

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
77 mn	▲ 1.32%	192 mn	▲ 1.09%	48 mn	▲ 1.49%	47 mn	▲ 1.61%	114 mn	▲ 1.41%
41,808.69	544.03	28,450.46	305.87	15,286.35	224.89	70,424.32	1,113.99	20,929.92	290.35

Market Summary

The stock market on Tuesday remained positive throughout the day and concluded the session in the green zone amid the expectations of positive developments on the economic front as PM leaves for China. The benchmark KSE-100 index made an intra-day high and low at 41,833 (569 points) and 41,265 (0 points) respectively while closed at 41,809 by gaining 544 points. PKR in today's interbank appreciated by Rs 0.24 against USD and closed at 220.65. The value of shares traded during the day was Rs 6.311 billion. Market capitalization stood at around 6.739 trillion. Overall, trading volumes for the day increased to 192 million shares compared with Monday's tally of 97 million. WTL was the volume leader with 33.1 million shares, gaining Rs0.15 to close at Rs1.48. It was followed by CENERGY with 11.6 million shares, gaining Rs0.11 to close at Rs4.75 and TRG with 8.2 million shares, gaining Rs8.2 to close at Rs118.07.

Volume Leaders ('000)

WTL	33,118
CENERGY	11,630
TRG	8,203
PRL	7,172
GTECH	5,930
TPLPXB	5,389
AGL	4,800
GGGL	4,583
FCCLXB	4,189
HASCOLDEF	4,096

Gainers (PKR)

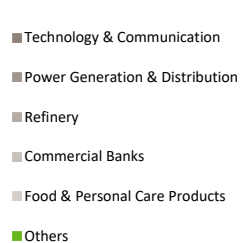
PINL	5.5	1
NCMLDEF	3.79	0.49
ALAC	5.79	0.69
SMBL	1.7	0.19
WTL	1.48	0.15
TPL	7.72	0.71
SSML	6.39	0.56
DWSMDEF	2.3	0.19
FANMXB	3.38	0.27
GFIL	4.99	0.39

Losers (PKR)

FIBLM	-4.7	
SGPL	-0.75	4.05
FECM	-0.5	3.25
HMM	-0.69	5.31
GAMON	-0.52	5.98
SASML	-1	12
PKGIDEF	-0.49	6
PPP	-5.21	64.21
FASMXD	-30	370
STJTXD	-7.87	97.13

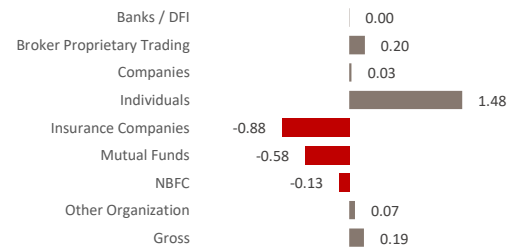
Source: PSX

Overall Sector Turnover (%)

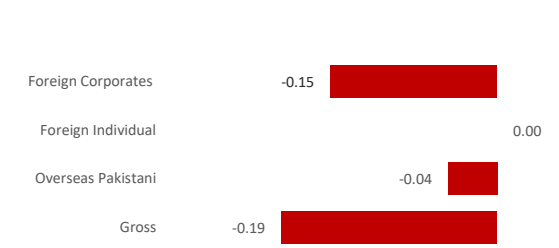


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.00	0.17	-0.04	0.02	0.27	0.08	0.05	-0.50	-	-0.06	0.00
	Broker Proprietary Trading	-0.07	0.10	-0.05	0.04	-0.02	-0.13	0.04	-0.04	0.00	0.34	0.20
	Companies	0.03	-0.09	-0.00	0.01	0.04	0.08	-0.01	-0.04	0.07	-0.07	0.03
	Individuals	0.06	0.36	0.16	0.02	0.21	-0.04	-0.03	0.62	-0.01	0.12	1.48
	Insurance Companies	0.00	-0.10	0.00	-0.00	-0.64	-0.25	0.01	0.06	-	0.04	-0.88
	Mutual Funds	0.01	-0.33	-0.05	0.00	0.01	0.18	-0.07	-0.15	-0.07	-0.12	-0.58
	NBFC	0.01	0.00	-0.00	-0.00	-0.00	0.00	-	-0.02	-	-0.12	-0.13
	Other Organization	-0.03	0.02	0.02	-	0.06	0.00	-	0.02	-	-0.02	0.07
	LIPI Total	0.01	0.14	0.03	0.09	-0.07	-0.07	0.00	-0.05	0.00	0.12	0.19

