

# MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
139 mn	▲ 0.30%	239 mn	▲ 0.20%	89 mn	▲ 0.20%	61 mn	▲ 0.13%	150 mn	▲ 0.13%
42,211.64	126.39	28,643.99	58.08	15,889.47	32.38	70,091.73	92.78	21,121.00	27.27

## Market Summary

The stock market on Monday remained volatile throughout the day and concluded the session in the green zone ahead of the MPC meeting. The benchmark KSE-100 index made an intra-day high and low at 42,441.29 (356 points) and 42,072 (-14 points) respectively while closed at 42,212 by gaining 126 points. PKR in today's interbank appreciated Rs1.95 against USD and closed at 217.97. The value of shares traded during the day was Rs 10.533 billion. Market capitalization stood at around 6.876 trillion. Overall, trading volumes for the day decreased to 240 million shares compared with Friday's tally of 313 million. WTL was the volume leader with 30.9 million shares, gaining Rs0.03 to close at Rs1.63. It was followed by PAEL with 27.1 million shares, gaining Rs1.2 to close at Rs17.45 and TRG with 26.7 million shares, gaining Rs7.29 to close at Rs151.43.

### Volume Leaders ('000)

WTL	30,943
PAEL	27,142
TRG	26,746
UNITY	12,651
LOTCHEM	11,570
HUBC	10,215
PRL	6,441
GTECH	6,259
TPLP	5,818
TELE	5,750

### Gainers (PKR)

FPJM	1.81	0.17
UCAPM	2.27	0.17
GEMUNSL	49.45	3.45
HUSI	21.5	1.5
JDWS	311.75	21.75
TICL	279.5	19.5
KHTC	251.09	17.51
PMPK	515	35.84
SHDT	18.4	1.28
ADOS	33.49	2.32

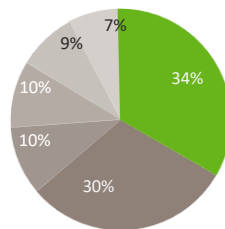
### Losers (PKR)

BFMOD	-4.01	
RICL	-0.58	5.57
JUBSDEF	-0.29	3.31
TSPL	-0.37	4.35
UDPL	-2.49	30.81
SUHJDEF	-1.68	20.81
GATI	-30.5	378.5
PINL	-0.39	5.15
CWSMDEF	-0.13	1.72
SNAI	-3.7	51.5

Source: PSX

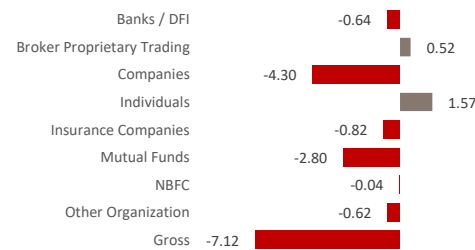
### Overall Sector Turnover (%)

- Technology & Communication
- Chemical
- Power Generation & Distribution
- Property
- Commercial Banks
- Others

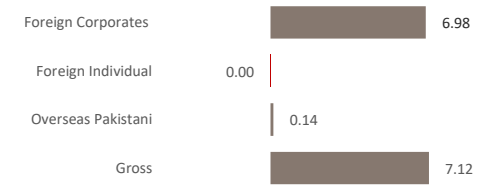


Source: PSX

### LIPI (USD'mn)



### FIPI (USD'mn)



Source: NCCPL

## PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.30	0.04	0.00	-0.04	0.12	0.05	-0.03	-0.13	-	-0.35	-0.64
	Broker Proprietary Trading	0.05	0.02	0.24	0.28	0.10	-0.22	-0.02	0.12	-0.01	-0.04	0.52
	Companies	0.00	-0.03	0.01	0.25	-0.00	-0.01	0.12	-4.76	-0.03	0.16	-4.30
	Individuals	0.67	0.30	-0.00	-0.36	0.01	0.17	0.88	-1.29	0.08	1.11	1.57
	Insurance Companies	-0.01	0.34	-0.11	0.01	-0.01	-0.01	-0.41	-0.50	-	-0.12	-0.82
	Mutual Funds	-0.54	-0.41	-0.12	-0.04	-0.28	-0.02	-0.29	-0.39	-0.05	-0.66	-2.80
	NBFC	-0.00	-	0.00	-0.00	0.00	-0.00	-0.02	-0.01	-	-0.00	-0.04
	Other Organization	-0.01	-0.05	-	-0.00	0.02	-0.00	-0.56	-0.02	-0.00	-0.00	-0.62
	<b>LIPI Total</b>	<b>-0.13</b>	<b>0.21</b>	<b>0.02</b>	<b>0.11</b>	<b>-0.06</b>	<b>-0.04</b>	<b>-0.33</b>	<b>-6.97</b>	<b>-0.01</b>	<b>0.08</b>	<b>-7.12</b>

