

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
153 mn	▲ 0.26%	248 mn	▲ 0.14%	107 mn	▲ 0.08%	106 mn	▲ 0.27%	174 mn	▲ 0.23%
42,460.08	108.93	29,117.18	39.31	16,016.49	13.08	70,539.78	193.03	21,508.97	50.12

Market Summary

The stock market on Thursday remained positive throughout the day and concluded the session in the green zone amid optimism over the economic situation after the revival of the IMF programme. The benchmark KSE-100 index made an intra-day high and low at 42,667 (316 points) and 42,351 (0 points) respectively while closed at 42,460 by gaining 109 points. PKR in today's interbank appreciated Rs0.15 against USD and closed at 218.60. The value of shares traded during the day was Rs 8.015 billion. Market capitalization stood at around 7.043 trillion. Overall, trading volumes for the day increased to 243 million shares compared with Wednesday's tally of 181 million. CENERGY was the volume leader with 35.6 million shares, losing Rs0.04 to close at Rs5.32. It was followed by MLCF with 23.5 million shares, gaining Rs0.27 to close at Rs28.89, and FCCL with 13.8 million shares, gaining Rs0.44 to close at Rs15.46.

Volume Leaders ('000)

CENERGY	35,627
MLCF	23,497
FCCL	13,817
KAPCO	11,656
PRL	11,115
FLYNG	10,753
WTL	10,440
HASCOLDEF	8,241
DGKC	7,213
UNITY	6,728

Gainers (PKR)

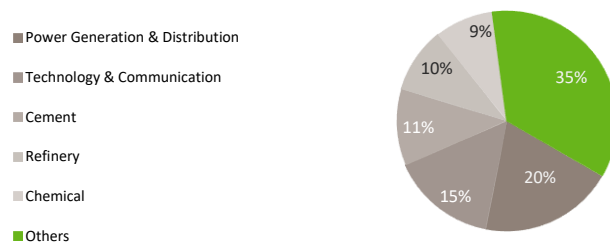
FCSC	1.65	0.15
TRSM	2.1	0.17
PKGIDEF	9.45	0.75
CWSMDEF	2	0.14
FZCM	227.9	15.9
GATI	374.1	26.1
KSBP	113.41	7.91
RUPL	44.88	3.13
CFL	65.68	4.58
TCORPCPS	5.6	0.39

Losers (PKR)

GRYL	-2.97	
HICL	-0.52	6.1
SAPL	-100	1239.5
BHAT	-102	1267.85
JOPP	-3.37	41.63
MSOT	-3.7	45.71
ADAMS	-2.89	35.71
ALNRS	-4.16	51.75
TATM	-4.76	62.79
SCL	-21.9	298

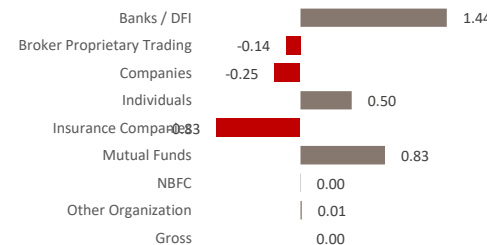
Source: PSX

Overall Sector Turnover (%)

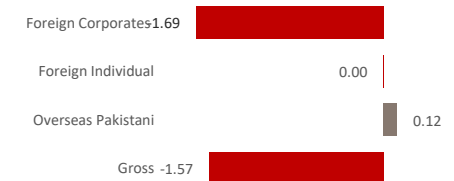


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.17	-0.00	-0.06	-	0.13	0.19	0.81	0.15	0.05	-0.00	1.44
	Broker Proprietary Trading	-0.40	-0.00	0.02	0.11	-0.10	0.11	0.04	0.02	-0.01	0.08	-0.14
	Companies	-0.02	0.11	0.00	0.02	0.09	0.15	0.01	-0.03	0.01	-0.58	-0.25
	Individuals	-1.00	-0.05	0.03	-0.06	0.02	-0.08	0.29	0.39	0.21	0.76	0.50
	Insurance Companies	0.29	-0.05	0.00	-0.02	-0.01	-0.00	0.01	-0.86	-0.01	-0.18	-0.83
	Mutual Funds	0.92	0.13	0.02	-0.10	-0.15	-0.15	-0.00	0.27	-0.29	0.19	0.83
	NBFC	-0.00	0.00	-	-	-	-	-	-	0.00	0.00	0.00
	Other Organization	0.10	-0.13	0.05	-0.01	0.05	-	-0.00	0.01	-0.00	-0.05	0.01
	LIPI Total	0.05	-0.00	0.06	-0.05	0.02	0.21	1.15	-0.05	-0.03	0.22	1.57