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.08	-0.14	-0.04	-	0.04	-	0.10	-0.01	-0.03	-0.15
	Foreign Individual	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	0.06	0.01	0.01	-0.09	0.03	0.07	-0.00	-0.06	0.01	-0.04
	Total	-0.01	-0.14	-0.03	-0.09	0.07	0.07	0.00	0.05	-0.00	-0.12

Source: NCCPL

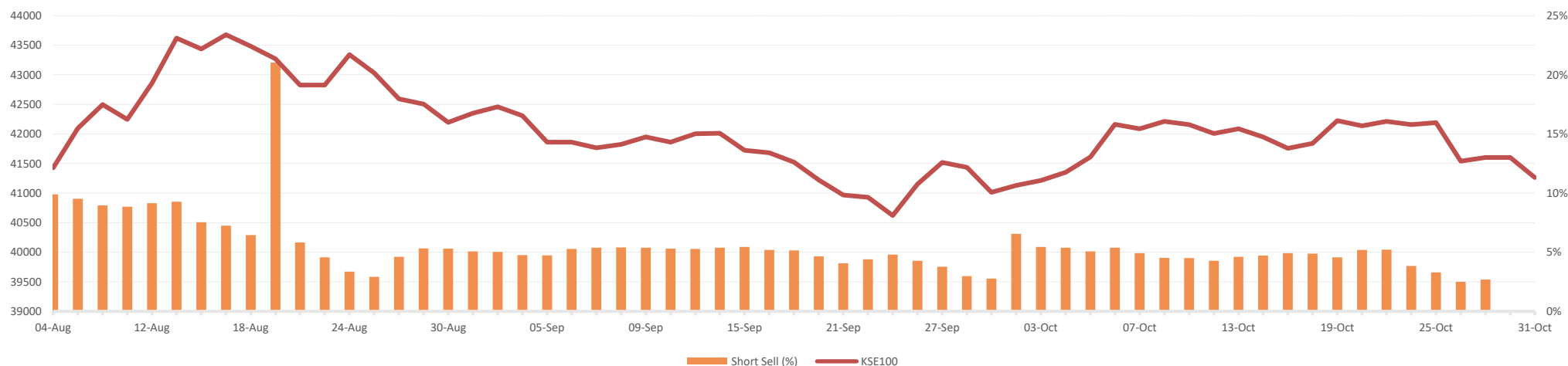
INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	31/10/2022	PMRS	Abbas Sarfaraz Khan	Executive Director	50	0	550	50	27500
2	31/10/2022	CCM	Adnan Amjad	Non-Executive Director	19500	0	35	19500	672750
3	31/10/2022	DLL	Abdul Samad Dawood	Non-Executive Director	0	377177	212	-377177	-79950209
4	31/10/2022	STML	Adil Bashir	Non-Executive Director	32500	0	34	32500	1098500
5	31/10/2022	TSBL	Mr. Khizer Hayat Farooq	Independent Director	0	250000	10	-250000	-2537500

Source: PSX

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, 31 October 2022

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
CHCC-NOVB	179	90.58%	0.15%	167	7.2% ▲
LOTCHEM-NOV	3,777	82.72%	1.00%	3,771	0.2% ▲
AIRLINK-NOVB	1,400	37.38%	1.18%	1,400	-
SEARL-NOVB	153	32.89%	0.09%	150	1.8% ▲
TGL-NOVB	166	23.52%	0.24%	164	0.8% ▲
ATRL-NOV	664	21.87%	1.56%	426	55.9% ▲
TPLP-NOVB	2,807	13.98%	1.25%	2,356	19.1% ▲
PIOC-NOV	172	11.43%	0.15%	135	27.0% ▲
TELE-NOVB	1,120	10.86%	0.34%	882	27.1% ▲
NETSOL-NOV	325	9.76%	1.03%	340	4.4% ▼

Source: DPS

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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