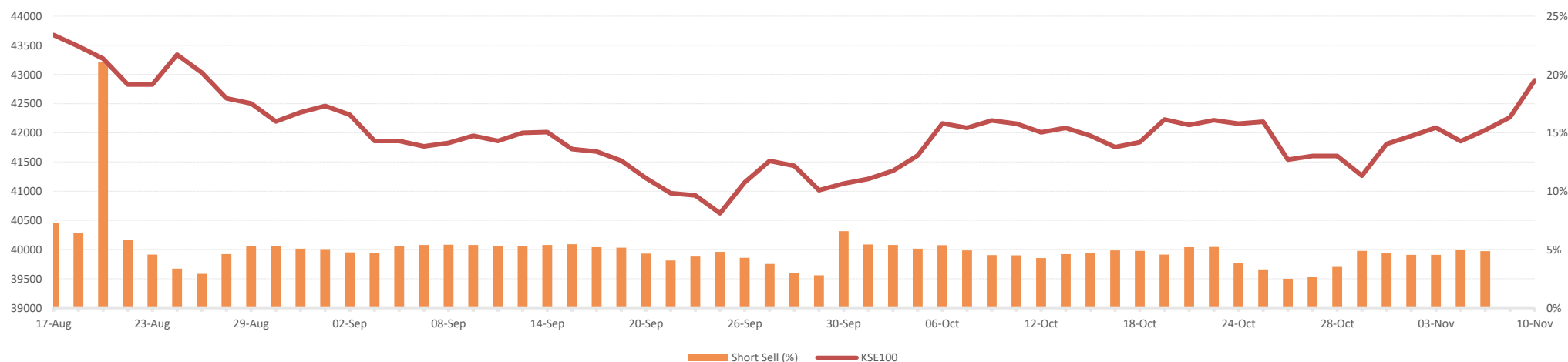


Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
-	-	-	-	-	-	-	-	-	-

Source: PSX

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Thursday, 10 November 2022

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
LOTCEM-NOV	4,315	78.75%	1.14%	4,275	0.9% ▲
CHCC-NOVB	303	53.40%	0.26%	327	7.4% ▼
SSGC-NOV	268	29.62%	0.08%	229	16.8% ▲
SEARL-NOVB	146	27.97%	0.08%	148	1.2% ▼
SNGP-NOVB	994	25.41%	0.35%	953	4.2% ▲
TGL-NOVB	164	23.79%	0.24%	163	0.4% ▲
ATRL-NOV	859	22.11%	2.01%	849	1.1% ▲
PIOC-NOV	389	21.23%	0.34%	371	4.7% ▲
TELE-NOVB	1,529	13.50%	0.47%	1,395	9.6% ▲
TRG-NOV	4,706	12.09%	1.23%	3,171	48.4% ▲

Source: DPS

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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