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.00	-0.02	-0.08	-	-0.00	-0.16	-1.25	-	-	-0.17	-1.69
	Foreign Individual	0.00	-	-	-	-	-	0.00	-	-0.01	-0.00	
	Overseas Pakistani	-0.05	0.02	0.02	0.05	-0.02	-0.04	0.10	0.05	0.03	-0.05	0.12
	Total	-0.05	0.00	-0.06	0.05	-0.02	-0.21	0.75	0.05	0.03	-0.22	-1.57

Source: NCCPL

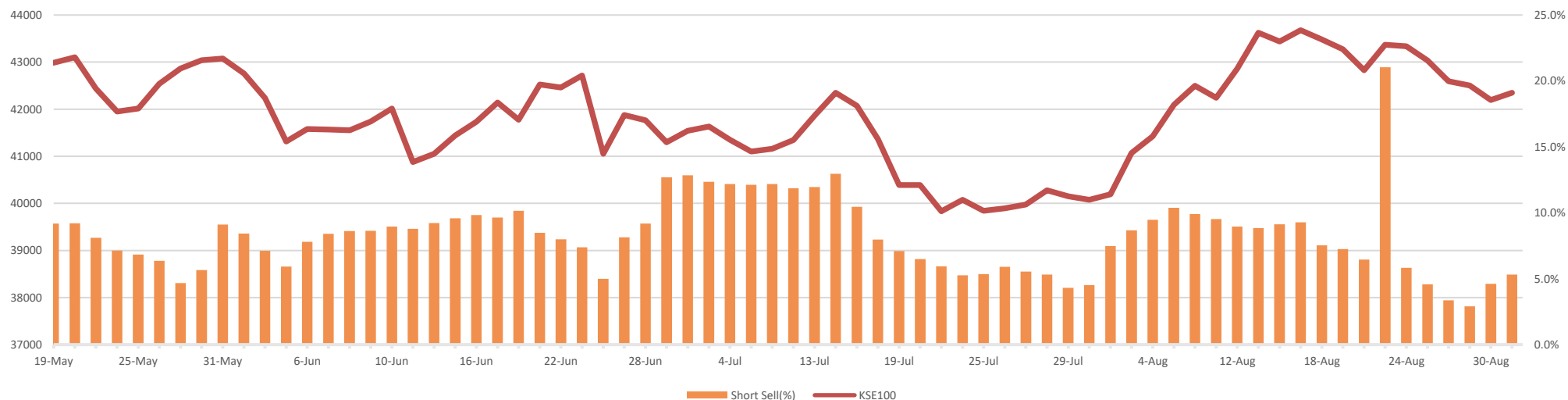
INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	31/Aug/22	PKGS	MRS. PERWIN BABAR ALI	Spouse	300	-	395.00	300	118,500
2	31/Aug/22	SHEL	Usman Khalid	Executive	-	200	132.40	-200	-26,480
3	31/Aug/22	FECM	Muhammad Javed Amin	Non-Executive Director	11,000	-	3.10	11,000	34,520
4	31/Aug/22	CCM	Naveed Gulzar	Executive Director	624,382	-	36.00	624,382	22,477,752

Source: PSX

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Wednesday, 31 August 2022

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
EFERT-SEP	270	97.02%	0.05%	196	37.7% ▲
LOTCEM-SEPB	2,732	78.49%	0.72%	2,645	3.3% ▲
EPCL-SEPB	499	64.79%	0.16%	229	117.8% ▲
CHCC-SEP	134	63.42%	0.11%	130	2.7% ▲
SYS-SEP	105	52.24%	0.06%	77	36.5% ▲
MUGHAL-SEP	101	49.33%	0.12%	76	34.3% ▲
PIOC-SEP	497	24.68%	0.44%	359	38.8% ▲
PSMC-SEP	121	22.32%	0.56%	107	13.6% ▲
ASTL-SEP	109	21.33%	0.15%	29	282.5% ▲
NETSOL-SEP	350	14.20%	1.11%	243	43.6% ▲

Source: DPS

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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