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.10	-0.24	-0.04	-	0.06	-	7.17	-	-0.06	6.98
	Foreign Individual	-0.00	-	-	-	-	-	-0.00	-	0.00	-0.00
	Overseas Pakistani	0.03	0.04	0.02	-0.11	-0.00	0.05	0.33	-0.20	0.01	0.14
	<b>Total</b>	<b>0.13</b>	<b>-0.21</b>	<b>-0.02</b>	<b>-0.11</b>	<b>0.06</b>	<b>0.04</b>	<b>0.19</b>	<b>6.97</b>	<b>0.01</b>	<b>-0.08</b>

Source: NCCPL

Monday, October 10, 2022

## INSIDER TRANSACTIONS

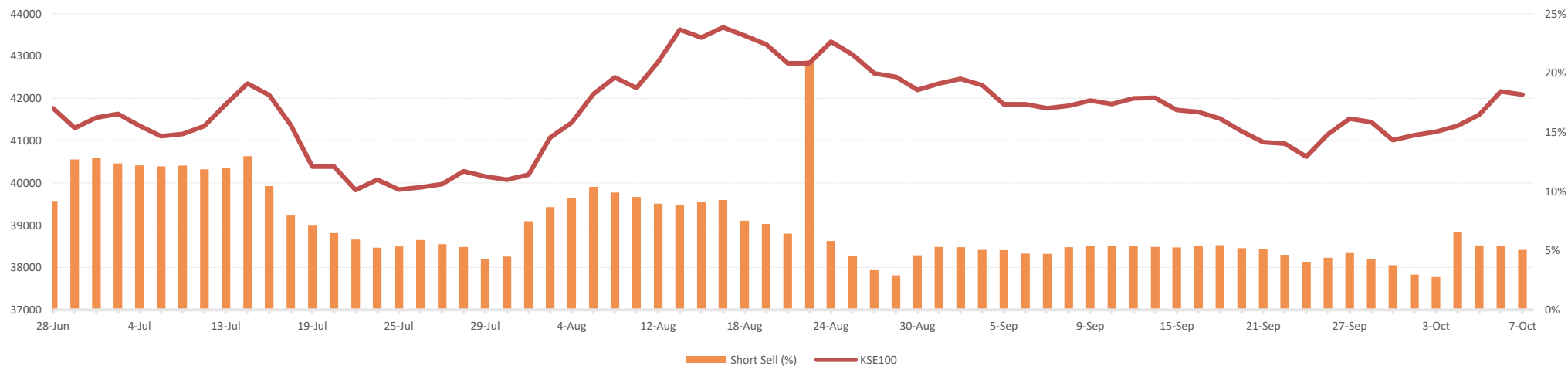


Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	10/Oct/22	GEMUNSL	Danish Elahi	Spouse	500	-	49.45	500	24,725

Source: PSX

# FUTURES OPEN INTEREST

### KSE-100 VS % Short Sell Of Total Open Interest



Friday, 7 October 2022

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
CHCC-OCTB	172	61.80%	0.15%	170	1.2% ▲
LOTCHEM-OCTB	2,667	38.29%	0.70%	2,548	4.7% ▲
TRG-OCT	8,968	24.54%	2.06%	9,772	8.2% ▼
TGL-OCTB	165	18.88%	0.30%	169	2.7% ▼
EPCL-OCTB	146	15.07%	0.05%	288	49.2% ▼
PIOC-OCT	315	11.76%	0.28%	279	12.9% ▲
WTL-OCT	4,054	10.71%	0.18%	4,030	0.6% ▲
FCCL-OCTB	244	10.27%	0.03%	278	12.1% ▼
ASC-OCT	470	7.97%	0.21%	419	12.3% ▲
NETSOL-OCT	208	7.75%	0.66%	124	67.7% ▲

Source: DPS

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## DEFINITION OF TERMS

<b>TP</b>	Target Price	<b>DDM</b>	Dividend Discount Model	<b>FCF</b>	Free Cash Flows
<b>FCFE</b>	Free Cash Flows to Equity	<b>FCFF</b>	Free Cash Flows to Firm	<b>DCF</b>	Discounted Cash Flows
<b>PE</b>	Price to Earnings Ratio	<b>PB</b>	Price to Book Ratio	<b>BVPS</b>	Book Value Per Share
<b>EPS</b>	Earnings Per Share	<b>DPS</b>	Dividend Per Share	<b>ROE</b>	Return of Equity
<b>ROA</b>	Return on Assets	<b>SOTP</b>	Sum of the Parts	<b>JPB</b>	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

## VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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